

INDUSTRY DATA BOOK

2022



PROCESSED FOOD
SECTOR



MINISTRY OF INDUSTRIES

PROCESSED FOOD SECTOR

MINISTRY OF INDUSTRIES

List of Contributors

Mr.A.H.M.U. Aruna Banadara
Miss. Inoka De Alwis
Miss.Samangika Abeysinghe
Mr.G.D.P.Munidasa
Miss.W.P.Kalyani
Mrs. H.A.R.N. Wijesinghe
Ms. Chamari Fonseka
Mr. Umesh Hapuarachchi
Mr. P.A.N.C. Pathiraja
Mr.W.A.S.R. Jayawardhane
Ms.G.R. Madagedara
Ms. W.A.K.Fernando
Mrs. G.H.R.A. Priyashanika
Ms.A.A.S.Weerasinghe
Mrs.W.P.D.M. Nawarathna
Mrs.K.A.M.L.Senani
Mrs. M.Nalani
Mrs.S.D.C.Priyanka
Mr.H.M.R.A.Bandara
Mrs.R. Dinithi Madushani
Mrs.M.L.Jayaweera

Statistics Unit

Planning Division

Ministry of Industries

P.O.Box 570,73/1, Galle road, Colombo 03

Telephone: +94 11 2392149

E-mail: plan_unit@yahoo.com

Website: www.industry.gov.lk

Foreword

The Industrial Data book 2022 is an effort to support the Industrialists, in coping with current economic challenges, and contribute to their sustainable socioeconomic development through streamlining the vital process of productive decision making. This Data book focuses on the statistical factors effecting the economic growth specifically concerning the export expansion.

The statistical analyses given in this Data book are based on comprehensive statistical accounts drawn from the Department of Census and Statistics (DCS), Department of Customs (DoC), Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL) as a reference.

This publication includes statistical references pertaining to exports and imports including the tables on productivity indicators prepared based on Manufacturing establishments and number of persons engaged in each sector, statistics on Principal indicators of Industrial Activity from year 2015 to 2019, value of outputs and output components, value of intermediate consumptions, employment by nature, statistics on Economic indicators of industrial activities classified by industry class and statistics on imports and exports.

I am grateful to the Director General, Planning Division, Ministry of Industries Mr. Aruna Bandara and his team for the immense support given in this endeavor. Further, my heartfelt gratitude goes to Ms. Rajitha Wijesinghe, Statistician, Ministry of Industries and her team members Mr. Nirosh Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane for their well-committed contribution and tremendous effort to make this a reality while working in collaboration with the DCS. Also, I would like to thank Ms. Chamari Fonseka, Deputy Director, and Mr. Umesh Hapuarachchi, Information and Communication Technology Officer of the Information Technology Division for their contribution in providing the write-ups and cover page designs.

I strongly believe that this Industrial Data book 2022 will serve a valuable purpose on the present and future status of productivity and economic growth in industrial sectors, while influencing prolific process of policymaking in the industry sectors. I am of the view that this publication would be beneficial for all levels of industrial data consumers including policy makers, economic planners, academics, researches and any other interested parties in future.

J.M. Thilaka Jayasundara

Secretary

Ministry of Industries

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CIF	cost, insurance, and freight
FOB	Free on Board
Kg	Kilogram
GDP	Gross Domestic Products
MT	Metric Ton
No	Number
n.e.c	Not elsewhere classified
('000) No	Thousand Number
('000) Pairs	Thousand Pairs
('000) Rs	Thousand Rupees
Qty.	Quantity
Rs.	Rupees
Rs. Mn	Rupees Million

1 PROCESSED FOOD INDUSTRY

Overview

The Food and Beverage (F&B) industry is among the fastest growing industries in Sri Lanka and has been identified as one of the key priority sectors by the Government due to its potential to create market for export and its capability to generate employment opportunities. The processed food and beverage sector has the potential for expansion considering the increase in domestic and international demand. Recognizing the growing demand, Government has given a high priority to commercialization and value addition to agricultural produce, for minimizing pre/post-harvest wastage, generating employment and export growth. Size of the global F&B market was around USD 5.8 trillion in 2021.

Currently, Sri Lanka's F&B industry covers a wide range of products such as Processed Food, Processed vegetables, fruits, concentrates & juices, Rice, Cereals, Oil Seed and its Products, Beverages, Sugar, Sugar confectionery & bakery products and Coffee. Total value of F&B exports stands at USD 301.91 million by the end of 2021. The Sector Contributed around 2.47% to total merchandise exports in year 2021. Earnings from the merchandise exports increased by 18 per cent year over year (YoY) from USD 255.93 million in 2020 to USD 301.91 million in 2021. This is while receiving USD 45.47 million from India, the largest buyer of the F&B sector.

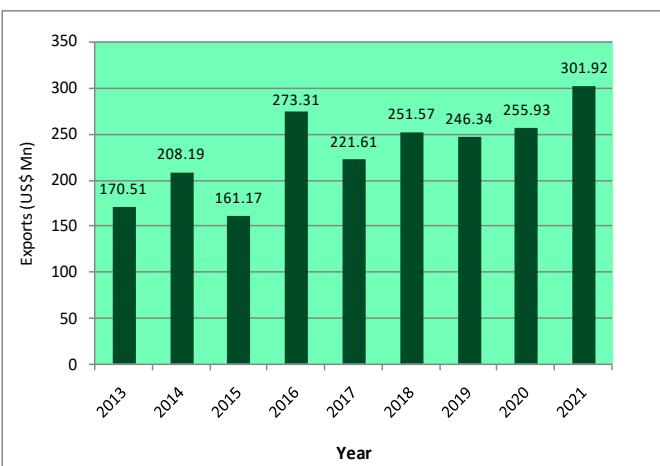
Main buyers of the food sector are Germany, France, Australia, Maldives, UAE and Ghana while India, New Zealand, China, Pakistan and Malaysia are major importing countries. Major export countries for beverages are India, USA, Yemen, UAE and Australia while Austria, Malaysia, Vietnam, Cyprus and Australia are major importing countries. Food sector contribution to GDP stands at approximately 5.1%. Beverage sector contribution to GDP stands at around 0.4%. F&B imports amounted to USD 1.24 billion in 2021 which is a 9 per cent in-

Processed food is the main contributor to exports with an export earning amounts to USD 161.2 million recorded in 2021. It is a 38 per cent increase compared to USD 117.61 million earned in 2020. Animal feed accounts for USD 142.07 million export earnings in 2021 which is a 49 per cent increase compared to USD 95.42 million earned in 2020.

To maintain food safety requirements of consumer's health these industries comply with international standards like ISO 9000, ISO 22000, HACCP, Halal, Kosher, Organic EU etc. so that the buyers can be assured that the product that the Sri Lankan industry supply meets the quality. The food and beverage industries of Sri Lanka work with International Food Processors Associations. They also participate in international trade fairs so as to be updated of new product technology, standards and regulations.

There are opportunities for the individual quick freezing (IQF) products considering the huge global demand. In the present global context, frozen food manufacturers are using technologies such as individual quick freezing (IQF) to improve the yield and quality of frozen foods. With the IQF method, every individual piece of food is frozen separately, as opposed to bulk or block freezing. This method boosts yield by 1.5-3% and results in better quality products with high nutritional value and less wastage. Examples of IQF foods include fruits such as Strawberries, Mangoes, Pineapple, Avocado and Banana. The global IQF vegetable market is expected to reach USD 13.4 billion by 2028, thus indicating significant demand for IQF food products in the future.

Diverse agro-climatic conditions support the production of diverse fruits and vegetables which in turn provides a good raw material base for food processing companies. The factors such as quality, taste and flavor which are unique to Sri Lankan products play a vital role in creating demand for Sri Lankan product worldwide. The logistical infrastructure within the country is satisfactory, which is an added advantage for exporting processed products to different countries. Sri Lankan Universities conduct advanced courses on Food Science and Technology to introduce qualified human resources to the industry. Sri Lanka is currently on an achieving path for investment in infrastructure, packaging and marketing.



