

INDUSTRY DATA BOOK

2022



PAPER AND PAPER PRODUCTS INDUSTRY AND PACKAGING SECTOR



MINISTRY OF INDUSTRIES

**PAPER & PAPER PRODUCTS
INDUSTRY AND PACKAGING
INDUSTRY**

MINISTRY OF INDUSTRIES

List of Contributors

Mr. A.H.M.U. Aruna Banadara
Miss. Inoka De Alwis
Miss. Samangika Abeysinghe
Mr. G.D.P. Munidasa
Miss. W.P. Kalyani
Mrs. H.A.R.N. Wijesinghe
Mrs. Chamari Fonseka
Mr. Umesh Hapuarachchi
Mr. P.A.N.C. Pathiraja
Mr. W.A.S.R. Jayawardhane
Ms. G.R. Madagedara
Ms. W.A.K. Fernando
Mrs. G.H.R.A. Priyashanika
Ms. A.A.S. Weerasinghe
Mrs. W.P.D.M. Nawarathna
Mrs. K.A.M.L. Senani
Mrs. M. Nalani
Mrs. S.D.C. Priyanka
Mr. H.M.R.A. Bandara
Mrs. R. Dinithi Madushani
Mrs. M.L. Jayaweera

Statistics Unit
Planning Division
Ministry of Industries
P.O.Box 570,73/1, Galle road, Colombo 03

Telephone: +94 11 2392149
E-mail: plan_unit@yahoo.com
Website: www.industry.gov.lk

Foreword

The Industrial Data book 2022 is an effort to support the Industrialists, in coping with current economic challenges, and contribute to their sustainable socioeconomic development through streamlining the vital process of productive decision making. This Data book focuses on the statistical factors effecting the economic growth specifically concerning the export expansion.

The statistical analyses given in this Data book are based on comprehensive statistical accounts drawn from the Department of Census and Statistics (DCS), Department of Customs (DoC), Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL) as a reference.

This publication includes statistical references pertaining to exports and imports including the tables on productivity indicators prepared based on Manufacturing establishments and number of persons engaged in each sector, statistics on Principal indicators of Industrial Activity from year 2015 to 2019, value of outputs and output components, value of intermediate consumptions, employment by nature, statistics on Economic indicators of industrial activities classified by industry class and statistics on imports and exports.

I am grateful to the Director General, Planning Division, Ministry of Industries Mr. Aruna Bandara and his team for the immense support given in this endeavor. Further, my heartfelt gratitude goes to Ms. Rajitha Wijesinghe, Statistician, Ministry of Industries and her team members Mr. Nirosh Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane for their well-committed contribution and tremendous effort to make this a reality while working in collaboration with the DCS. Also, I would like to thank Ms. Chamari Fonseka, Deputy Director, and Mr. Umesh Hapuarachchi, Information and Communication Technology Officer of the Information Technology Division for their contribution in providing the write-ups and cover page designs.

I strongly believe that this Industrial Data book 2022 will serve a valuable purpose on the present and future status of productivity and economic growth in industrial sectors, while influencing prolific process of policymaking in the industry sectors. I am of the view that this publication would be beneficial for all levels of industrial data consumers including policy makers, economic planners, academics, researches and any other interested parties in future.

Ms. J.M. Thilaka Jayasundara

Secretary

Ministry of Industries

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Abbreviations

CIF	cost, insurance, and freight
FOB	Free on Board
Kg	Kilogram
GDP	Gross Domestic Products
No	Number
n.e.c	Not elsewhere classified
('000) No	Thousand Number
('000) Pairs	Thousand Pairs
('000) Rs	Thousand Rupees
Qty.	Quantity
Rs.	Rupees
Rs. Mn	Rupees Million

Overview

Different types of packaging can be seen in the country to safeguard the quality of the products and maintain a high level of consumer appeal. In the last few decades, Sri Lanka's packaging industry has achieved the highest growth rate of a developing country in Asia. Compared to the increasing export volumes of traditional industries and value-added manufacturing industries, the quality of local packaging has grown to a certain level by producing packaging in accordance with international standards, but it needs further growth and development. At present, industries have faced the challenge of developing and maintaining packaging industries while minimizing the impact on the environment and reducing costs due to packaging.

Several major types of packaging produced using different raw materials have achieved better demand for consumer products. Among these are Flexible Packaging, Corrugated Packaging, Paper Board Packaging, Metal Packaging, Glass Packaging, Rigid Plastic Packaging. Polythene related packaging (P.P. Woven Sack), Non-Woven Sacks and Wooden Boxes and Wooden Pallet related packaging are the main ones.

