



INDUSTRY DATA BOOK

2021



WOOD AND FURNITURE
SECTOR



MINISTRY OF INDUSTRIES

WOOD AND FURNITURE SRCTOR

MINISTRY OF INDUSTRIES

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Foreword

The Industrial Data book 2022 is an effort to support the Industrialists, in coping with current economic challenges, and contribute to their sustainable socioeconomic development through streamlining the vital process of productive decision making. This Data book focuses on the statistical factors effecting the economic growth specifically concerning the export expansion.

The statistical analyses given in this Data book are based on comprehensive statistical accounts drawn from the Department of Census and Statistics (DCS), Department of Customs (DoC), Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL) as a reference.

This publication includes statistical references pertaining to exports and imports including the tables on productivity indicators prepared based on Manufacturing establishments and number of persons engaged in each sector, statistics on Principal indicators of Industrial Activity from year 2015 to 2019, value of outputs and output components, value of intermediate consumptions, employment by nature, statistics on Economic indicators of industrial activities classified by industry class and statistics on imports and exports.

I am grateful to the Director General, Planning Division, Ministry of Industries Mr. Aruna Bandara and his team for the immense support given in this endeavor. Further, my heartfelt gratitude goes to Ms. Rajitha Wijesinghe, Statistician, Ministry of Industries and her team members Mr. Nirosh Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane for their well-committed contribution and tremendous effort to make this a reality while working in collaboration with the DCS. Also, I would like to thank Ms. Chamari Fonseka, Deputy Director, and Mr. Umesh Hapuarachchi, Information and Communication Technology Officer of the Information Technology Division for their contribution in providing the write-ups and cover page designs.

I strongly believe that this Industrial Data book 2022 will serve a valuable purpose on the present and future status of productivity and economic growth in industrial sectors, while influencing prolific process of policymaking in the industry sectors. I am of the view that this publication would be beneficial for all levels of industrial data consumers including policy makers, economic planners, academics, researches and any other interested parties in future.

J.M. Thilaka Jayasundara

Secretary

Ministry of Industries

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Abbreviations

CIF	cost, insurance, and freight
FOB	Free on Board
Kg	Kilogram
GDP	Gross Domestic Products
MT	Metric Ton
No	Number
n.e.c	Not elsewhere classified
('000) No	Thousand Number
('000) Pairs	Thousand Pairs
('000) Rs	Thousand Rupees
Qty.	Quantity
Rs.	Rupees
Rs. Mn	Rupees Million

1.1. WOOD AND WOOD BASED INDUSTRY

Overview

The wood and wood based products sector consist of the subsectors of Timber processing, Wood based board-manufacturing, MDF, Melamine faced MDF, melamine faced chipboard, finger jointed board and plywood manufacturing, Job specific engineered wooden plank manufacturing, Solid wood furniture & other items manufacturing, Wood based board furniture & other items manufacturing, Total Interior fit outs and interior solution, Reed and Cane items manufacturing using bamboo and Bamboo furniture and other items manufactured using Bamboo. The furniture sector mainly manufactures Household furniture, Bed room & living room, Kitchen furniture, Garden furniture, Office Furniture, Computer Tables, Office Tables, Commercial and institutional furniture, Hotel Furniture, School Furniture and Hospital Furniture.

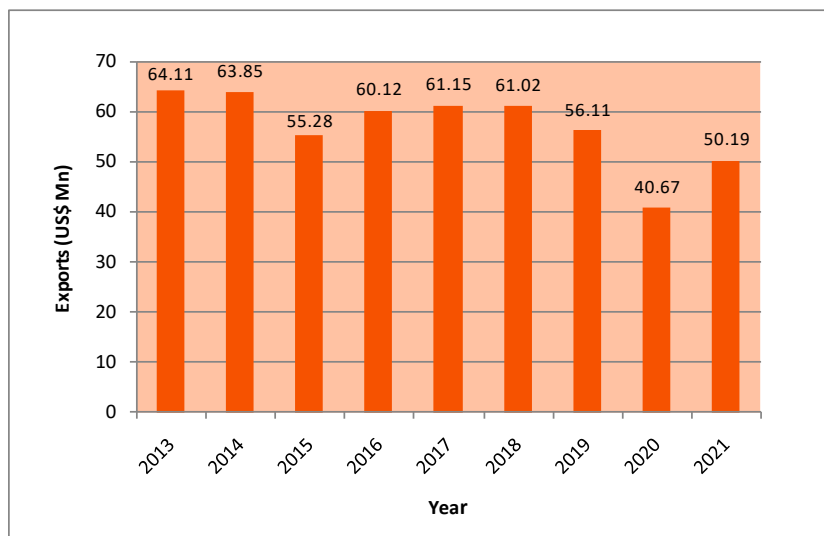
Core activities of the wood and wood based products sector includes making of furniture, carpentry and joinery, interior fit-outs, industrial wooden/ wood based components, toys, early childhood development equipment, ornamental items, decorative items.