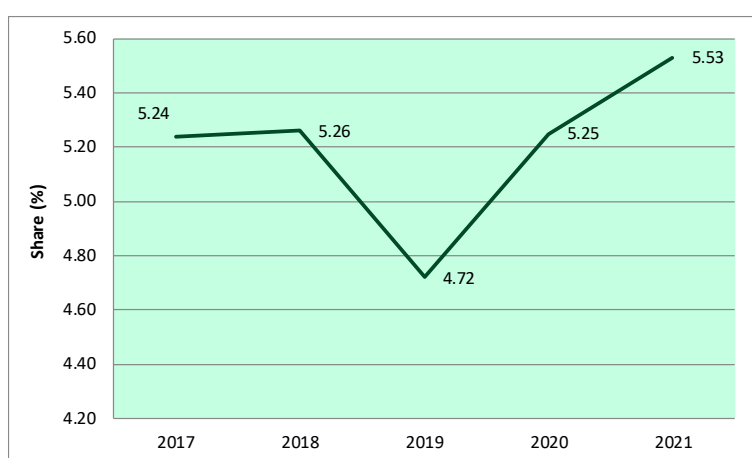
Source; Export Development Board

Figure 1.1: Exports Value of food products Industry

Table 1.1: Manufacture of Food Sector Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current market price		Constant market price	
	Contribution Value (RS. Mn)	Share (%) of Total Current GDP	Contribution Value (Rs.Mn)	Share (%) of Total Constant GDP
2017	698,285	5.24	415,325	4.44
2018	752,003	5.26	437,274	4.52
2019	707,284	4.72	461,186	4.66
2020	788,936	5.25	485,347	5.09
2021	929,322	5.53	502,351	5.08

Source : Department of Census and Statistics



Processed Food Sector Contribution to GDP peaked at around 5.1% in 2020 from 4.7% recorded in 2019 and remained constant until 2021.

Source : Department of Census and Statistics

Figure 1.2: The Contribution of the Food Sector to the share of the manufacturing industry to the GDP

Table 1.2: Manufacturing Establishments and Number of Persons Engaged of Food Sector (2015-2019)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No of Establishments	Persons engaged	No of Establishments	Persons engaged
2015	2,261	23,576	1,853	257,025
2016	2,586	28,382	2,345	308,526
2017	2,669	27,240	2,388	305,587
2018	2,684	25,609	2,243	335,329
2019	3,781	27,540	1,974	334,595

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.3: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Food Products (2015) - Establishments with 5 or more persons engaged

2015								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,243	6,964	4,640	1,199,783,515	15,601,916,901	10,574,597,783	5,027,319,118	352,415,811
10 to 99	2,563	111,034	108,295	25,585,957,070	706,956,745,357	505,673,693,771	201,283,051,587	13,175,432,531
100 & above	310	162,602	162,412	34,199,442,879	515,966,684,392	411,370,367,111	104,596,317,281	12,474,774,148
Group total	4,116	280,600	275,347	60,985,183,464	1,238,525,346,650	927,618,658,665	310,906,687,986	26,002,622,490

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Food Products (2016) - Establishments with 5 or more persons engaged

2016								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,315	8,160	5,298	1,188,799,275	28,553,991,588	18,172,362,488	10,381,629,100	211,158,847
10 to 99	3,068	133,445	130,422	35,041,421,868	560,956,685,474	394,407,924,759	166,548,760,715	14,449,811,445
100 & above	548	195,303	194,934	51,192,886,214	766,437,608,354	565,708,076,100	200,729,532,254	23,952,283,199
Group total	4,931	336,908	330,654	87,423,107,357	1,355,948,285,416	978,288,363,347	377,659,922,069	38,613,253,491

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Food Products (2017) - Establishments with 5 or more persons engaged

2017								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,463	8,401	4,399	1,085,730,791	11,912,422,112	7,850,264,480	4,062,157,631	137,223,260
10 to 99	3,026	130,819	127,736	38,939,081,531	752,263,177,581	502,739,993,553	249,523,184,028	17,974,583,434
100 & above	568	193,608	193,111	57,727,946,271	693,173,060,846	478,105,249,464	215,067,811,382	48,230,820,927
Group total	5,057	332,828	325,246	97,752,758,593	1,457,348,660,539	988,695,507,497	468,653,153,041	66,342,627,621

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Food Products (2018) - Establishments with 5 or more persons engaged

2018								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,724	10,400	7,134	1,537,481,573	26,904,659,389	17,985,172,293	8,919,487,096	503,550,894
10 to 99	2,415	108,616	106,394	33,194,662,042	528,654,724,757	356,471,832,966	172,182,891,791	6,956,820,768
100 & above	788	241,922	241,224	78,363,222,346	1,021,592,007,729	685,002,364,031	336,589,643,699	48,151,615,243
Group total	4,927	360,938	354,752	113,095,365,961	1,577,151,391,875	1,059,459,369,290	517,692,022,586	55,611,986,905

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Food Products (2019) - Establishments with 5 or more persons engaged

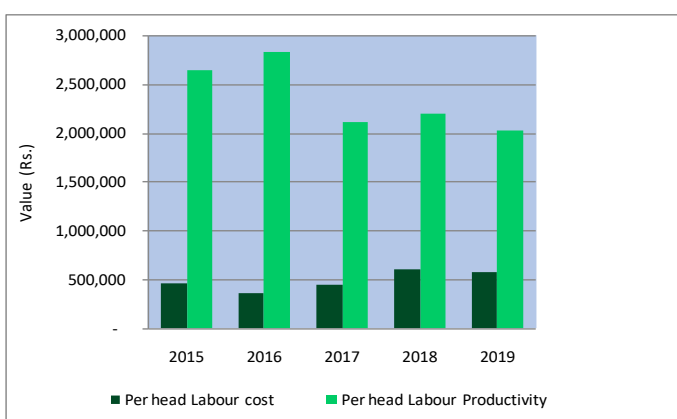
2019								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	3,206	19,431	13,915	3,577,809,145	33,134,082,536	21,368,856,277	11,765,226,259	104,129,708
10 to 99	1,836	87,287	85,711	28,568,476,799	500,798,492,740	351,843,037,921	148,955,454,819	12,011,578,325
100 & above	713	255,416	254,820	88,578,217,602	1,044,587,598,566	711,092,788,486	333,494,810,079	55,397,663,866
Group total	5,755	362,134	354,447	120,724,503,546	1,578,520,173,842	1,084,304,682,684	494,215,491,157	67,513,371,899

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.8: Manufacturing of Food Products Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2015	221,486	1,129,149	509.81
2016	264,395	1,142,160	431.99
2017	300,550	1,440,919	479.43
2018	318,801	1,459,307	457.75
2019	340,600	1,394,328	409.37

Source : Department of Census and Statistics, Annual Survey of Industries



Source : Department of Census and Statistics

Figure 1.3: Manufacturing of Processed food Per head Labour Productivity

Although the per head labour cost of the Processed Food sector increased by 7% from 2018 to 2019, per head labour Productivity decreased by 4% in 2019 compared to 2018

Table 1.9: Value of Output & Output Components Classified by Industry of Food Products - (Establishments 25 or more engaged)

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2015	1,154,561,459,412	1,121,537,530,991	(11,977,153,739)	45,001,082,156
2016	1,232,234,575,837	1,172,825,712,367	7,568,178,034	51,840,685,436
2017	1,319,274,618,024	1,230,843,307,620	7,599,535,172	80,831,775,232
2018	1,474,166,724,350	1,399,930,387,047	5,432,868,207	68,803,469,096
2019	1,492,517,657,899	1,455,821,550,253	12,117,894,120	24,578,213,525

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Industry of Food Products (Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2016	898,900,742,549	798,691,886,076	59,900,757,811	40,308,098,662
2017	900,980,926,315	786,956,907,744	70,861,057,121	43,162,961,450
2018	987,421,085,762	863,356,430,042	79,263,237,866	44,801,417,854
2019	1,034,274,777,535	887,276,590,785	86,588,216,703	60,409,970,046

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.11: Employment by Nature of Employment & Gender Classified by Industry Division of (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No)		Unpaid family workers (No)		Operatives (No)		Other employees (No)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2016	1,195	300	94	27	110,371	124,726	54,412	17,401	166,072	142,454
2017	1,275	325	128	106	102,742	115,024	58,620	27,368	162,765	142,822
2018	1,353	360	128	81	120,458	127,867	62,835	23,038	183,983	151,346
2019	1,018	255	89	24	111,848	112,562	74,265	34,534	187,221	147,374

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.12: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products**(Establishments with Less than 25 persons engaged)**