Table 1: Required raw materials and Product types

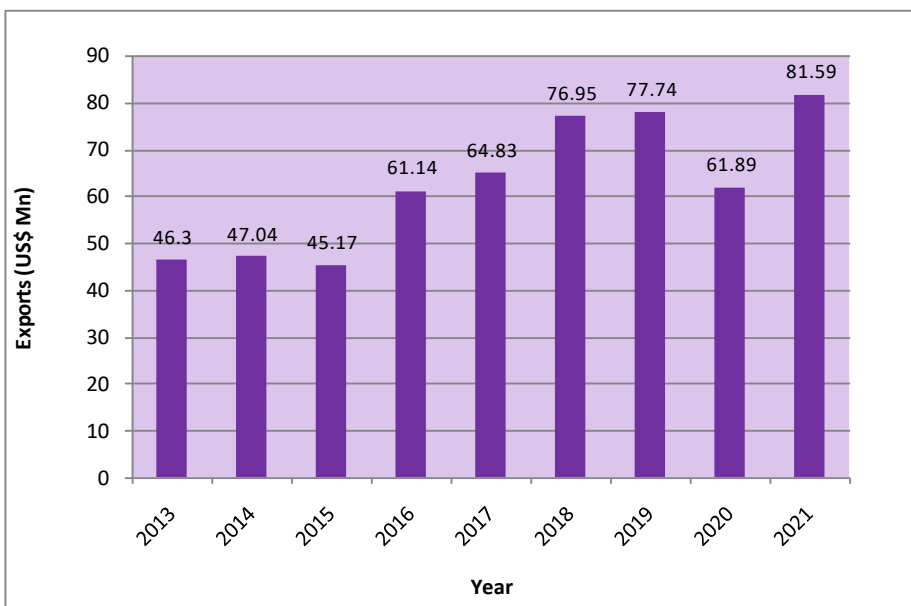
Plastic Packaging - Rigid Plastic Packaging		
Material Type	Product Type	End-User Industry
PE - HDPE & LDPE, PP, PET, PVC, PS and EPS	Bottles and Jars (Containers), Caps and Closures, Bulk-Grade Products - IBC, Crates & Pallets	Food, Beverage, Industrial and Construction, Automotive, Cosmetics and Personal Care
Plastic Packaging - Flexible Plastic Packaging		
PE, BOPP, CPP	Pouches, Bags, Films and Wraps	Food, Beverage, Pharmaceutical, Cosmetics and Personal Care
Corrugated Packaging		
WhiteTop Kraft Liner	Folding Carton, Corrugated Boxes, Single-use Paper Products	Food, Beverage, Industrial & Electronic, Cosmetics & Personal Care, Healthcare, House hold Care, Transportation of Automobile Components, Machinery.
Brown Kraft Liner		
Fluting Paper, Medium Paper		
Corn Starch		
Building Thread		
Stitching Wire		
Metal Packaging		
Tin and Aluminum Sheets	Cans (Food, Beverage, Aerosols, Others), Caps and Closures	Food, Beverage (Alcoholic, Non-Alcoholic), Personal Care and Cosmetics, Pharmaceuticals
Glass Packaging		
Soda ash (Sodium carbonate, Na ₂ CO ₃)	Glass bottles	
Silica sand (silicon dioxide (SiO ₂)) / known as quartz sand		
Limestone (calcium carbonate CaCO ₃)		
chemical compound of aluminium and oxygen / Al ₂ O ₃ .		
Magnesium Oxide		
Cullet		

Total export earnings from the Packaging sector amounts to at USD 18 million by the end of 2021. Sector contribution to GDP stands at approximately 3%.

As interest in packaging continues to grow and other sectors realize that they cannot survive in isolation without packaging, the industry is facing many challenges. The latest rise in prices started about a year and a half ago and has adversely affected the industry. As a result, the price of paper has increased by about 70%, and this upward trend is expected to increase by 100% by the end of this year.

The industry has recognized that it is imperative that all stakeholders and officials contribute to a sustainable and prosperous sector, while the industry is equipped with adequate infrastructure to support the future growth of the Sri Lankan economy.

Figure 1: Exports Value of Printing and Stationery Products Industry

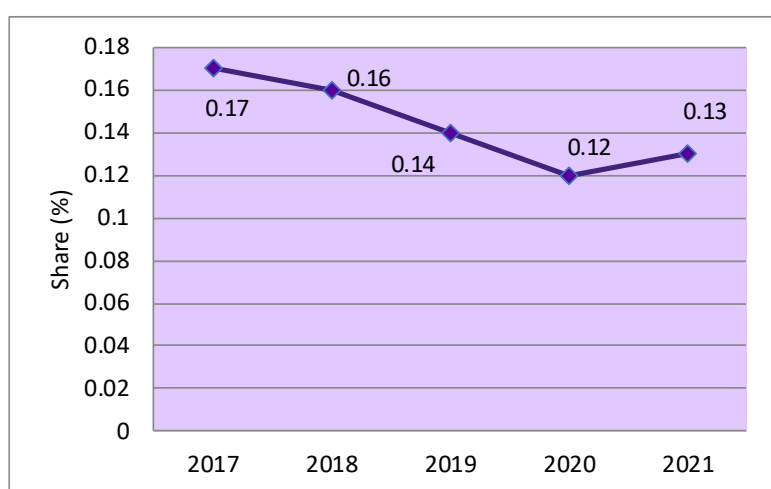


Source; Export Development Board

Table 2: Manufacture of Paper and Paper Products Sector Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share (%) of Total Current GDP	Contribution Value (Rs. Mn)	Share (%) of Total Constant GDP
2017	23,026	0.17	9,308	0.1
2018	22,716	0.16	8,220	0.09
2019	20,591	0.14	7,494	0.08
2020	18,346	0.12	6,570	0.07
2021	22,128	0.13	7,133	0.07

Source : Department of Census and Statistics



Source : Department of Census and Statistics

Figure 2: The Contribution of the Paper and Paper Products Industry Sector to the Share of the Manufacturing Industry to the GDP

Table 3: Manufacturing Establishments and Number of Persons Engaged of Paper and Paper Products Sector (2015-2019)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No of Establishments	Persons engaged	No of Establishments	Persons engaged
2015	42	593	66	6,476
2016	35	344	56	7,603
2017	77	694	88	8,328
2018	127	1,378	38	5,021
2019	70	718	54	5,215

