

## AUTOMOBILE INDUSTRY

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## Foreword

The Industrial Data book 2022 is an effort to support the Industrialists, in coping with current economic challenges, and contribute to their sustainable socioeconomic development through streamlining the vital process of productive decision making. This Data book focuses on the statistical factors effecting the economic growth specifically concerning the export expansion.

The statistical analyses given in this Data book are based on comprehensive statistical accounts drawn from the Department of Census and Statistics (DCS), Department of Customs (DoC), Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL) as a reference.

This publication includes statistical references pertaining to exports and imports including the tables on productivity indicators prepared based on Manufacturing establishments and number of persons engaged in each sector, statistics on Principal indicators of Industrial Activity from year 2015 to 2019, value of outputs and output components, value of intermediate consumptions, employment by nature, statistics on Economic indicators of industrial activities classified by industry class and statistics on imports and exports.

I am grateful to the Director General, Planning Division, Ministry of Industries Mr. Aruna Bandara and his team for the immense support given in this endeavor. Further, my heartfelt gratitude goes to Ms. Rajitha Wijesinghe, Statistician, Ministry of Industries and her team members Mr. Nirosh Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane for their well-commited contribution and tremendous effort to make this a reality while working in collaboration with the DCS. Also, I would like to thank Ms. Chamari Fonseka, Deputy Director, and Mr. Umesh Hapuarachchci, Information and Communication Technology Officer of the Information Technology Division for their contribution in providing the write-ups and cover page designs.

I strongly believe that this Industrial Data book 2022 will serve a valuable purpose on the present and future status of productivity and economic growth in industrial sectors, while influencing prolific process of policymaking in the industry sectors. I am of the view that this publication would be beneficial for all levels of industrial data consumers including policy makers, economic planners, academics, researches and any other interested parties in future.

## J.M. Thilaka Jayasundara

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## Abbreviations

| CIF | cost, insurance, and freight |
| :---: | :--- |
| FOB | Free on Board |
| Kg | Kilogram |
| GDP | Gross Domestic Products |
| MT | Metric Ton |
| No | Number |
| n.e.c | Not elsewhere classified |
| ('000) No | Thousand Number |
| (‘000) Pairs | Thousand Pairs |
| (‘000) Rs | Thousand Rupees |
| Qty. | Quantity |
| Rs. | Rupees |
| Rs. Mn | Rupees Million |

## Overview

The automobile sector in Sri Lanka consist of the two main subsectors, the component manufacturing sector and automobile manufacturing/assembly sector. At present the sector is strengthened with 15 domestically Value-Added Automobile Assembling Industries, 25 Ministry Registered Domestically Value-Added Auto Mobile Components Manufactures and06 Locally Assembled World-Renowned Brands. The industry provides employment for about 20,000 direct employments.

Automobile sector imports accounts for USD 422 million in 2021. The imports have been declined by around $30 \%$ compared to imports in 2021, from USD 603 million recorded in 2020, due to the measures taken by the government to temporary suspend the vehicle imports. Total value of automobile sector exports stands at USD 91 million by the end of 2021.

The Automobile Assembling Industry has been continuing in Sri Lanka for the last 20 years. Regarding the cabinet decisions dated 2004.07.28 and subsequently, 2008.08.27, the Cabinet of Ministers decided to provide tax and tariff relief, formulate regulations and control mechanisms for this industry. The Automobile assembling companies enjoy excise duty concession on domestic value addition.

The component manufacturing sector has been recognized as key sectors with the potential to be developed and promoted in the international market by linking with the Global Value Chains. The sector involves in manufacturing Tyres, Batteries, Rubber components including bushes, Exhausts systems, Seats \& seating components, Radiators, Bumpers, Body interior parts, Centre consoles, HVAC systems, Complete dashboard systems, steering racks including conversion kits, Cables, Wire harness, Oil filters, Air filters, Head light, Truck bodies, Bowsers and Sensors.