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	4,358,914	1.558	3.326	1,561,780	0.558	1.192
2017	5,068,742	1.574	2.318	1,848,712	0.574	0.845
2018	4,021,425	1.430	2.111	1,208,418	0.430	0.634
2019	3,122,842	1.719	1.931	1,306,204	0.719	0.808

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.13: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products - 2016**(Establishments with Less than 25 persons engaged)**

Industry class	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
Processing and preserving of meat	4,152,899	1.384	1.638	1,152,601	0.384	0.455
Processing and preserving of fish, Crustaceans and molluscs	6,943,815	1.396	7.965	1,969,151	0.396	2.259
Processing and preserving of fruit and vegetable	3,378,987	1.408	5.654	978,403	0.408	1.637
Manufacture of vegetable and animal oils and fats	11,539,200	1.297	6.032	2,642,584	0.297	1.381
Manufacture of dairy products	6,439,500	1.375	3.259	1,757,846	0.375	0.890
Manufacture of grain mill products. Starches and starch products	14,207,855	1.275	4.317	3,066,558	0.275	0.932
Manufacture of other food products	2,907,450	1.416	2.470	854,505	0.416	0.726
Manufacture of prepared animal feed	23,797,384	1.388	3.756	6,649,796	0.388	1.050

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.14: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products - 2017

(Establishments with Less than 25 persons engaged)

Industry class	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
Processing and preserving of meat	4,140,203	1.485	1.658	2,497,001	0.485	0.541
Processing and preserving of fish, Crustaceans and molluscs	9,032,782	1.428	7.489	1,206,170	0.428	2.245
Processing and preserving of fruit and vegetable	3,275,328	1.411	2.527	1,295,881	0.411	0.737
Manufacture of vegetable and animal oils and fats	16,798,144	1.514	5.437	3,089,519	0.514	1.846
Manufacture of dairy products	5,792,870	1.435	3.211	1,804,013	0.435	0.973
Manufacture of grain mill products. Starches and starch products	12,329,746	1.458	4.791	2,573,295	0.458	1.506
Manufacture of other food products	3,253,098	1.462	2.684	1,212,211	0.462	0.848
Manufacture of prepared animal feed	21,434,762	1.588	3.590	5,970,381	0.588	1.329

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.15: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products - 2018

(Establishments with Less than 25 persons engaged)

Industry class	Output per persons engaged (Rs)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs)	Value added per intermediate consumptions	Value added per assets
Processing and preserving of meat	4,493,537	1.501	1.826	1,500,673	0.501	0.610
Processing and preserving of fish, Crustaceans and molluscs	11,854,248	1.593	9.867	4,413,962	0.593	3.674
Processing and preserving of fruit and vegetable	3,884,213	1.535	2.269	1,353,055	0.535	0.790
Manufacture of vegetable and animal oils and fats	12,450,984	1.407	2.901	3,603,434	0.407	0.840
Manufacture of dairy products	8,343,508	1.518	2.840	2,846,638	0.518	0.969
Manufacture of grain mill products. Starches and starch products	8,748,331	1.487	3.057	2,864,708	0.487	1.001
Manufacture of other food products	3,275,345	1.497	3.021	1,087,821	0.497	1.003
Manufacture of prepared animal feed	27,641,269	1.409	5.446	8,027,739	0.409	1.582

Source : Department of Census and Statistics, Annual Survey of Industries

Table 1.16: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products - 2019

(Establishments with Less than 25 persons engaged)

Industry class	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
Processing and preserving of meat	4,728,655	1.450	2.102	1,466,840	0.450	0.652
Processing and preserving of fish, Crustaceans and molluscs	4,412,771	1.435	2.288	1,337,160	0.435	0.693
Processing and preserving of fruit and vegetable	4,101,441	1.428	2.245	1,229,920	0.428	0.673
Manufacture of vegetable and animal oils and fats	14,802,753	1.277	3.140	3,215,457	0.277	0.682
Manufacture of dairy products	12,750,175	1.485	2.349	4,164,137	0.485	0.767
Manufacture of grain mill products. Starches and starch products	12,178,430	1.481	2.762	3,955,270	0.481	0.897
Manufacture of other food products	3,061,495	1.465	2.834	971,149	0.465	0.899
Manufacture of prepared animal feed	35,412,647	1.467	4.881	11,268,737	0.467	1.553

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.17: Number of Processed Food Manufacturing Industries and Engaged Persons in Sri Lanka (2013/14 Economic Census)

Table 1.17.1: Processing and Preserving of Meat

Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE
Slaughtering, dressing, freezing and packing of animals' flesh other than poultry (Including by products)	41	100	5	44	-	-	1	600
Slaughtering, dressing, freezing and packing of poultry (Including By products)	31	54	1	6	3	195	2	938
Canning of meat	3	7	-	-	-	-	-	-
Production of meat products (Eg: Sausages, Ham)	5	10	1	21	3	327	1	416
Total	80	171	7	71	6	522	4	1,954

Source: Department of Census and Statistics

Table 1.17.2: Processing and Preserving of Fish, Crustaceans and Mollusks

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Preparation and preservation of fish	55	118	6	43	2	128	-	-
Preparation and preservation of crustaceans and mollusks	3	7	4	34	4	255	-	-
Salting, drying and smoking of fish, (jadi)	1,851	3,346	184	1,105	13	475	-	-
Salting, drying and smoking of crustaceans and mollusks	2	4	1	6	-	-	-	-
Production of fish, crustacean and mollusk products (cooked fish, fish fillets, roes, caviar)	3	4	1	15	4	273	1	200
Canning of fish	1	4	6	98	7	381	-	-
Other fish products n.e.c.	228	477	23	137	2	92	-	-
Total	2,143	3,960	225	1,438	32	1,604	1	200

Source: Department of Census and Statistics

Table 1.17.3: Processing and Preserving of Fruit and Vegetable

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Preserving of fruits and nuts in oil or vinegar other than in sugar	2	5	2	12	1	25	1	322
Preserving of vegetables in oil or vinegar other than in sugar	7	12	2	15	1	148	-	-
Manufacture of food products of vegetable including packing and canning	9	16	-	-	1	25	-	-
Manufacture of food products of fruits including packing/canning and manufacture of jams, marmalades, table jel	35	68	7	59	6	308	4	1,340
Manufacture of Pickle and Chutneys etc.	100	139	6	58	-	-	-	-
Manufacture of fruit juices and their concentrates (cordial)	53	112	21	190	4	352	-	-
Processing, preserving and roasting of nuts potatoes, manioc (Potato/ manioc, snacks, roasted peanuts, dhal etc.	2,270	3,566	140	1,032	9	373	-	-
Manu. Of nut foods and pastes (peanuts butter)	14	27	9	107	2	50	1	211
Processing and preserving of other fruit and vegetable products n.e.c. (including Copra, Desiccated Coconut etc.)	787	1,493	70	529	34	2,604	2	1,200
Total	3,277	5,438	257	2,002	58	3,885	8	3,073

Source: Department of Census and Statistics

**Table 1.17.4: Manufacture of Vegetable and Animal Oils and Fats
(2013/14 Economic Census)**

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of coconut oil	2,115	2,706	101	883	23	1,144	2	1,180
Manu. of other vegetable oils and fats from seeds(eg. sesame, soya)	95	163	6	55	3	309	-	-
Extraction of fish and marine mammal oils and fats	1	2	-	-	-	-	-	-
10404: Manu. of edible animal oils and fats	3	3	1	5	-	-	-	-
Manufacture of Margarine, hyco etc.	1	2	-	-	-	-	1	358
Manufacture of non edible animal oils and fats	7	16	-	-	-	-	-	-
Residual products of oil production (Such as oil cakes, poonac etc.)	8	18	-	-	-	-	-	-
Total	2,230	2,910	108	943	26	1,453	3	1,538

Source: Department of Census and Statistics

Table 1.17.5: Manufacture of Dairy Products

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of fresh liquid milk, pasteurized whether or not in bottle or packet (plain or flavour)	30	49	1	6	2	202	1	330
Manufacture of milk based drinks (eg. Milo)	3	3	-	-	-	-	-	-
Manu. Of milk powder or cream in solid form	1	3	-	-	1	150	4	1,328
Manufacture of concentrated milk whether or not sweetened	1	1	-	-	-	-	-	-
Manufacture of yoghurt and curd	1,559	2,372	80	638	14	736	2	1,135
Manufacture of butter, cheese, ghee	8	15	2	22	1	80	1	205
Manu. Of ice cream	370	614	25	205	2	65	1	256
Manu. Of other dairy products n.e.c.	48	81	13	113	1	85	1	1,470
Total	2,020	3,138	121	984	21	1,318	10	4,724