Source : Department of Census and Statistics, Annual Survey of Industries

Table 4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Paper and Paper Products Industry (2015) - Establishments with 5 or more engaged)

2015								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs)	Intermediate consumptions	Value added (Rs)	Gross addition to fixed assets (Rs)
less than 10	7	24	6	1,474,200	1,619,188	1,187,838	431,350	-
10 to 99	91	3,167	3,077	1,040,730,634	12,868,881,247	5,951,104,674	6,917,776,574	620,632,539
100 & above	10	3,878	3,878	1,786,269,785	20,429,007,255	12,536,558,17	7,892,449,080	957,871,810
Group total	108	7,069	6,961	2,828,474,618	33,299,507,689	18,488,850,68	14,810,657,003	1,578,504,349

Source : Department of Census and Statistics, Annual Survey of Industries

Table 5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Paper and Paper Products Industry (2016) - Establishments with 5 or more engaged)

2016								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs)	Intermediate consumptions (Rs)	Value added (Rs)	Gross addition to fixed assets (Rs)
less than 10	21	116	56	7,481,866	22,278,410	11,283,358	10,995,052	10,000
10 to 99	55	3,205	3,090	992,740,762	8,695,028,318	4,245,259,579	4,449,768,739	1,076,949,242
100 & above	15	4,626	4,619	2,491,649,606	29,000,673,676	17,617,709,630	11,382,964,046	1,184,119,393
Group total	91	7,947	7,766	3,491,872,235	37,717,980,404	21,874,252,568	15,843,727,836	2,261,078,635

Source : Department of Census and Statistics, Annual Survey of Industries

Table 6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Paper and Paper Products Industry (2017) - Establishments with 5 or more engaged)

2017								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output(Rs)	Intermediate consumptions (Rs)	Value added (Rs)	Gross addition to fixed assets (Rs)
less than 10	54	330	194	35,253,160	53,649,057	24,340,229	29,308,828	-
10 to 99	100	4,673	4,542	1,271,621,736	8,831,941,662	4,904,834,048	3,927,107,614	729,357,981
100 & above	11	4,018	4,018	2,363,553,967	29,882,438,413	17,236,536,666	12,645,901,747	1,766,246,260
Group total	165	9,022	8,754	3,670,428,863	38,768,029,132	22,165,710,943	16,602,318,189	2,495,604,241

Source : Department of Census and Statistics, Annual Survey of Industries

Table 7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class

2018								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Out put (Rs)	Intermediate consumptions (Rs)	Value added (Rs)	Gross addition to fixed assets (Rs)
less than 10	58	356	163	21,157,869	51,066,876	28,710,003	22,356,873	-
10 to 99	90	1,963	1,836	416,393,483	6,506,826,229	2,960,503,695	3,546,322,534	1,820,537,569
100 & above	17	4,079	4,078	2,766,429,249	32,449,721,486	19,265,967,104	13,183,754,382	876,456,714
Group total	165	6,399	6,078	3,203,980,600	39,007,614,591	22,255,180,803	16,752,433,788	2,696,994,282

Source : Department of Census and Statistics, Annual Survey of Industries

Table 8: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Paper and Paper Products Industry (2019) - Establishments with 5 or more engaged)

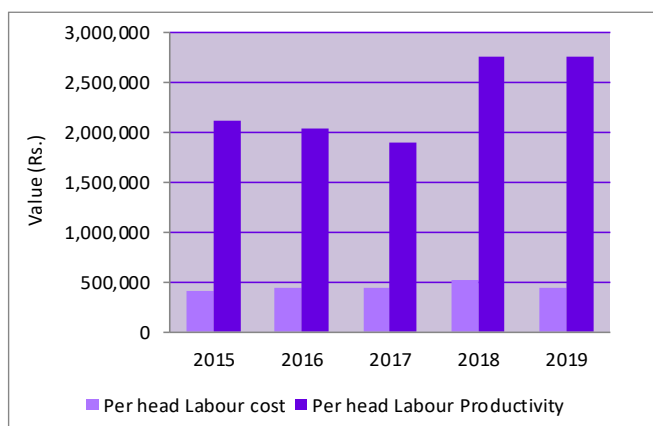
2019								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Out put (Rs)	Intermediate consumptions (Rs)	Value added (Rs)	Gross addition to fixed assets (Rs)
less than 10	48	281	138	20,460,450	37,796,239	18,269,681	19,526,558	-
10 to 99	66	2,821	2,724	931,498,190	10,755,046,219	6,484,780,997	4,270,265,222	11,884,458
100 & above	10	2,831	2,831	1,618,778,873	30,576,087,890	18,761,589,890	11,814,498,000	951,633,123
Group total	124	5,933	5,693	2,570,737,513	41,368,930,348	25,264,640,567	16,104,289,780	963,517,581

Source : Department of Census and Statistics, Annual Survey of Industries

Table 9: Manufacturing of Paper and Paper Products Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2015	406,332	2,127,662	5.24
2016	449,636	2,040,140	4.54
2017	451,561	1,896,541	4.20
2018	527,144	2,756,241	5.23
2019	451,561	2,756,241	6.10

Source : Department of Census and Statistics, Annual Sur-



Source : Department of Census and Statistics

Figure 3: Manufacturing of Paper and Paper Products Per Head Labour Productivity

Table 10: Value of Output & Output Components Classified by Industry of Paper and Paper Products - Establishments 25 or more engaged