The sector depends mainly on the local wood supply for raw materials. The sector is diverse, consisting of a variety of industries including saw milling, furniture, construction, parquet flooring, wood-based panel products, carvings, wooden toys and industrial wooden components such as brush handles.

Sri Lankan wooden exports include Broom handles and Brush Blocks, Parquet for flooring, Hardwood plywood, Household utility items, Wooden toys, Carvings and ornaments, Household furniture, Office furniture, Furniture in ready-to-assemble form, Table lamps, Skipping rope handles, Rulers and Handicraft

Total export earnings from the wood and wood based products sector amounts to USD 50.19 million by the end of 2021. The Sector Contributed 0.41% to the total merchandise exports in year 2021. This is while receiving USD 28.86 million from India, the largest buyer of the Sri Lankan Wood and wood based products .USA, Maldives, Netherlands, UK, China, Oman, Australia, UAE and Pakistan are other major export destinations available for the sector products. Wood and wood based products sector contribution to GDP stands approximately at 0.16%. While the furniture sector contribution to GDP stands at 0.42%.

The wood and wood based products sector provides direct and indirect employment for about 500,000 people. There are about 7,800 Registered wood working outlets available in the country. Approximately, 3,500 number of selling outlets are promoting the wood based products island wide.



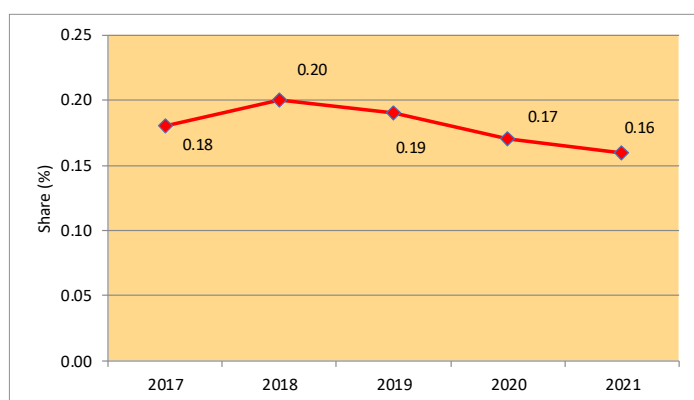
Source; Export Development Board

Figure 1.1: Exports Value of wooden products Industry

Table 1.1: Manufacture of Wood and Wood Based Product Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share (%)	Contribution Value (Rs. Mn)	Share (%)
2017	23,743	0.18	32,909	0.35
2018	28,381	0.20	34,233	0.35
2019	27,754	0.19	31,408	0.32
2020	25,794	0.17	28,725	0.30
2021	26,280	0.16	31,129	0.32

Source : Department of Census and Statistics



Source : Department of Census and Statistics

Figure 1.2: The Contribution of the Wood and Wood Based Products sector to the share of the manufacturing industry to the GDP at Current Market Price

Table 1.2: Manufacturing Establishments and Number of Persons Engaged of Wood and Wood Based Products Industry (2015 - 2019)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No of Establishments	Persons engaged	No of Establishments	Persons engaged
2015	919	7,670	171	34,234
2016	1,047	10,847	266	14,997
2017	957	8,373	238	12,655
2018	1,066	7,744	240	9,553
2019	962	6,900	126	8,537

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.3: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2015) - (Establishments with 5 or more engaged)

2015								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Out put (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	708	4,435	3,549	1,112,568,553	5,342,917,046	2,661,048,989	2,681,868,057	1,592,792,120
10 to 99	276	7,082	6,781	1,546,184,788	7,572,752,072	3,642,624,248	3,930,127,823	309,348,254
100 & above	105	30,386	30,185	3,410,632,274	12,187,167,007	9,804,590,510	2,382,576,497	571,761,868
Group total	1,089	41,903	40,515	6,069,385,615	25,102,836,125	16,108,263,747	8,994,572,377	2,473,902,242

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2016) - (Establishments with 5 or more engaged)

2016								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	479	3,302	1,918	470,456,654	1,586,033,631	945,054,075	641,879,556	7,997,800
10 to 99	794	15,945	13,199	3,157,545,862	9,919,488,701	6,352,085,146	3,567,403,556	522,035,091
100 & above	40	6,598	6,357	1,962,306,941	15,191,550,198	10,220,266,052	4,971,284,147	727,113,091
Group total	1,313	25,845	21,474	5,590,309,457	26,697,072,530	17,517,405,273	9,180,567,259	1,257,145,982

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2017) - (Establishments with 5 or more engaged)

2017								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	669	3,923	2,533	576,989,124	2,343,225,382	1,139,464,400	1,203,760,983	19,231,927
10 to 99	488	11,245	10,326	2,116,081,181	7,779,661,370	4,111,998,490	3,667,662,880	631,438,767
100 & above	38	5,860	5,652	1,754,162,402	15,132,990,199	11,366,578,729	3,766,411,470	247,344,614
Group total	1,195	21,028	18,511	4,447,232,707	25,255,876,951	16,618,041,619	8,637,835,333	898,015,308