Source: Department of Census and Statistics

Table 1.17.6: Manufacture of Grain Mill Products

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of Rice (paddy/Rice Mill)	15,032	19,771	649	5,069	29	1,317	2	1,045
Production of flour (Grains and Cereals, including rice)	3,973	4,818	72	582	13	609	1	260
Manufacture of Coconut milk powder, manioc powder, powder of other nuts etc.)	1,031	1,351	10	63	6	323	-	-
Manufacture of cereal breakfast foods (Cerilak, Thriposha, samaposha, hopper/string hopper/thosa mixtures)	408	615	43	317	-	-	-	-
Other grain mill products n.e.c.	151	213	10	81	-	-	2	878
Manufacture of starches and starch products	-	-	-	-	-	-	-	-
Manufacture of starches from corn, rice, potatoes, maize etc. (used to thicken food items, to stiffen clothes etc)	15	28	-	-	-	-	-	-
Manufacture of glucose, glucose syrup, maltose, inulin etc.	2	4	-	-	-	-	-	-
Manufacture of tapioca and tapioca substitutes prepared from starch	1	1	1	5	-	-	-	-
Manufacture of starches and starch products	223	390	17	105	1	179	1	347
Total	20,836	27,191	802	6,222	49	2,428	6	2,530

Source: Department of Census and Statistics

Table 1.17.7: Manufacture of Bakery Products

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of bread, bread rolls and buns	5,800	11,675	748	5,957	45	2,515	2	852
Manufacture of fresh pastry, pies, tarts, spaghetti etc.	105	158	1	5	1	100	-	-
Manufacture of rusks, biscuits and other dry bakery products	254	461	39	326	21	1,802	4	2,566
Manufacture of preserved pastry items	2	3	-	-	-	-	-	-
Manufacture of snack products, whether sweet or salted	403	563	10	62	1	38	-	-
Manufacture of cakes, wedding cakes and other cakes	887	1,047	20	184	5	250	1	278
Manu. Of other bakery products n.e.c.	116	202	6	60	1	26	-	-
Total	7,567	14,109	824	6,594	74	4,731	7	3,696

Source: Department of Census and Statistics

Table 1.17.8: Manufacture of Sugar**(2013/14 Economic Census)**

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of sugar (sucrose) from cane	-	-	-	-	-	-	1	4,472
Manufacture of sugar syrups	3	6	-	-	-	-	-	-
Manufacture of molasses	1	1	-	-	-	-	-	-
Manufacture of honey and jaggery	2,169	2,995	38	250	2	103	-	-
Total	2,173	3,002	38	250	2	103	1	4,472

Source: Department of Census and Statistics

Table 1.17.9: Manufacture of Cocoa, Chocolate and Sugar Confectionery**(2013/14 Economic Census)**

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of chocolate and chocolate confectionery	3	4	2	16	3	303	4	2,650
Manufacture of sugar confectionery such as toffee, chewing gum, lozenger etc.	80	119	8	95	7	454	1	200
Manufacture of other confectionery (eg. Boondhi, Puhul dosi, Dodol)	2,085	2,979	72	549	3	110	-	-
Preserving of fruit, nuts, fruit peels and other parts of plants in sugar (eg. Candied peel, Inguru dosi)	108	174	8	66	-	-	-	-
Manufacture of other confectionery n.e.c.	2,441	3,399	79	585	9	455	1	250
Total	4,717	6,675	169	1,311	22	1,322	6	3,100

Source: Department of Census and Statistics

Table 1.17.10: Manufacture of Macaroni, Noodles, Couscous and similar Farinaceous Products**(2013/14 Economic Census)**

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of noodles, pastas, macaroni, nan, papadam etc. (Uncooked)	151	345	78	753	21	848	2	875
Manufacture of prepared meals and dishes except for immediate consumption (for resale)	127	171	13	116	1	27	-	-
Total	278	516	91	869	22	875	2	875

Source: Department of Census and Statistics

Table 1.17.11: Manufacture of Other Food Products

(2013/14 Economic Census)

Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of Tea	312	785	130	1,500	480	33,231	60	26,835
Manufacture of blended /flavoured tea and tea bags	22	32	12	154	9	566	2	588
Production of coffee products	28	34	4	43	1	37	-	-
10794: Manufacture of soup cubes and broths	2	3	-	-	-	-	-	-
Manufacture of spices, sauces and condiments	4,957	6,522	118	1,025	28	1,384	2	711
Manufacture of vinegar, yeast, baking powder, caramel etc.	29	50	4	40	1	27	-	-
Manufacture of perishable food items for resale such as sandwiches, fresh uncooked Pizza and Manufacture of egg p	53	88	2	13	-	-	-	-
Processing of salt into food-grade salt (iodized salt)	50	106	29	295	8	352	3	1,092
Manufacture of other food products n.e.c.	119	178	18	127	3	420	-	-
Total	5,572	7,798	317	3,197	530	36,017	67	29,226

Source: Department of Census and Statistics

Table 1.17.12: Manufacture of Prepared Animal Feed

(2013/14 Economic Census)

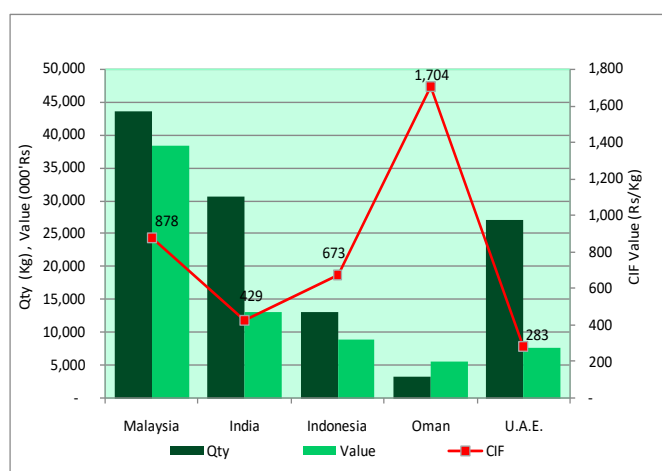
Industry	Micro		Small		Medium		Large	
	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE	No. of Es-tab.	No. of PE
Manufacture of prepared feeds for pets, including dogs, cats, birds, fish etc.	31	80	9	87	7	325	1	220
Manufacture of prepared feeds for farm animals, including animal feed concentrates and feed supplements	114	265	20	172	5	330	-	-
Total	145	345	29	259	12	655	1	220

Source: Department of Census and Statistics

Table 1.18: Processed Food Imports (2019-2021)

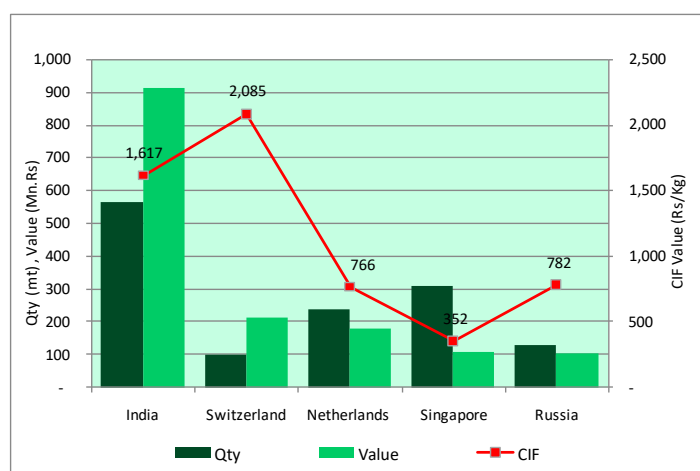
Description	Unit	2019		2020		2021	
		Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)
Bakery Products	MT	1,391	455	437	181	176	94
Confectionary Manufacturing	MT	2,519	2,407	1,491	1,114	2,738	2,189
Cerials and Pulses	MT	1,470,845	85,115	1,718,858	101,194	1,736,225	133,723
Dairy Products	MT	99,112	55,751	102,597	62,086	88,779	63,280
Beverages	MT	8,554	9,583	6,792	9,316	8,138	12,443
Beverages	('000)Liters	3,156	686	1,910	400	3,011	812
Coconut Based Products	MT	7,384	2,092	5,718	1,779	5,122	1,980
Fruits and Vegetables	MT	153,788	9,004	137,123	10,075	125,939	10,363
Fish & Meat	MT	18,651	7,519	12,875	4,720	10,200	3,436
Other Food Products	MT	271,045	22,033	156,232	19,353	89,810	18,394
Total	MT	2,033,288	193,959	2,142,123	209,818	2,067,126	245,901
Total	('000)Liters	3,156	686	1,910	400	3,011	812
Grand Total			194,645		210,219		246,713