Year	Output (Rs)	Shipped (Rs)/ products moved of the establishment (Rs)	Change in Stocks (Rs)	Industrial services & other revenue (Rs)
2015	31,945,439,030	30,954,664,184	572,671,778	418,103,068
2016	37,155,023,826	36,734,348,578	(93,246,322)	513,921,571
2017	37,990,171,548	37,122,126,595	113,782,211	754,262,742
2018	33,372,565,087	32,564,914,874	229,060,920	578,589,293
2019	40,266,677,545	39,293,569,182	483,005,601	490,102,762

Source : Department of Census and Statistics, Annual Survey of Industries

Table 11: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Paper and Paper Products Industry

(Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs)	Raw materials consumed (Rs)	Cost of industrial services done by others & other payments (Rs)	Electricity & fuel consumed (Rs)
2015	17,449,472,284	14,893,994,385	1,822,006,699	733,471,200
2016	21,443,999,335	18,536,326,148	2,484,038,896	423,634,292
2017	21,705	18,605,852,001	2,644,529,586	454,902,797
2018	19,720,092,530	16,554,425,229	2,734,021,694	431,645,606
2019	24,563,023,437	21,864,708,852	2,282,974,696	415,339,889

Source : Department of Census and Statistics, Annual Survey of Industries

Table 12: Employment by Nature of Employment & Gender Classified by Paper and Paper Products Industry Division - Establishment with 25 or more persons engaged

Year	Working Proprietors (No)		Unpaid family workers (No)		Operatives (No)		Other employees (No)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2015	6	2	0	0	4227	1142	856	243	5089	1387
2016	62	21	0	0	3548	1502	1836	634	5446	2158
2017	31	31	0	2	3827	2065	1907	466	5765	2563
2018	15	7	4	4	2472	871	1201	446	3693	1328
2019	28	23	4	4	2326	684	1548	597	3907	1308

Source : Department of Census and Statistics, Annual Survey of Industries

Table 13: Categories of Employees by Nature of Employment Classified by Paper and Paper Products Industry (Establishments with 25 or more persons engaged)

Year	Employees (No)	Skilled (No)	Unskilled (No)
2015	6,468	4,595	774
2016	7,520	3,944	1,106
2017	8,265	4,332	1,559
2018	4,990	2,108	1,236
2019	5,156	2,057	953

Source : Department of Census and Statistics, Annual Survey of Industries

Table 14: Economic Indicators of Industrial Activity Classified by Industry Class of Paper and Paper Products (Establishments with 25 or more persons engaged)

Year	Output per persons engaged (Rs)		Output per intermediate consumptions		Output per assets		Value added per persons engaged (Rs)		Value added per intermediate consumptions		Value added per assets	
	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons
2016	1,637,454	4,886,677	1.308	1.733	2.627	3.188	385,990	2,066,335	0.308	0.733	0.619	1.348
2017	1,121,374	4,561,723	1.689	1.750	2.304	2.296	457,615	1,986,627	0.689	0.750	0.940	0.984
2018	4,089,296	6,646,597	2.223	1.692	0.557	2.824	2,249,609	2,719,074	1.223	0.692	0.306	1.155
2019	1,534,808	7,720,993	1.571	1.639	0.628	2.705	557,856	3,011,120	0.571	0.639	0.228	1.055

Source : Department of Census and Statistics, Annual Survey of Industries

Table 15: Categories of Employees by Nature of Employment Classified by Paper and Paper Products Industry (Establishments with 25 or more persons engaged)

Year	Employees (No)	Skilled (No)	Unskilled (No)
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2017	8,265	4,332	1,559
2018	4,990	2,108	1,236
2019	5,156	2,057	953

Source : Department of Census and Statistics, Annual Survey of Industries

**Table 16: Number of Paper and Paper Products Sector Products Manufacturing Industries and Engaged Per-
(2013/14 Economic Census)**

Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE
Manu. of paper and paper board	12	24	10	136	4	206	2	510
Manufacture of handmade paper	49	64	1	10	1	120	-	-
Manu. Of other types of paper n.e.c.	32	47	1	9	1	40	-	-
Manufacture of folding paper board containers	28	47	9	101	11	627	-	-
Manufacture of containers of solid paper	9	17	5	68	1	40	2	775
Manufacture of corrugated paper and paper board	3	6	1	8	1	60	1	300
Manufacture of containers of corrugated paper or paper board	3	8	3	50	1	35	-	-
Manufacture of sacks and bags of paper and paper boards	253	324	7	42	9	524	-	-
Manufacture of office box files and similar articles	4	7	5	70	1	60	-	-
Manufacture of other containers and boxes of paper or paper board n.e.c.	847	1117	41	362	21	1326	2	518
Manufacture of personal hygiene paper products	0	0	3	15	2	58	-	-
Manufacture of household paper products (eg. plates, cups, trays etc.)	10	15	2	21	-	-	-	-
Manufacture of printing and writing papers ready for use, computer paper, copy paper, stencils, carbon paper an	6	8	1	8	1	25	-	-
Manufacture of envelopes	143	210	18	143	-	-	-	-
Manufacture of books, registers and all other stationary	237	321	21	172	14	956	1	1133
Manufacture of vesak lanterns made of paper	22	49	4	36	-	-	-	-
Manufacture of other articles of paper and paperboard n.e.c.	94	147	7	65	-	-	2	920
Total	1752	2411	139	1316	68	4077	10	4156