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2018) - (Establishments with 5 or more engaged)

2018								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	839	4,619	3,094	859,343,130	6,835,387,097	4,127,588,327	2,707,798,769	15,804,773
10 to 99	453	10,175	9,114	2,354,850,065	8,186,193,782	4,679,508,498	3,506,685,284	174,513,924
100 & above	13	2,503	2,473	994,265,578	9,783,662,612	7,496,129,989	2,287,532,623	167,870,491
Group total	1,305	17,297	14,681	4,208,458,773	24,805,243,491	16,303,226,814	8,502,016,676	358,189,188

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2019) - (Establishments with 5 or more engaged)

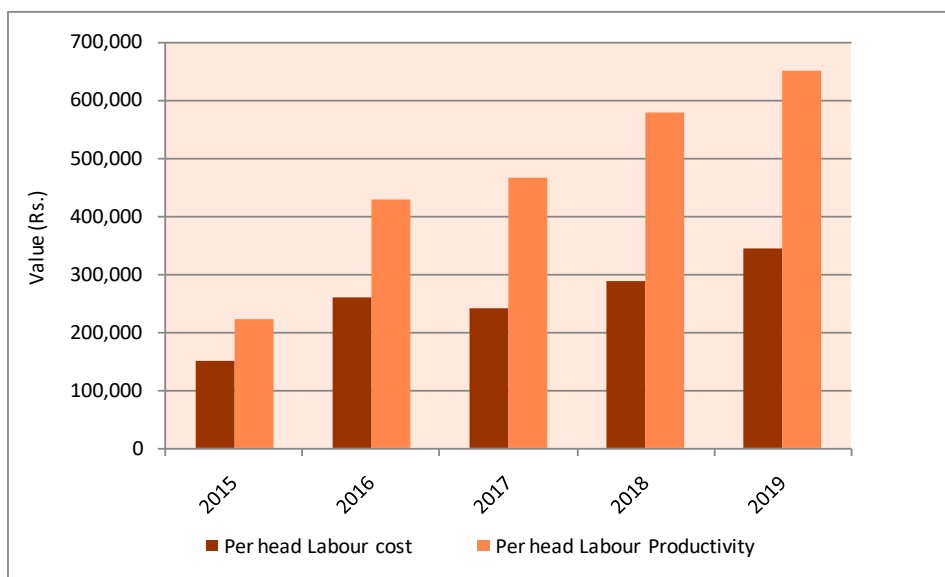
2019								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	840	5,185	3,544	1,345,309,592	12,334,262,202	8,016,116,597	4,318,145,606	3,296,341,343
10 to 99	223	5,577	5,328	1,609,937,964	5,799,821,518	3,847,089,043	1,952,732,475	146,781,495
100 & above	26	4,676	4,618	1,664,621,902	7,545,998,741	5,063,786,932	2,482,211,809	224,352,325
Group total	1,089	15,438	13,490	4,619,869,458	25,680,082,461	16,926,992,572	8,753,089,890	3,667,475,163

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.8: Manufacturing of Wood and Wood Based Industry Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2015	149,806	222,006	148.20
2016	260,329	427,520	164.22
2017	240,248	466,633	194.23
2018	286,660	579,117	202.02
2019	342,466	648,858	189.47

Source : Department of Census and Statistics, Annual Survey of Industries



Source : Department of Census and Statistics

Figure 1.3: Manufacturing of Wood and Wood Based Industry Per Head Labour Productivity

Table 1.9: Value of Output & Output Components Classified by Wood and Wood Based Industry - (Establishments 25 or more engaged)

Year	Output (Rs.)	Shipped (Rs)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2015	15,656,839,578	6,274,827,552	1,615,784,636	7,766,227,390
2016	21,915,247,087	14,425,470,231	77,841,415	7,411,935,441
2017	20,826,483,758	13,266,450,559	(157,301,817)	7,717,355,016
2018	15,593,049,727	10,359,395,469	(16,727,403)	5,250,381,660
2019	11,265,563,523	11,252,802,313	(94,900,476)	107,661,686

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Wood and Wood Based Industry—(Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2015	11,479,379,962	3,610,701,604	7,049,310,440	819,367,918
2016	14,975,821,073	7,382,911,259	6,453,256,664	1,139,653,149
2017	14,772,669,101	6,258,842,785	6,502,003,201	2,011,823,116
2018	10,833,755,516	4,798,354,850	4,830,880,339	1,204,520,328
2019	7,448,021,076	6,514,771,116	485,056,341	448,193,619

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.11: Employment by Nature of Employment & Gender Classified by Industry Division of Wood and Wood Based Products Industry - (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No)		Unpaid family workers (No)		Operatives (No)		Other employees (No)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2015	55	36	200	9	29,049	1,639	2,997	249	32,301	1,933
2016	396	110	285	271	8,593	2,795	1,762	786	11,035	3,962
2017	199	44	60	56	7,709	2,923	1,281	384	9,248	3,407
2018	200	153	226	236	5,570	1,977	862	315	6,872	2,681
2019	63	67	48	27	4,693	2,331	734	575	5,538	2,999