Source: Sri Lanka Customs



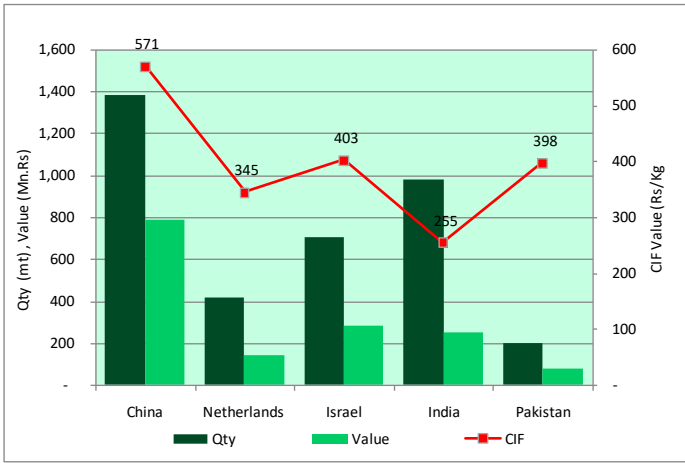
Source: Sri Lanka Customs

Figure 1.4: Major Imports Countries of Bakery Products - 2021



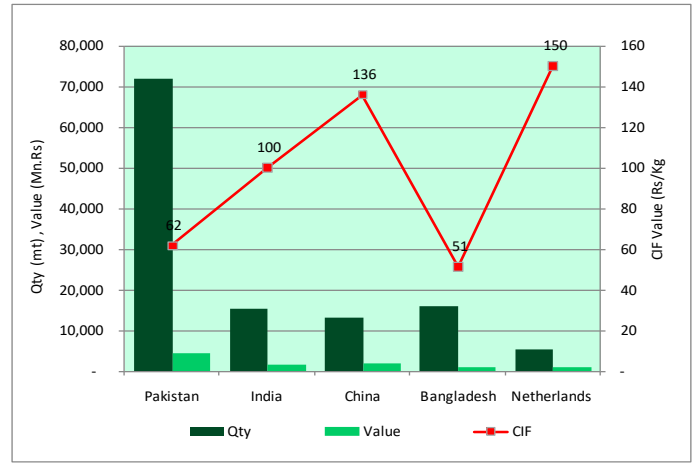
Source: Sri Lanka Customs

Figure 1.5: Major Imports Countries of Confectionary Manufacturing - 2021



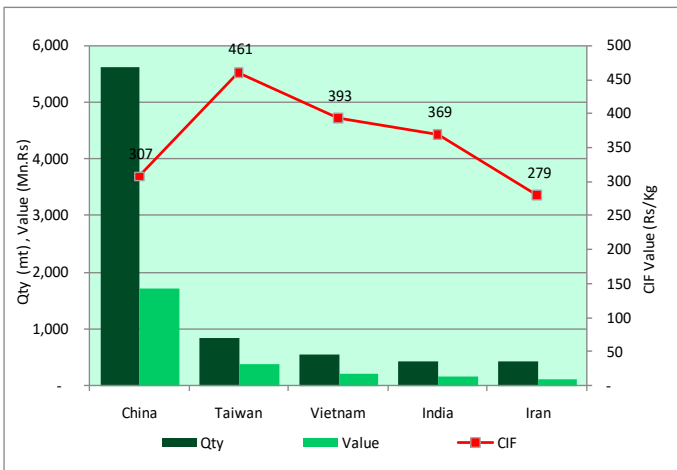
Source: Sri Lanka Customs

Figure 1.6: Major Imports Countries of Coconut Based Products - 2021



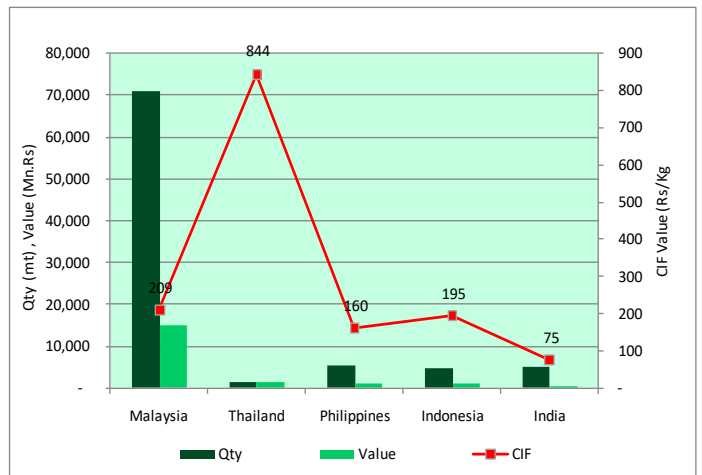
Source: Sri Lanka Customs

Figure 1.7: Major Imports Countries of Fruits and Vegetables - 2021



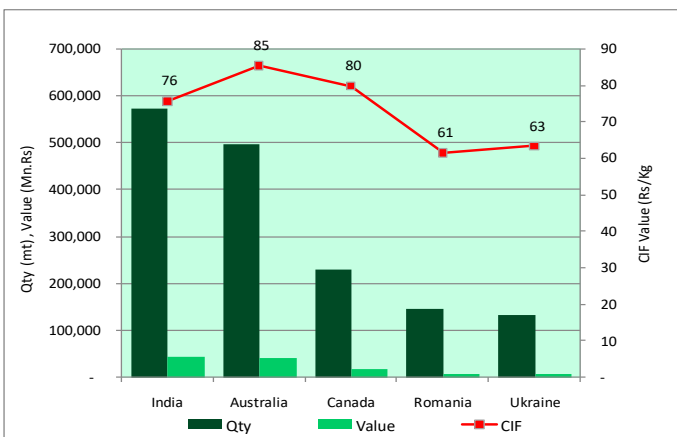
Source: Sri Lanka Customs

Figure 1.8: Major Imports Countries of Fish & Meat - 2021



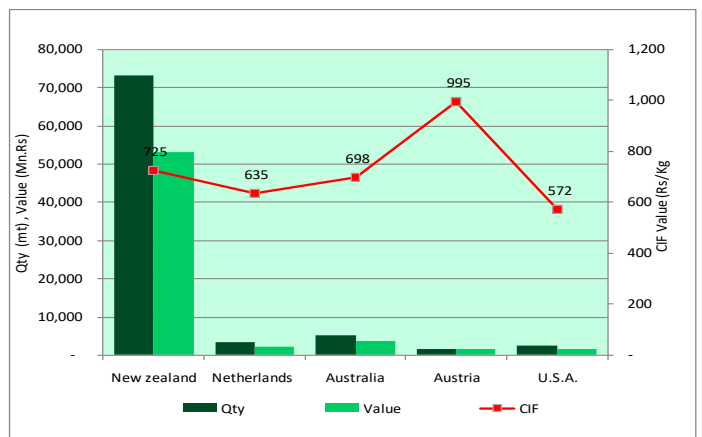
Source: Sri Lanka Customs

Figure 1.9: Major Imports Countries of Other Food Products - 2021



Source: Sri Lanka Customs

Figure 1.10: Major Imports Countries of Cereals and Pulses - 2021



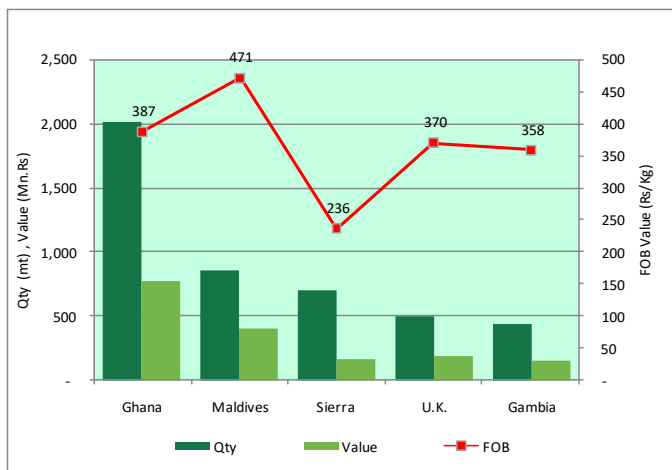
Source: Sri Lanka Customs

Figure 1.11: Major Imports Countries of Dairy Products - 2021

Table 1.19: Processed Food Exports (2019-2021)