Source: Department of Census and Statistics

Table 17:Packaging Sector Imports (2019-2021)**Table 17.1: Imports of Corrugated Manufacturing and Printing**

Description	Unit	2019		2020		2021	
		Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)
Uncoated Kraft paper and paper board, in rolls or sheets	MT	70,542	9,279	74,962	8,585	66,659	10,863
Other Uncoated Kraft paper and paper board, in rolls or sheets	MT	106,293	7,832	89,278	6,951	112,565	13,207
Cartons, boxes, cases bags and other packing containers	MT	5,154	2,221	4,596	2,012	3,868	2,614
Products of the milling industry; malt; starches; inulin; wheat gluten	MT	15,723	1,147	15,502	1,072	16,725	1,508
Aluminum foil (whether or not printed backed with paper, paperboard, plastics or similar backing materials) of a thickness (excluding any backing) not exceeding 0.2 mm (+).	MT	612	355	804	458	550	391
Paints and varnishes (including enamels and lacquers) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium; solutions as defined in Note 4 to this Chapter.	MT	3,171	2,751	3,097	2,455	4,036	3,393
Paints and varnishes (including enamels and lacquers) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium.	MT	1,054	802	822	660	1,083	1,050
printing ink, writing or drawing ink and other inks	MT	2,900	4,229	2,694	3,984	2,423	4,374
prepared glue and other prepared adhesives	MT	4,318	3,018	3,876	2,780	3,822	3,622
Other plates, sheets, film, foil and strip of plastics.	MT	13,120	5,224	0.056	4,413	11,240	5,774
Newsprint, in rolls or sheets.	MT	37,823	4,187	22,976	2,036	24,806	2,703
Uncoated paper and paperboard, of a kind used for writing, printing or other graphic purposes, and non perforated punch- cards and punch tape paper, in rolls or rectangular (including square) sheets, of any size	MT	123,132	22,437	100,455	17,864,	92,172	19,555
Toilet or facial tissue stock, towel or napkin stock and similar paper of a kind used for household or sanitary purposes, cellulose wadding and webs of cellulose fibres, whether or not creped, crinkled, embossed, perforated, surface-decorated or printed, in rolls or sheets.	MT	3,926	786	2,980	535	3,369	756
Vegetable parchment, greaseproof papers, tracing papers and glassine and other glazed transparent or translucent papers, in rolls or sheets.	MT	713	210	689	166	592	158
Composite paper and paper board(made by sticking flat layers of paper or paperboard together with an adhesive), not surface-coated or impregnated, whether or not internally reinforced, in rolls or sheets	MT	1,360	234	1,000	147	1,812	345

Description	Unit	2019		2020		2021	
		Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)
Paper and paperboard. Corrugated (with or without glued flat surface sheets) creped, crinkled, embossed or perforated, in rolls or sheets, other than paper of the kind described in heading 48.03	MT	817	121	787	174	426	152
paper and paper board	MT	122,989	15,064	117,633	14,352	120,363	20,048
Paper, paperboard cellulose wadding and webs of cellulose fibers, coated, impregnated, covered, surface-coloured, surface-decorated or printed, in rolls or rectangular (including square) sheets, of any size, other than goods of the kind described in heading 48.03, 48.09 or 48.10	MT	14,940	7,040	14,989	7,001	14,654	7,881
Cigarette paper, whether or not cut to size or in the form of booklets or tubes	MT	202	105	157	91	197	123
Wall paper a similar wall covering, window transparencies of paper	MT	117	75	74	199	95	54
Envelopes, letter cards, plain postcards and correspondence cards of paper or paperboard boxes, pouched, wallets and writing compendiums, of paper or paperboard, containing an assortment of paper stationery	MT	43	31	44	31	57	34
Toilet paper and similar paper, cellulose wadding or webs of cellulose fibers, of a kind used for household or sanitary purpose, in rolls of a width not exceeding 36cm, or cut to size or shape, handkerchiefs, cleansing tissues, towels, table cloths, serviettes, bed sheets or similar household, sanitary or hospital articles, articles of apparel and clothing accessories, of paper pulp, paper, cellulose wadding or webs of cellulose fibers.	MT	3,711	856	3,448	690	3,252	808
Registers, account books, note books, order books, receipts books, letter pads memorandum pads diaries and similar articles, exercise books, blotting-pads, binders (loose-leaf or other), folders, file covers. Manifold business forms, interleaved carbon sets and other articles of stationery, of paper or paperboard, albums for sample or for collections and book covers, of paper or paperboard	MT	217	74	102	38	158	49
paper and paper board labels or other kind	MT	1,536	3,888	0.666	3,580	1,601	5,063
Transfers	MT	439	2,951	412	2,270	561	3,218
Total	MT	534,863	94,928	461,386	82,556	487,099	107,753

Source : Sri Lanka Customs

Table 17.2: Imports of Laminated and Flexible Packaging

Description	Unit	2019		2020		2021	
		Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)
Other plates, sheets, film, foil, tape	MT	27,871	12,606	32,450	13,403	29,597	16,291
Articles for the conveyance or packing of goods, of plastics:	MT	9,568	7,508	7,727	6,530	8,082	8,358
prepared binders for foundry	MT	48,291	7,114	40,897	6,243	44,731	8,687
Total	MT	85,731	27,229	60,841	19,112	82,411	33,338