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.12: Categories of Employees by Nature of Employment Classified by Wood and Wood Based Products Industry (Establishments with 25 or more persons engaged)

Year	Employees (No)	Skilled (No)	Unskilled (No)
2015	28,582	15,954	11,231
2016	13,939	7,803	3,585
2017	12,296	7,517	3,115
2018	8,737	4,976	2,572
2019	8,333	5,514	1,510

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.13: Economic Indicators of Industrial Activity Classified by Industry Class of Wood and Wood Based Products Industry (Establishments with less than 25 persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2015	1,231,550	2.041	1.560	628,046	1.041	0.795
2016	440,933	1.882	0.788	206,617	0.882	0.369
2017	529,026	2.400	1.057	308,624	1.400	0.617
2018	1,189,591	1.684	1.030	483,306	0.684	0.418
2019	2,088,940	1.521	0.900	715,255	0.521	0.308

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.14.1: Economic Indicators of Industrial Activity Classified by Industry Class (Establishments with 25 or more persons engaged)

Saw-Milling and Planning of Wood

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2015	111,632	9.782	4.359	100,220	8.782	3.914
2016	872,631	1.392	0.630	245,744	0.392	0.177
2017	477,009	1.560	0.295	1,616,108	0.560	0.106
2018	647,492	1.763	0.620	280,187	0.763	0.268
2019	835,559	1.544	0.429	294,329	0.544	0.151

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.14.2: Economic Indicators of Industrial Activity Classified by Industry Class (Establishments with 25 or more persons engaged)

Manufacture of Products of Wood, Cork, Straw and Plaiting Materials

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2015	7,345,207	0.989	0.754	(80,259)	(0.011)	(0.008)
2016	1,773,811	1.483	0.908	577,906	0.483	0.296
2017	2,156,789	1.397	0.818	2,637,636	0.397	0.232
2018	2,061,950	1.404	1.025	593,323	0.404	0.295
2019	1,438,581	1.508	1.408	484,739	0.508	0.475

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.15: Number Wood and Wood Based Products Manufacturing Industries and Engaged Persons in Sri Lanka

(2013/14 Economic Census)

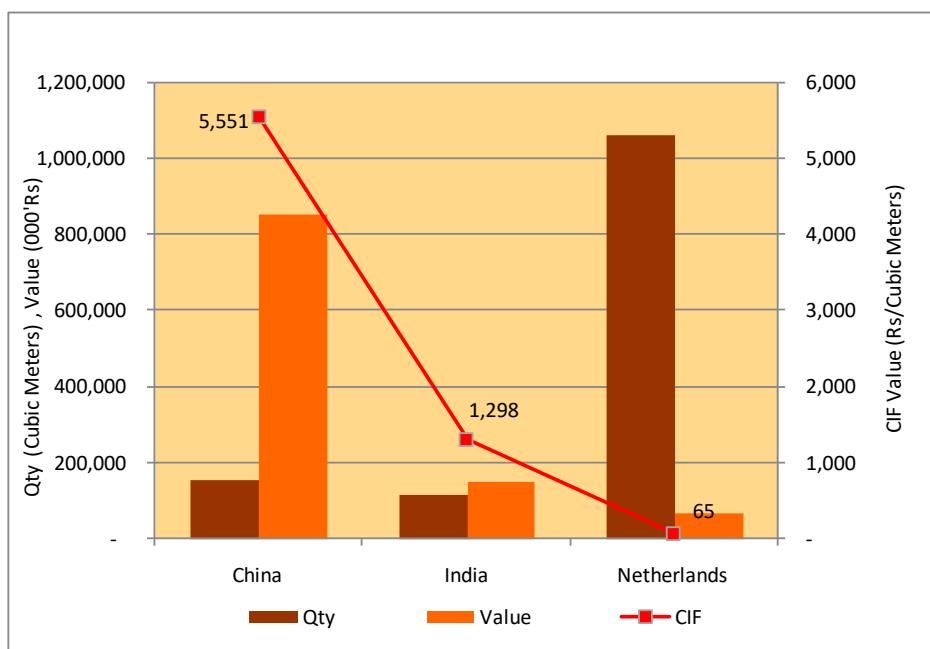
Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE
Manufacture of veneer sheets, laminated wood boards & fibre boards	14	25	4	24	3	166	-	-
Manufacture of wood based panels	16	32	2	11	-	-	-	-
Manufacture of plywood	16	29	6	60	10	705	1	250
Manufacture beams, rafters ,roof struts & wood based roof trusses	304	574	19	108	-	-	-	-
Manufacture of doors, windows, shutters and their frames, parquet floor blocks etc.	10,383	14,947	213	1,340	5	204	-	-
Manufacture of wooden stairs, railings	41	72	4	22	-	-	-	-
Manufacture of wooden beadings and moldings	30	51	1	5	-	-	-	-
Manufacture of other builder's carpentry and joinery n.e.c.	1,799	2,595	44	289	1	25	-	-
Manufacture of wooden containers, packing cases of wood	141	236	14	123	3	177	-	-
Manufacture of wooden products such as wooden drums, barrels, pallets	73	153	-	-	-	-	-	-
Manufacture of wooden cable drums	9	10	1	6	-	-	-	-
Manufacture of other wooden containers n.e.c.	49	79	7	57	-	-	-	-
Manufacture of wooden household utensils, kitchenware, clothes hangers	1,038	1,589	47	325	5	206	-	-
Manufacture of wooden statuettes, ornaments	523	763	23	192	4	192	-	-
Manufacture of cork products and Cork processing	5	6	2	11	-	-	-	-
Wooden mirror and picture frames	666	865	15	113	1	30	-	-
Wooden boots, shoe parts; handles for brushes and tools etc.	71	124	15	157	4	185	-	-
Manufacture of other products of wood, manufacture of articles straw and plaiting materials n.e.c.	1,205	1,749	51	392	9	525	-	-
Total	16,383	23,899	468	3,235	45	2,415	1	250