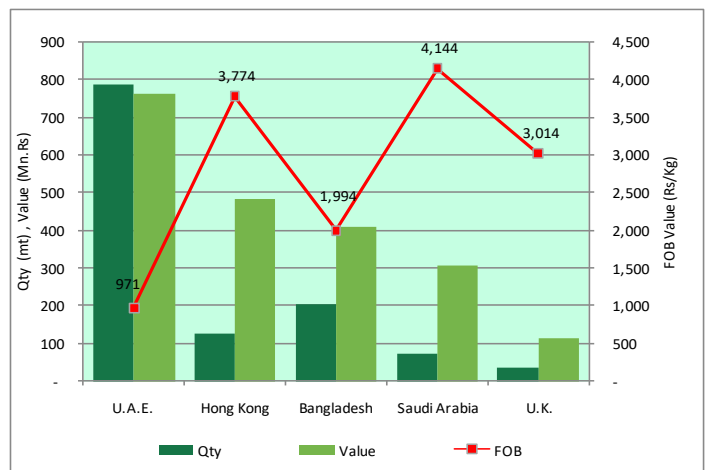
Description	Unit	2019		2020		2021	
		Qty	Value	Qty	Value	Qty	Value
Bakery Products	MT			7,133		8,648	
Confectionary Manufacturing	MT	975	827	767	839	1,439	2,307
Cereals and Pulses	MT	90,643	7,547	114,549	10,900	99,298	9,951
Dairy Products	MT	1,791	804	1,313	873	2,126	1,277
Beverages	MT	9,027	9,980	8,060	12,584	10,292	14,602
Beverages	('000) Liters	17,362	1,857	12,804	1,423	19,854	2,539
Coconut Based Products	MT	141,028	40,574	138,140	47,050	167,109	66,809
Fruits and Vegetables	MT	77,672	26,810	96,675	34,158	114,580	47,184
Fish & Meat	MT	19,943	34,350	13,882	25,530	16,163	37,249
Other Food Products	MT	207	37	114	31	106	36
Total	MT	349,051	123,501	380,633	134,505	419,760	182,865
Total	('000) Liters	17,362	1,857	12,804	1,423	19,854	2,539
Grand Total			125,358		135,928		185,404