Source: Sri Lanka Customs

Table 17.3: Imports of Metal Packaging

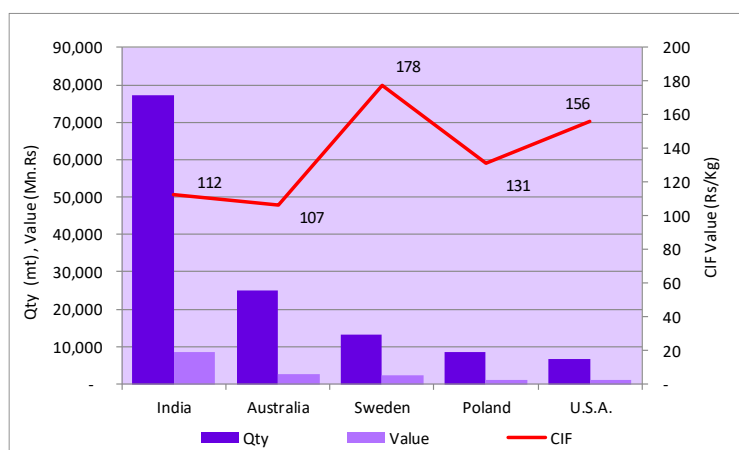
Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Tanks, casks ,drums, cans, boxes and similar containers	MT	14,596	6,820	1,623	265	163	159
Stoppers, caps and lids	MT	2,685	1,981	1,018	672	218	187
Total	MT	17,282	8,801	2,642	938	382	347

Source : Sri Lanka Customs

Table 17.4: Imports of Glass Packaging

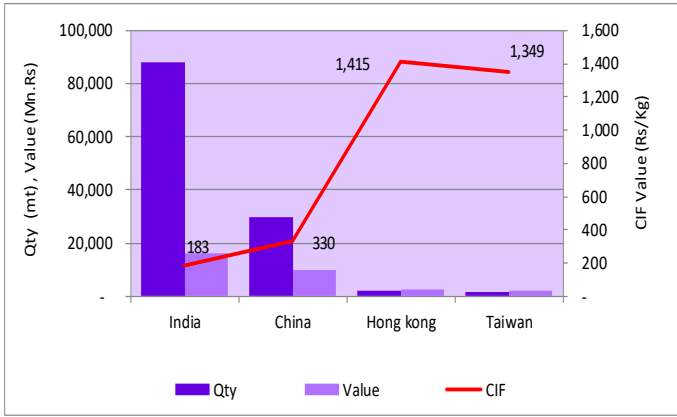
Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
carboys, bottles flasks jars, pots, phials....of a kind used for the conveyance or packing of goods	MT	14,248	1,501	22,301	2,412	26,938	3,602
Total	MT	14,248	1,501	22,301	2,412	26,938	3,602

Source: Sri Lanka Customs



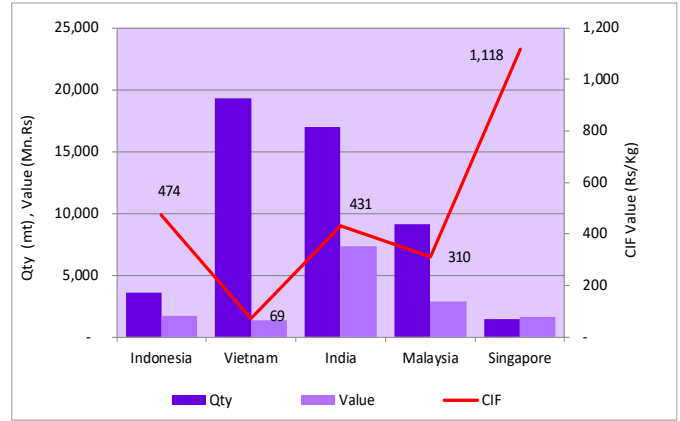
Source : Sri Lanka Customs

Figure 4: Major Imports Countries of Corrugated Manufacturing - 2021



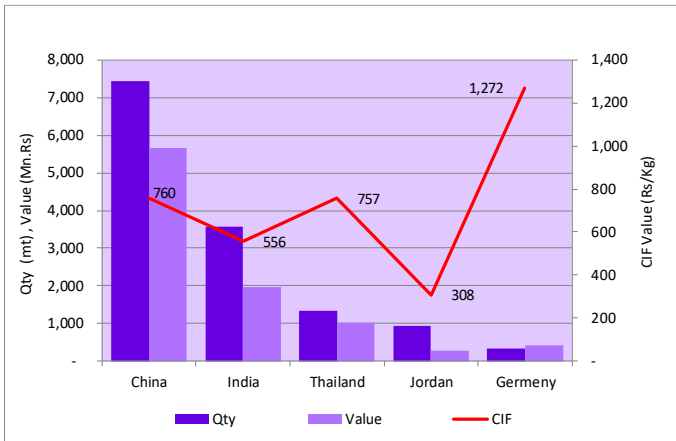
Source : Sri Lanka Customs

Figure 5: Major Imports Countries of Printing - 2021



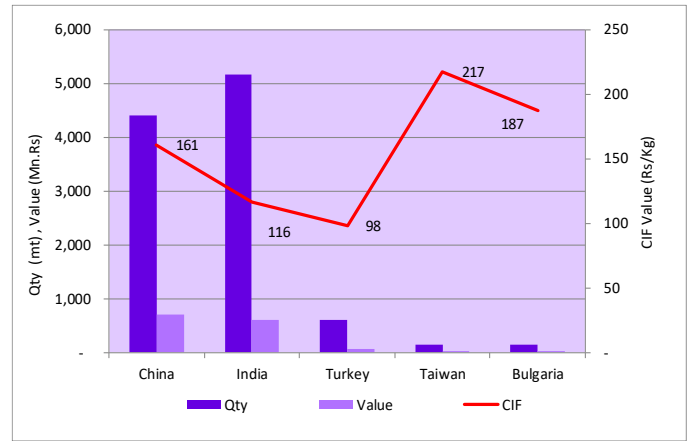
Source : Sri Lanka Customs

Figure 6: Major Imports Countries of Laminated and Flexible Packaging - 2021



Source : Sri Lanka Customs

Figure 7: Major Imports Countries of Metal Packaging - 2021



Source : Sri Lanka Customs

Figure 8: Major Imports Countries of Glass Packaging - 2021

Table 18: Packaging Sector Exports (2019-2021)