Source: Department of Census and Statistics

Table 1.16: Wood and Wood Based Products Imports (2019-2021)

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs)	Quantity	Value (Rs)	Quantity	Value (Rs)
Plywood, veneered panels and similar laminated wood.	MT	1,386	139	1,048	110	330	56
Plywood, veneered panels and similar laminated wood.	('000) Cubic Meters	191	1,186	119	754	1,378	1,155
Total	MT	1,386	139	1,048	110	330	56
Total	('000) Cubic Meters	191	1,186	119	754	1,378	1,155
Grand Total			1,325		864		1,211

Source: Sri Lanka Customs



Source : Sri Lanka Customs

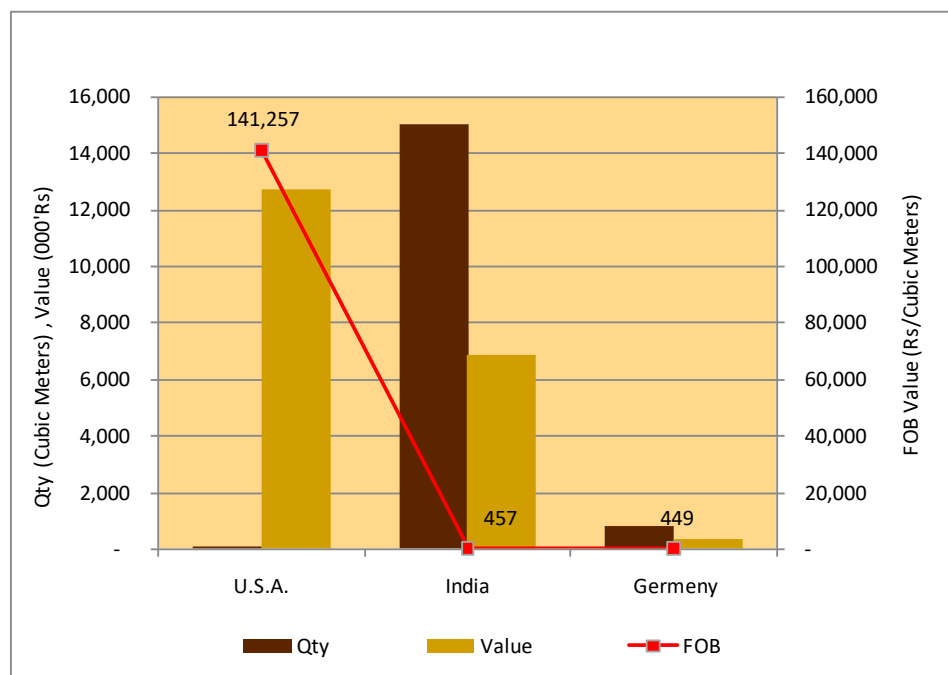
Figure 1.4: Major Imports Countries of Plywood, veneered panels and similar laminated wood - 2021

Resulted by the import restrictions imposed by the Government, the imports have dramatically decreased over the period. Imports has declined by 49% in 2021 compared to that of 2020.

Table 1.17: Wood and Wood Based Products Exports (2019-2021)

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs)	Quantity	Value (Rs)	Quantity	Value (Rs)
Plywood, veneered panels and similar laminated wood.	MT	12,559	2,296,106	21,120	2,545,214	8,776	2,904,109
Plywood, veneered panels and similar laminated wood.	('000) Cubic Meters	118,628	127,919,570	1,745	126,779,962	16,051	29,679,013
Total	MT	12,559	2,296,106	21,120	2,545,214	8,776	2,904,109
Total	('000) Cubic Meters	118,628	127,919,570	1,745	126,779,962	16,051	29,679,013
Grand Total			130,215,676		129,325,176		32,583,122

Source: Sri Lanka Customs



Source : Sri Lanka Customs

Figure 1.5: Major Exports Countries of Plywood, Veneered Panels and Similar Laminated Wood - 2021