Source: Sri Lanka Customs



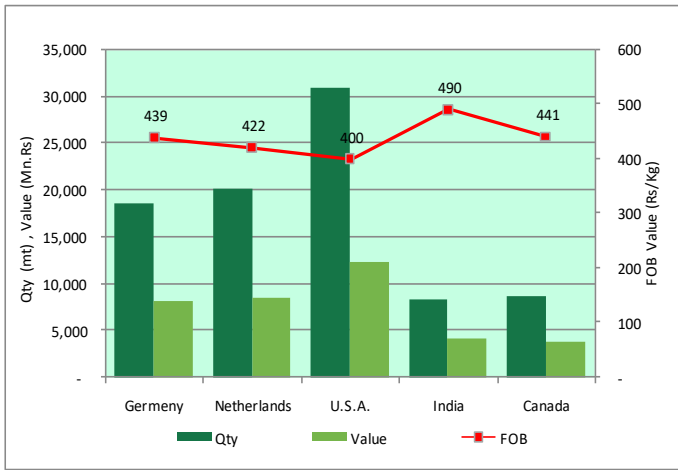
Source: Sri Lanka Customs

Figure 1.12: Major Exports Countries of Bakery Products - 2021



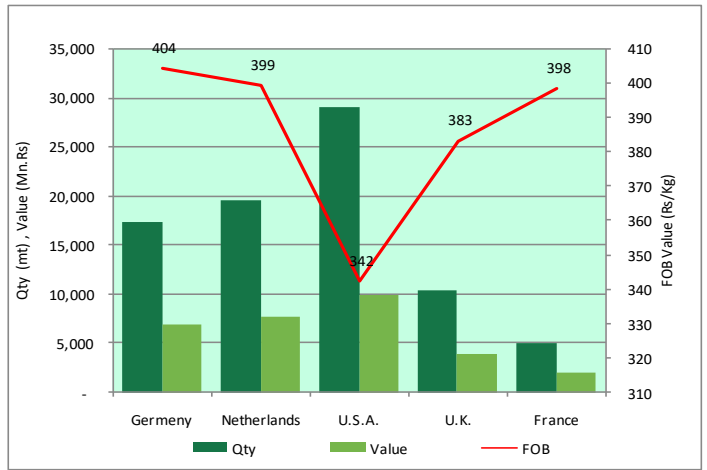
Source: Sri Lanka Customs

Figure 1.13: Major Exports Countries of Confectionary Manufacturing - 2021



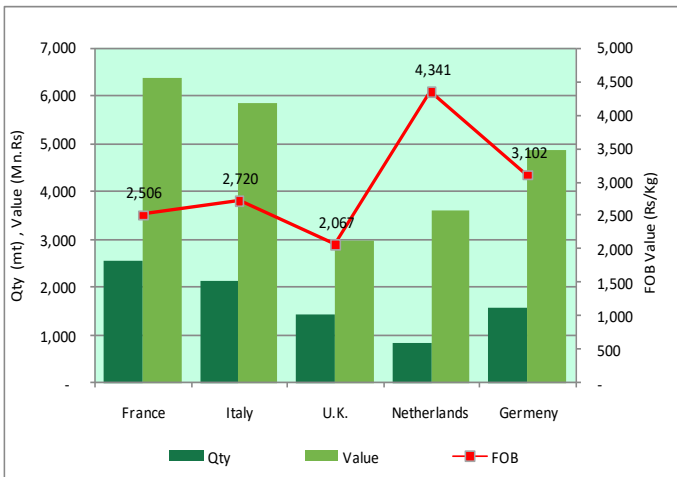
Source: Sri Lanka Customs

Figure 1.14: Major Exports Countries of Coconut Based Products - 2021



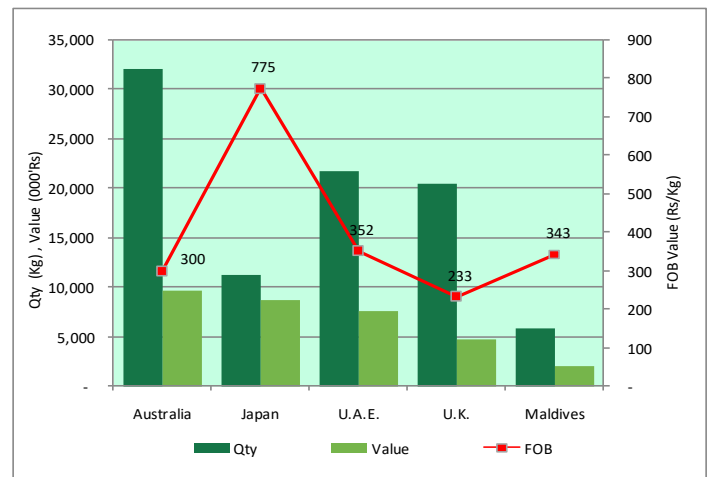
Source: Sri Lanka Customs

Figure 1.15: Major Exports Countries of Fruits and Vegetables - 2021



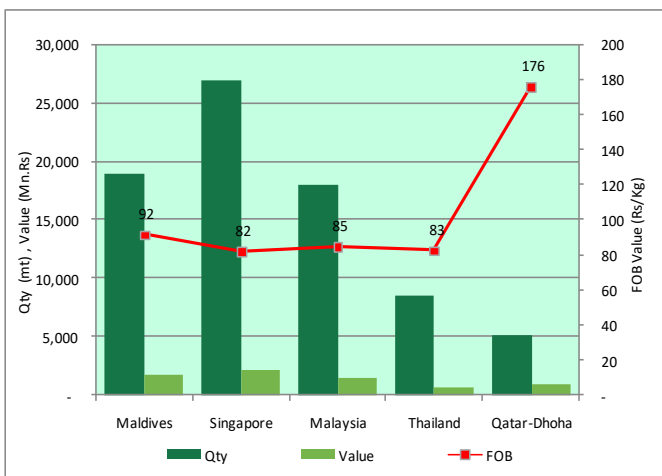
Source: Sri Lanka Customs

Figure 1.16: Major Exports Countries of Fish & Meat - 2021



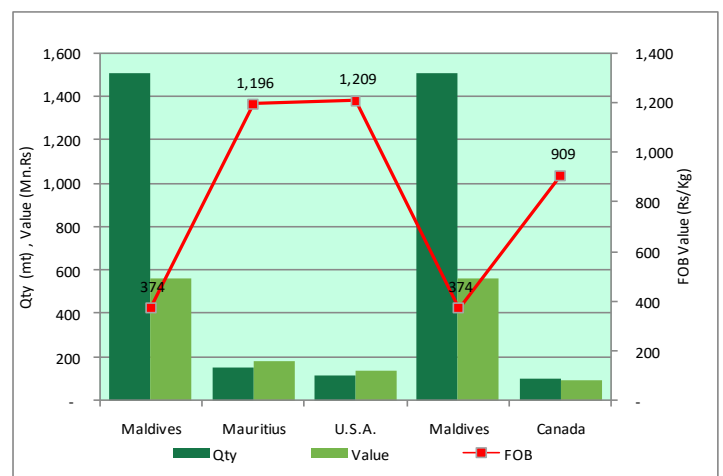
Source: Sri Lanka Customs

Figure 1.17: Major Exports Countries of Other Food Products - 2021



Source: Sri Lanka Customs

Figure 1.18: Major Exports Countries of Cereals and Pulses - 2021



Source: Sri Lanka Customs

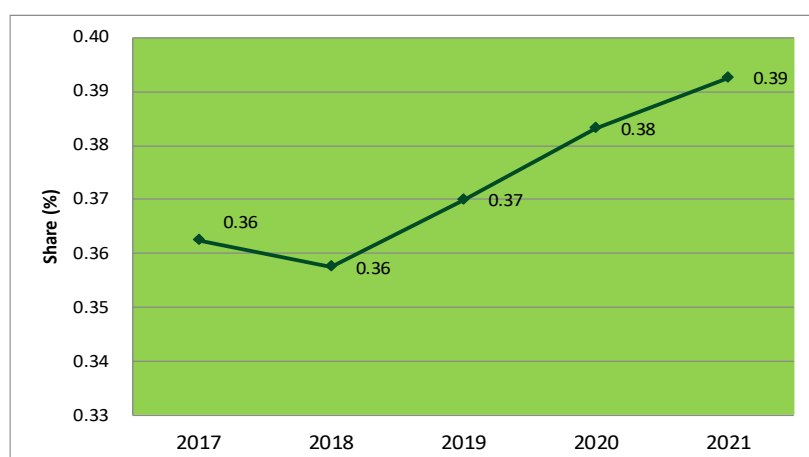
Figure 1.19: Major Exports Countries of Dairy Products - 2021

2. BEVERAGE INDUSTRY

Table 2.1: Manufacture of Beverages Sector Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share (%) of Total Current GDP	Contribution Value (Rs. Mn)	Share (%) of Total Constant GDP
2017	33,909	0.36	36,593	0.31
2018	34,543	0.36	27,443	0.21
2019	36,578	0.37	28,050	0.2
2020	36,519	0.38	23,469	0.16
2021	38,788	0.39	24,195	0.16

Source : Department of Census and Statistics



Source : Department of Census and Statistics

Figure 2.1: The Contribution of the Beverage sector to the share of the manufacturing

Table 2.2: Manufacturing Establishments and Number of Persons Engaged of Beverages Sector (2015 -2019)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No of Establishments	Persons engaged	No of Establishments	Persons engaged
2015	87	1,140	66	6,499
2016	58	867	83	7,167
2017	62	747	146	9,714
2018	99	1,222	74	9,496
2019	80	1,049	107	11,529

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.3: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2015) - Establishments with 5 or more persons engaged

2015								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	17	116	114	27,249,093	90,430,072	44,136,327	46,293,745	4,618,810
10 to 99	122	3,570	3,432	1,546,861,418	14,440,141,539	8,498,647,281	5,941,494,259	1,759,393,716
100 & above	14	3,954	3,951	1,832,287,603	73,680,746,643	59,832,801,823	13,847,944,820	3,756,167,458
Group total	153	7,640	7,497	3,406,398,114	88,211,318,254	68,375,585,431	19,835,732,824	5,520,179,984

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2016) - Establishments with 5 or more persons engaged

2016								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	16	99	76	11,393,706	47,280,650	25,017,665	22,262,985	5,391,000
10 to 99	105	3,055	2,847	560,113,549	13,970,537,331	10,851,968,016	3,118,569,315	399,529,882
100 & above	20	4,880	4,870	2,242,329,870	83,222,539,811	64,355,483,950	18,867,055,860	2,425,778,616
Group total	141	8,034	7,793	2,813,837,125	97,240,357,792	75,232,469,631	22,007,888,160	2,830,699,498

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2017) - Establishments with 5 or more persons engaged

2017								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	27	172	123	22,041,627	91,958,856	60,817,265	31,141,591	1,015,759
10 to 99	162	4,875	4,660	1,046,323,770	15,768,998,523	11,127,576,926	4,641,421,598	2,259,823,456
100 & above	19	5,415	5,402	3,496,861,034	75,355,838,411	58,584,432,431	16,771,405,980	5,073,523,368
Group total	208	10,462	10,185	4,565,226,431	91,216,795,790	69,772,826,622	21,443,969,169	7,334,362,583

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2018) - Establishments with 5 or more persons engaged

2018								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	46	305	241	47,949,002	224,145,096	151,003,332	73,141,764	3,271,057
10 to 99	106	3,170	3,030	1,318,862,322	14,771,922,510	10,839,762,205	3,932,160,305	2,936,787,006
100 & above	22	7,244	7,232	4,901,532,795	79,972,774,816	60,896,495,533	19,076,279,283	11,094,340,729
Group total	173	10,7189	10,503	6,268,344,119	94,968,842,423	71,887,261,070	23,081,581,352	14,034,398,792

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2019) - Establishments with 5 or more persons engaged

2019								
Year	No of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	22	139	110	24,720,950	131,934,662	65,846,306	66,088,356	-
10 to 99	140	3,510	3,387	972,546,313	6,777,041,551	4,182,622,021	2,594,419,530	91,401,089
100 & above	25	8,928	8,919	6,123,121,570	89,752,735,349	67,220,602,683	22,532,132,666	11,444,583,386
Group total	187	12,577	12,416	7,120,388,833	96,661,711,562	71,469,071,010	25,192,640,552	11,535,984,475

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.8: Value of Output & Output Components Classified by Industry of Beverages (Establishments 25 or more engaged)

Year	Output (Rs)	Shipped (Rs)/ products moved of the establishment (Rs)	Change in Stocks (Rs)	Industrial services & other revenue (Rs)
2015	80,736,591,344	76,355,279,817	2,662,981,415	1,718,330,112
2016	95,709,255,557	93,646,595,829	823,147,599	1,239,512,129
2017	88,591,083,799	86,849,275,312	295,940,234	1,445,868,253
2018	92,178,003,689	89,727,694,446	248,832,990	2,201,476,252
2019	95,480,497,749	91,588,160,350	962,382,887	2,929,954,513

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.9: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Industry of Beverages

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2015	62,818,748,132	29,799,692,713	32,245,527,603	773,527,816
2016	74,142,265,853	52,962,424,676	20,039,771,910	1,140,069,267
2017	68,312,251,106	51,060,466,213	16,069,191,814	1,182,593,078
2018	69,718,249,202	50,586,554,519	17,502,347,264	1,629,347,418
2019	70,778,202,177	52,354,876,035	16,858,437,774	1,564,888,367

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.10: Employment by Nature of Employment & Gender Classified by Industry Division of Beverages - (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No)		Unpaid family workers (No)		Operatives (No)		Other employees (No)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2015	19	9	37	2	2282	1221	2303	627	4640	1859
2016	55	17	108	0	2468	973	2921	625	5552	1615
2017	147	24	0	0	2994	1354	4293	903	7434	2280
2018	39	17	6	3	3090	1145	4596	600	7731	1765
2019	29	10	18	0	3947	1404	5140	979	9135	2394