Table 18.1: Exports of Laminated and Flexible Packaging

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Other plates,sheets,film,foil,tape	MT	1,296	556	1,019	484	1,512	881
Articles for the conveyance or packing of goods, of plastics:	MT	15,171	6,364	11,888	5,483	13,221	6,862
prepared binders for foundry	MT	1,943	424	13,224	608	2,301	572
Total	MT	18,411	7,345	26,132	6,576	17,034	8,317

Source: Sri Lanka Customs

Table 18.2: Exports of Corrugated Manufacturing and Printing

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Uncoated Kraft paper and paper board, in rolls or sheets	MT	3,347	283	1,485	131	2,403	331
Other Uncoated Kraft paper and paper board, in rolls or sheets	MT	13,092	980	11,421	786	3,911	517
Cartons, boxes, cases bags and other packing containers	MT	18,322	5,445	13,271	4,178	14,401	6,164
Products of the milling industry; malt; starches; inulin; wheat gluten	MT	157	10	218	11	318	29
Aluminum foil (whether or not printed backed with paper, paperboard, plastics or similar backing material's) of a thickness (excluding any backing) not exceeding 0.2 mm (+).	MT	1,572	781	834	369	2	0.97
Paints and varnishes (including enamels and lacquers) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium; solutions as defined in Note 4 to this Chapter.	MT	1,164	723	729	523	1,023	820
Paints and varnishes (including enamels and lacquers) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium.	MT	20	13	76	28	84	63
printing ink, writing or drawing ink and other inks	MT	16	28	10	25	15	68
prepared glue and other prepared adhesives	MT	22	14	128	45	280	47
Other plates, sheets, film, foil and strip of plastics.	MT	764	281	559	198	990	502
Newsprint, in rolls or sheets.	MT	8	1	25	3	19	2
Uncoated paper and paperboard, of a kind used for writing, printing or other graphic purposes, and non perforated punch- cards and punch tape paper, in rolls or rectangular (including square) sheets, of any size, other than paper of heading 48.01 or 48.03; hand- made paper and paper board.	MT	342	118	474	117	444	142
Toilet or facial tissue stock, towel or napkin stock and similar paper of a kind used for household or sanitary purposes, cellulose wadding and webs of cellulose fibres, whether or not creped, crinkled, embossed, perforated, surface-decorated or printed, in rolls or sheets.	MT	3	1	4	2	1	866,402
Vegetable parchment, greaseproof papers, tracing papers and glassine and other glazed transparent or translucent papers, in rolls or sheets.	MT	12	10	1,485	0.041	0.655	2
Composite paper and paper board(made by sticking flat layers of paper or paperboard together with an adhesive), not surface-coated or impregnated, whether or not internally reinforced, in rolls or sheets	MT	42	24	0.016	0.278	0.395	3

Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Paper and paperboard. Corrugated (with or without glued flat surface sheets) creped, crinkled, embossed or perforated, in rolls or sheets, other than paper of the kind described in heading 48.03	MT	90	35	63	22	35	13
paper and paper board	MT	823	205	725	163	672	204
Paper, paperboard cellulose wadding and webs of cellulose fibers, coated, impregnated, covered, surface-coloured, surface-decorated or printed, in rolls or rectangular(including square) sheets, of any size, other than goods of the kind described in heading 48.03,48.09 or 48.10	MT	230	190	273	149	2,051	433
Cigarette paper, whether or not cut to size or in the form of booklets or tubes	MT	0.095	0.17	-	-	12	58
Wallpapering similar wall covering , window transparencies of paper	MT	0.118	0.225	0.014	0.26	4	3
Envelopes, letter cards, plain postcards and correspondence cards of paper or paperboard boxes, pouched, wallets and writing compendiums, of paper or paperboard, containing an assortment of paper stationery	MT	175	142	474	329	521	345
Toilet paper and similar paper, cellulose wadding or webs of cellulose fibers, of a kind used for household or sanitary purpose, in rolls of a width not exceeding 36cm, or cut to size or shape, handkerchiefs, cleansing tissues, towels, table cloths, serviettes, bed sheets or similar household, sanitary or hospital articles, articles of apparel and clothing accessories, of paper pulp, paper, cellulose wadding webs of cellulose fibers.	MT	207	86	254	106	300	135
Registers, account books, note books, order books, receipts books, letter pads memorandum pads diaries and similar articles, exercise books, blotting-pads, binders (loose-leaf or other), folders, file covers. Manifold business forms, interleaved carbon sets and other articles of stationary, of paper or paperboard, albums for sample or for collections and book covers, of paper or paperboard	MT	3,056	845	2,607	729	2,702	857
paper and paper board labels or other kind	MT	2,819	2,193	3,800	2,569	3,935	2,895
Transfers	MT	27	306	26	385	66	1,059
Total	MT	46,322	12,724	38,953	10,879	34,203	14,704