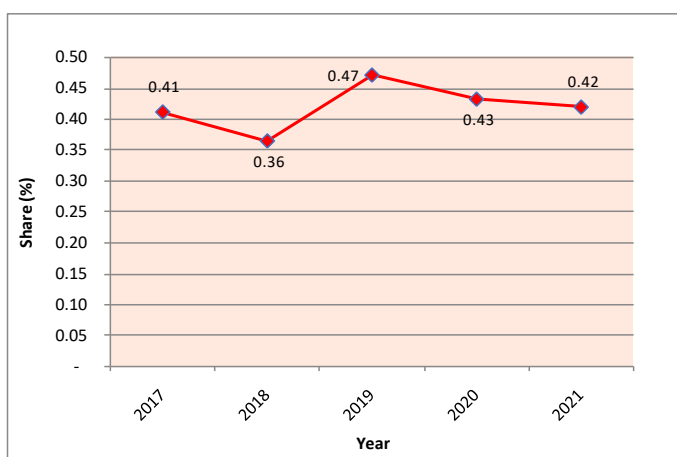
Exports of Wood and Wood based products slightly increased by 10.8% from 2019 to 2020 and by 12% from 2020 to 2021

1.2. FURNITURE INDUSTRY

Table 2.1: Manufacture of Furniture Product Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current		Constant	
	Contribution Value(Rs. Mn)	Share (%)	Contribution Value(Rs. Mn)	Share (%)
2017	54,751	0.41	97,920	1.05
2018	52,007	0.36	92,997	0.96
2019	70,576	0.47	96,829	0.98
2020	64,850	0.43	87,299	0.92
2021	70,381	0.42	88,415	0.89

Source : Department of Census and Statistics



Source : Department of Census and Statistics

Figure 2.1: The Contribution of the Furniture Products Sector to the share of the manufacturing industry to the GDP

Table 2.2: Manufacturing Establishments and Number of Persons Engaged of Furniture Products Industry (2015-2019)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No of Establishments	Persons engaged	No of Establishments	Persons engaged
2015	900	9,808	75	9,154
2016	1,097	7,713	105	11,295
2017	979	7,187	73	9,684
2018	459	4,541	111	10,107
2019	812	5,773	52	8,555

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.3: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2015) - (Establishments with 5 or more engaged)

2015								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	402	2,198	1,847	423,473,824	1,513,598,083	617,693,441	895,904,642	78,277,703
10 to 99	566	12,128	11,382	3,274,952,030	31,309,469,394	24,099,874,348	7,209,595,046	388,728,249
100 & above	7	4,635	4,635	1,774,246,213	8,900,658,724	5,877,109,900	3,023,548,824	499,208,616
Group total	975	18,961	17,864	5,472,672,067	41,723,726,201	30,594,677,689	11,129,048,512	966,214,568

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2016) - (Establishments with 5 or more engaged)

2016								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	952	5,479	2,901	797,107,166	4,029,382,460	1,926,212,991	2,103,169,469	62,734,000
10 to 99	229	5,981	5,628	1,350,293,674	6,528,030,020	3,786,113,577	2,741,916,442	168,384,707
100 & above	21	7,548	7,544	2,909,392,799	36,234,468,477	26,643,706,332	9,590,762,145	1,798,291,758
Group total	1,202	19,008	16,073	5,056,793,639	46,791,880,957	32,356,032,900	14,435,848,056	2,029,410,465

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2017) - (Establishments with 5 or more engaged)

2017								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	818	4,211	2,193	589,727,259	3,093,769,121	1,985,002,389	1,108,766,732	14,517,138
10 to 99	210	4,990	4,873	1,083,874,267	4,696,827,290	2,154,267,313	2,542,559,977	52,146,473
100 & above	24	7,670	7,670	2,852,216,941	40,474,764,039	27,329,419,057	13,145,344,982	4,110,297,169
Group total	1,052	16,871	14,736	4,525,818,467	48,265,360,450	31,468,688,759	16,796,671,691	4,176,960,780

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2018) - (Establishments with 5 or more engaged)

2018								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	244	1,416	992	327,212,742	825,145,332	318,398,003	506,747,329	1,840,357
10 to 99	308	7,640	7,349	2,143,484,366	9,850,168,970	5,688,648,308	4,161,520,662	138,538,034
100 & above	18	5,592	5,589	2,014,894,487	25,135,257,036	17,261,471,758	7,873,785,278	2,106,870,485
Group total	570	14,648	13,930	4,485,591,595	35,810,571,338	23,268,518,069	12,542,053,269	2,247,248,876

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2019) - (Establishments with 5 or more engaged)