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.11: Categories of Employees by Nature of Employment Classified by Industry (Establishments with 25 or more persons engaged)

Year	Employees (No)	Skilled (No)	Unskilled (No)
2015	6,432	2,735	768
2016	6,987	2,666	776
2017	9,543	3,137	1,210
2018	9,431	2,477	1,758
2019	11,471	3,397	1,955

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.12: Number of Manufacturing of Beverage Industries and Engaged Persons in Sri Lanka (2013/14 Economic Census)

Year	Output per persons engaged (Rs)		Output per intermediate consumptions		Output per assets		Value added per persons engaged (Rs)		Value added per intermediate consumptions		Value added per assets	
	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons	Less than 25 persons	25 or more persons
2016	1,765,977	13,354,531	1.404	1.291	2.106	2.337	508,533	3,009,291	0.404	0.291	0.606	0.527
2017	3,514,073	9,119,751	1.798	1.297	1.515	2.232	1,559,339	4,086,787	0.798	0.297	0.672	0.511
2018	2,283,829	9,707,035	1.287	1.322	2.888	1.255	508,860	2,365,181	0.287	0.322	0.643	0.306
2019	1,126,253	8,282,040	1.710	1.349	0.995	1.665	467,530	2,142,693	0.710	0.349	0.413	0.431

Source : Department of Census and Statistics, Annual Survey of Industries

Table 2.13: Number of Manufacturing of Beverage Industries and Engaged Persons in Sri Lanka (2013/14 Economic Census)

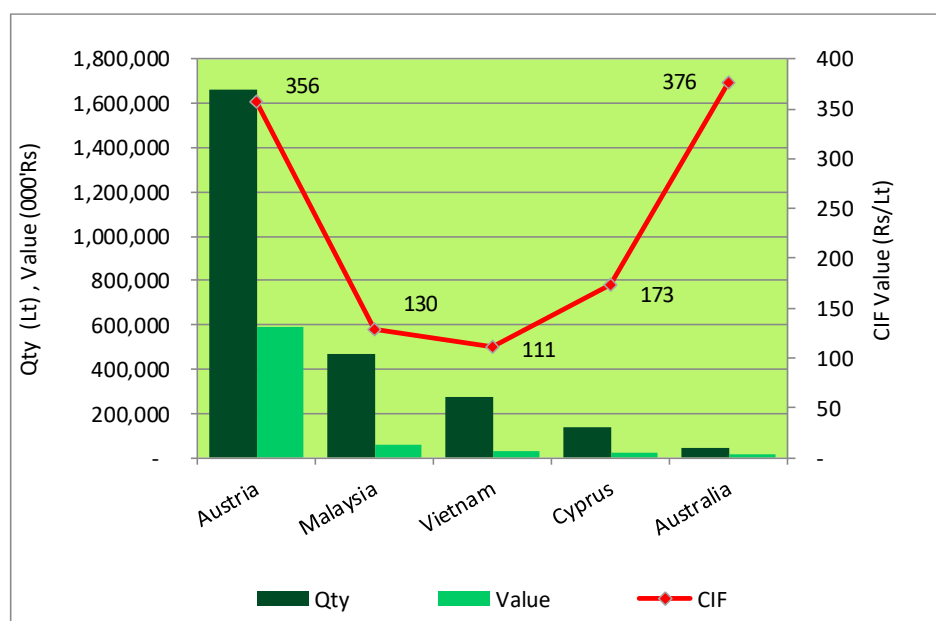
Industry	Micro		Small		Medium		Large	
	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE	No. of Estab.	No. of PE
Manufacture of arrack, Whisky, Brandy, Gin etc.	4	7	9	153	10	731	4	1206
Manufacture of illegal liquors	20	31	1	7	-	-	-	-
Manufacture of wine	2	2	3	44	1	86	-	-
Manufacture of toddy (exclude toddy tapping)	15	28	14	207	1	31	-	-
Manufacture of beer	1	4	1	10	3	482	1	400
Manufacture of other malt liquors and malt n.e.c.	-	-	1	23	-	-	-	-
Manufacture of soft drinks, soda, fruit drinks, tonics etc.	117	191	23	228	10	613	5	2685
Production of natural mineral waters and bottled waters	22	47	58	682	13	527	1	200
Manufacture of Popsicles, drink packets etc.	195	251	3	18	-	-	-	-
Manufacture of other non-alcoholic beverages except non alcoholic beer and wine	5	8	-	-	-	-	-	-
Total	381	569	113	1372	38	2470	11	4491

Source: Department of Census and Statistics

Table 2.14: Imports of Beverages (2019-2021)

Description	Unit	2019		2020		2021	
		Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)	Qty	Value (Rs. Mn)
Waters, including natural or artificial mineral water and aerated waters, not containing added sugar or other sweetening matter nor flavored; ice and snow	('000) Liters	387	60	42	7	21	10
Waters, including mineral waters and aerated waters, containing added sugar or other sweetening matter or flavored, and other non-alcoholic beverages, not including fruit or vegetable juices of heading 20.09.	('000) Liters	2,768	625	1,867	392	2,989	801
Food preparations not elsewhere specified or included.	MT	8,553	9,582	6,791	9,315	8,137	12,443
Total	MT	8,553	9,582	6,791	9,315	8,137	12,443
Total	('000) Liters	3,155	685	1,909	400	3,010	811
Grand Total			10,267		9,715		13,254

Source: Sri Lanka Customs



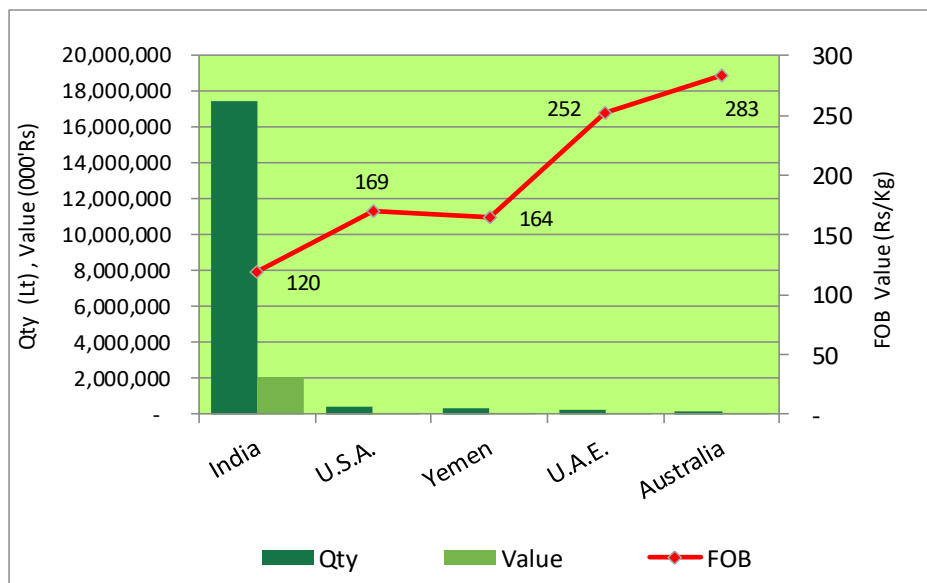
Source: Sri Lanka Customs

Figure .2.2: Major Imports Countries of Beverages - 2021

Table 2.15: Exports of Beverages (2019-2021)

Description	Unit	2019		2020		2021	
		Qty	Value	Qty	Value	Qty	Value
Waters, including natural or artificial mineral water and aerated waters, not containing added sugar or other sweetening matter nor flavored; ice and snow	('000) Liters	239	20	873	34	335	35
Waters, including mineral waters and aerated waters, containing added sugar or other sweetening matter or flavored, and other non-alcoholic beverages, not including fruit or vegetable juices of heading 20.09.	('000) Liters	17,122	1,836	11,930	1,388	19,518	2,503
Food preparations not elsewhere specified or included.	MT	9,026	9,980	8,059	12,583	10,291	14,601
Total	MT	9,026	9,980	8,059	12,583	10,291	14,601
Total	('000) Liters	17,361	1,856	12,803	1,423	19,854	2,539
Grand Total			11,836		14,006		17,140

Source: Sri Lanka Customs



Source: Sri Lanka Customs

Figure 2.3: Major Exports Countries of Beverages - 2021

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