Source : Sri Lanka Customs

Table 18.3: Exports of Metal Packaging

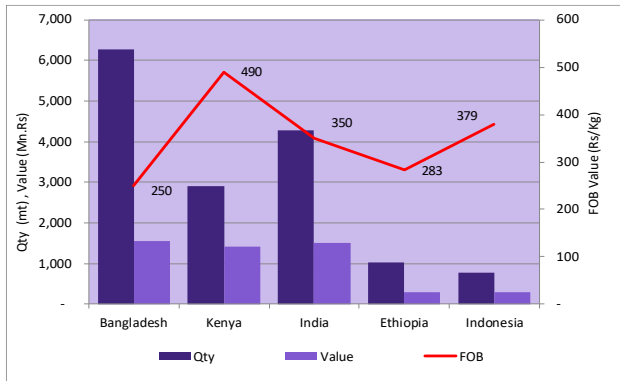
Description	Unit	2019		2020		2021	
		Quantity	Value (Rs)	Quantity	Value (Rs)	Quantity	Value (Rs)
Tanks, casks, drums, cans, boxes and	MT	3,839	629	1,623	265	163	159
Stoppers, caps and lids	MT	1,097	625	1,018	672	218	187
Total	MT	4,936	1,254	2,642	938	382	347

Source: Sri Lanka Customs

Table 18.4: Exports of Glass Packaging

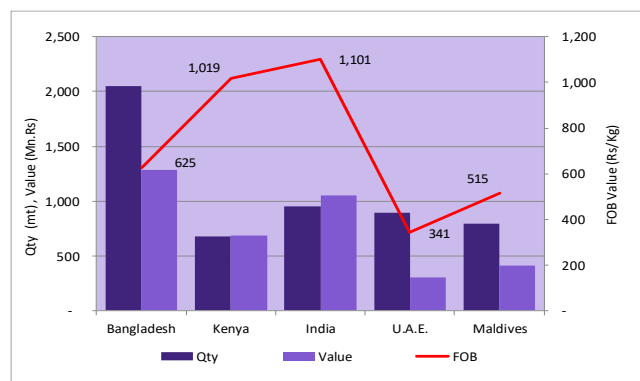
Description	Unit	2019		2020		2021	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
carboys, bottles flasks jars, pots, phials....of a kind used for the conveyance or packing of goods	MT	30,780	2,689	22,301	2,412	26,938	3,602
Total	MT	30,780	2,689	22,301	2,412	26,938	3,602

Source: Sri Lanka Customs



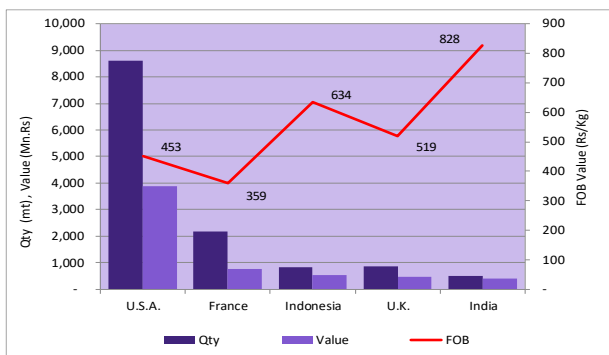
Source : Sri Lanka Customs

Figure 9: Major Exports Countries of Corrugated Manufacturing - 2021



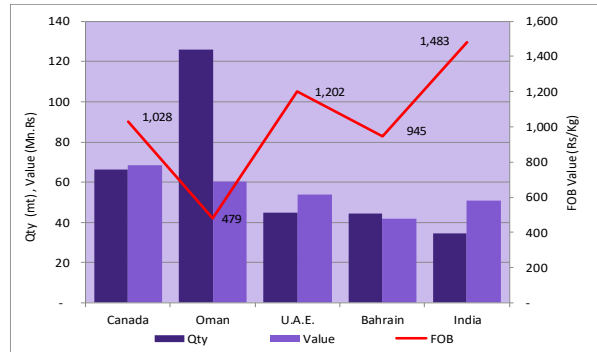
Source : Sri Lanka Customs

Figure 10: Major Exports Countries of Printing - 2021



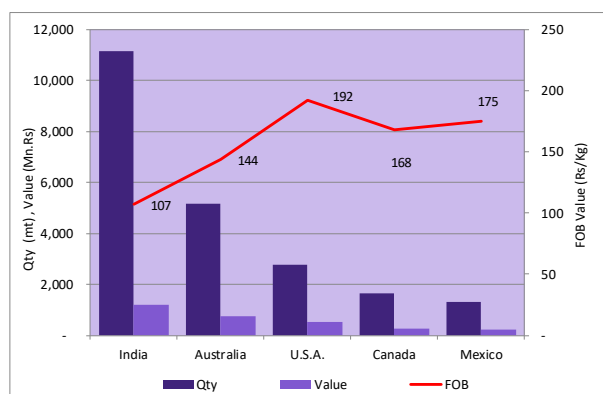
Source : Sri Lanka Customs

Figure 11: Major Exports Countries of Laminated and Flexible Packaging- 2021



Source : Sri Lanka Customs

Figure 12: Major Exports Countries of Metal Packaging- 2021



Source : Sri Lanka Customs

Figure 13: Major Exports Countries of Glass Packaging- 2021

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