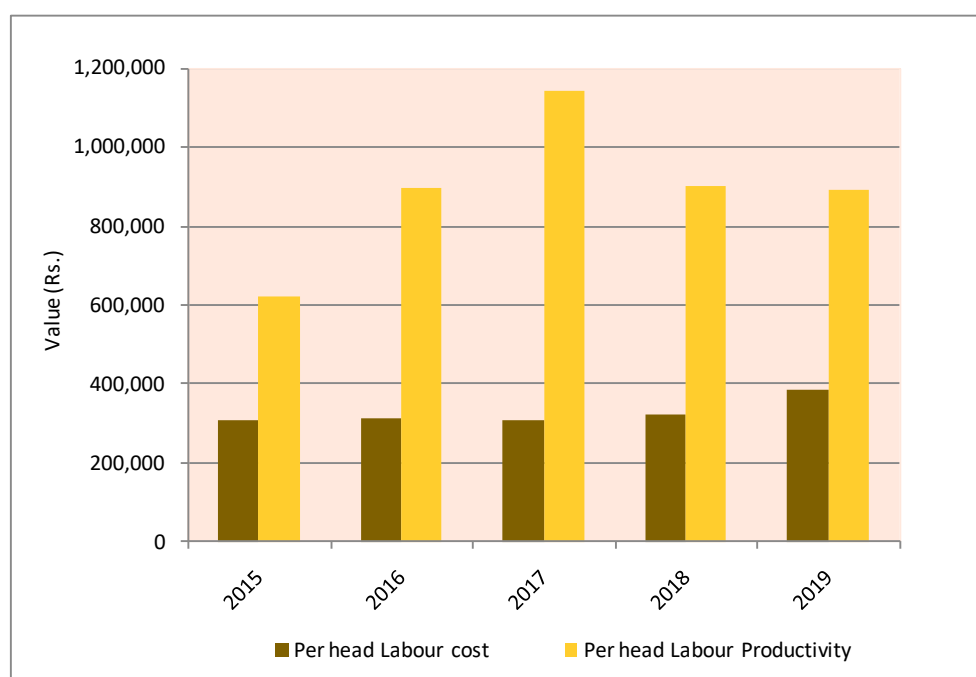
2019								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	761	5,063	3,649	1,283,180,699	3,001,892,346	1,250,422,114	1,751,470,232	1,394,018
10 to 99	78	2,232	2,040	790,836,159	3,313,848,737	2,237,291,712	1,076,557,025	32,450,000
100 & above	25	7,033	7,027	2,823,415,812	26,498,355,456	18,013,152,892	8,485,202,564	1,144,824,836
Group total	864	14,328	12,716	4,897,432,670	32,814,096,539	21,500,866,718	11,313,229,821	1,178,668,854

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.8: Manufacturing of Furniture Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2015	306,352	622,987	203.36
2016	314,614	898,143	285.47
2017	307,127	1,139,839	371.13
2018	322,009	900,363	279.61
2019	385,139	889,685	231.00

Source : Department of Census and Statistics, Annual Survey of Industries



Source : Department of Census and Statistics

Figure 2.2: Manufacturing of Furniture Per Head Labour Productivity**Table 2.9: Value of Output & Output Components Classified by Furniture Industry - (Establishments 25 or more engaged)**

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2015	17,975,554,154	17,598,417,740	253,772,516	123,363,898
2016	41,499,173,581	38,875,998,842	127,531,577	2,495,643,162
2017	42,805,761,575	40,605,483,277	260,270,691	1,940,007,607
2018	30,001,750,253	28,799,015,566	117,472,839	1,085,261,849
2019	29,225,175,723	28,100,331,923	27,843,598	1,097,000,202

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Furniture Industry

(Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2015	13,498,792,922	11,914,651,539	774,591,096	809,550,287
2016	29,718,873,674	25,534,780,106	2,533,543,328	1,650,550,241
2017	28,212,983,483	24,145,811,573	2,488,736,194	1,578,435,717
2018	20,368,377,067	16,997,645,195	2,267,001,912	1,103,729,960
2019	19,916,102,915	16,376,356,630	3,635,809,225	903,937,060

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.11: Employment by Nature of Employment & Gender Classified by Furniture Industry Division - (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No)		Unpaid family workers (No)		Operatives (No)		Other employees (No)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2015	50	9	-	-	5,308	1,968	1,520	298	6,878	2,275
2016	140	45	56	6	6,745	1,355	2,448	501	9,389	1,907
2017	36	7	6	6	5,661	1,210	2,330	427	8,033	1,650
2018	131	22	-	-	6,095	1,290	2,079	465	8,329	1,777
2019	92	22	-	-	5,626	1,108	1,513	193	7,231	1,323

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.12: Categories of Employees by Nature of Employment Classified by Furniture Industry (Establishments with 25 or more persons engaged)

Year	Employees (No)	Skilled (No)	Unskilled (No)
2015	9,094	4,457	2,819
2016	11,048	5,335	2,765
2017	9,629	4,985	1,887
2018	9,954	4,626	2,759
2019	8,440	4,809	1,925

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.13: Economic Indicators of Industrial Activity Classified by Furniture Industry Class (Establishments with 25 or more persons engaged)

Year	Output per persons engaged (Rs.)		Output per intermediate consumptions		Output per assets		Value added per persons engaged (Rs.)		Value added per intermediate consumptions		Value added per assets	
	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons
2015	2,421,283	1,963,784	1.389	1.332	1.715	2.705	678,245	489,075	0.389	0.332	0.480	0.674
2016	686,206	3,674,119	2.007	1.396	0.928	1.949	344,295	1,042,966	1.007	0.396	0.465	0.553
2017	759,633	4,420,370	1.677	1.517	0.990	1.629	306,644	2,714,033	0.677	0.517	0.400	0.555
2018	1,279,194	2,968,413	2.003	1.473	1.225	1.859	640,537	953,139	1.003	0.473	0.613	0.597
2019	621,691	3416291	2.265	1.467	1.937	2.797	347,170	1,088,189	1.265	0.467	1.082	0.891

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.14: Number of Furniture Products Manufacturing Industries and Engaged Persons in Sri Lanka (2013/14 Economic Census)

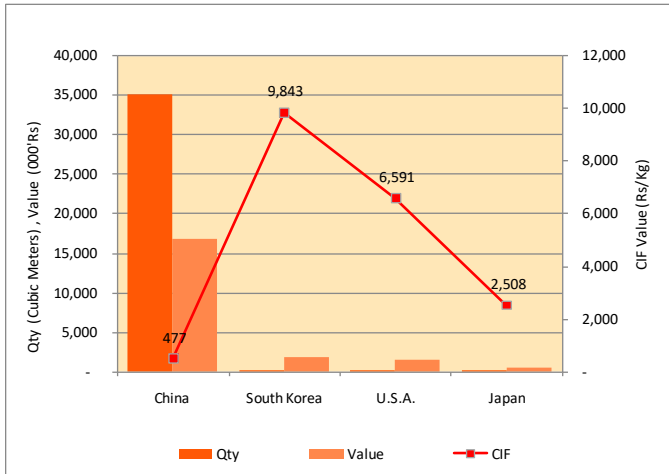
Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE
Manufacture of wooden furniture	11,291	17,852	590	4,444	44	2,423	3	1,670
Manufacture of plastic furniture	38	83	4	41	4	381	3	1,729
Manufacture of all kind of metal furniture	369	592	62	573	13	481	-	-
Manufacture of furniture made out of bamboo, rattan, cane and similar materials	1,128	1,582	9	71	-	-	-	-
Manufacture of cabinets for sewing machines, televisions	3	6	-	-	1	35	-	-
Finishing of furniture such as spraying, painting, polishing, upholstering, weaving of chairs (using canes)	897	1,245	38	310	1	72	-	-
Manufacture of mattresses (Coir or rubber mixed)	121	209	21	212	8	523	1	200
Manufacture of other furniture n.e.c.	127	218	18	209	6	224	-	-
Total	13,974	21,787	742	5,860	77	4,139	7	3,599

Source: Department of Census and Statistics

Table 2.15: Furniture Products Imports (2019-2021)

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs.Mn)	Quantity	Value (Rs. Mn)
Tableware and kitchenware, of wood	MT	147	62	66	54	37	22
Total	MT	147	62	66	54	37	22

Source: Sri Lanka Customs



Furniture products imports has drastically declined over the period due to the import restrictions from 2020 to 2021. The figure has declined by 59%. China accounts for highest imports of furniture products at 2021.

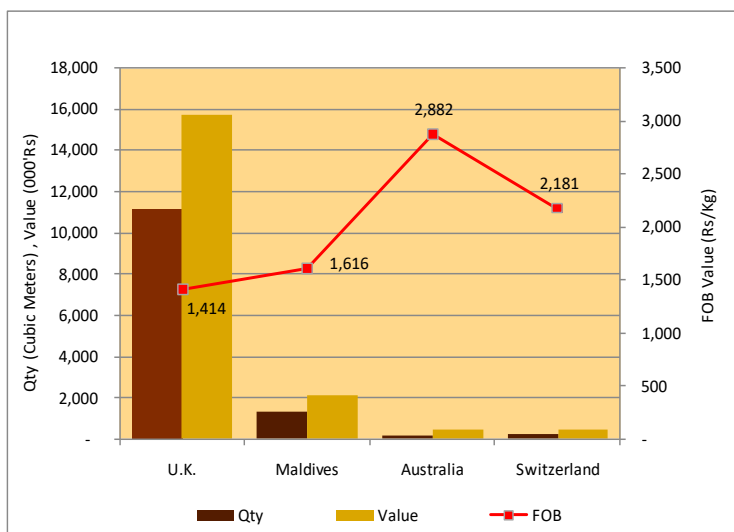
Source : Sri Lanka Customs

Figure 2.3: Major Imports Countries of Tableware and kitchenware, of wood - 2021

Table 2.16: Furniture Products Exports (2019-2021)

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Tableware and kitchenware, of wood	MT	19	18	36	45	15	21
Total	MT	19	18	36	45	15	21

Source: Sri Lanka Customs



Exports of tableware and kitchenware show an increase of 150% 2019 to 2020. However, the exports have declined by 53% from 2020 to 2021.

Source : Sri Lanka Customs

Figure 1.2.4: Major Exports Countries of Tableware and kitchenware, of wood - 2021

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