Further, the component manufacturing industry is currently manufacturing sensors for the world-renowned automobile brands such as Toyota, Honda, Aston Martin, Volvo, Opel and BMW. A significant level of investment in the domestically value-added automobile manufacturing/assembly industry is an important factor to cater to the demand required by the components manufacturing industry to become competitive in the export market.USA, Germany, UK, Canada and Switzerland are the major export destinations of the Component manufacturing sector. Michelin, Ferentino, Continentals, GRI, Cable Solutions, Lanka Harness are some of the overseas companies that are involved in component manufacturing in Sri Lanka.

Sri Lankan Component Manufacturing has entered the Global Supply Chain by the technical collaboration between Ideal Auto Seating and MSKH India, a joint venture of Magna Worldwide - the largest automotive component manufacturer in the world. Magna Worldwide has its presence in 28 countries with 169,000 employees and 338 manufacturing plants. The sector has been able to reduce the importation of spare parts by 8 per cent.

The Ministry of Industries is currently in the process of compiling a Standard Operating Procedures (SOP) for the domestically value-added automobile industry, as a guideline to both the automobile manufacturing/assembly and components manufacturing industries. This SOP includes all regulations, procedures and requirements related to different aspects of the industry, from the registration of an industry to the safety \& quality standards applicable to the same.


Figure 14.1: Forecasted Movement of Vehicles

Table 1: Manufacture of Automobile Sector Contribution to the GDP at Current and Constant Market Price (2017-2021)

Manufacture of motor vehicles, trailers and semi-trailers

| Year | Current market price (Rs. Mn)Contribution Value <br> (Rs. Mn) |  | Constant market price (Rs. Mn) <br> Share (\%) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1,885 | 0.01 | 2,375 | Contribution Value |
| (Rs. Mn) |  |  |  |  |$\quad$ Share (\%)

Source : Department of Census and Statistics


Source : Department of Census and Statistics
Figure 1: The Contribution of the Automobile Industry sector to the share of the manufacturing industry to the GDP

Table 2: Automobile Manufacturing Establishments and Number of Persons Engaged (2015-2019)

| Year | Establishments less than 25 persons engaged |  | Establishments 25 or more persons engaged |  |
| :---: | :---: | :---: | :---: | :---: |
|  | No of Establishments | Persons engaged | No of Establishments | Persons engaged |
| 2015 | 35 | 334 | 7 | 1,324 |
| 2016 | 21 | 221 | 10 | 820 |
| 2017 | 28 | 278 | 12 | 15 |
| 2018 | 43 | 469 | 15 | 1,111 |
| 2019 | 29 | 316 |  | 1,124 |

[^0]Table 3: Principal Indicators of Industrial Activity Classified by Industry Division \& Persons Engaged Size of Automobile Industry (2015)
(Establishments with 25 or more persons engaged)

| 2015 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | No of establishments | Persons engaged | Employees |  <br> Wages | Out put (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 12 | 53 | 42 | 10,398,950 | 34,220,306 | 15,639,916 | 18,580,390 | 1,865,319 |
| 10 to 99 | 25 | 385 | 373 | 101,579,274 | 1,646,775,853 | 1,411,555,073 | 235,220,780 | 11,376,521 |
| 100 \& above | 5 | 1,220 | 1,216 | 751,105,509 | 20,614,663,159 | 17,181,760,767 | 3,432,902,392 | 554,621,407 |
| Group total | 42 | 1,658 | 1,631 | 863,083,733 | 22,295,659,318 | 18,608,955,756 | 3,686,703,562 | 567,863,247 |

Source : Department of Census and Statistics, Annual Survey of Industries
Table 4: Principal Indicators of Industrial Activity Classified by Industry Division \& Persons Engaged Size of Automobile Industry (2016)
(Establishments with 25 or more persons engaged)

| 2016 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | No of establishments | Persons engaged | Employees |  <br> Wages | Out put (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 15 | 103 | 80 | 18,605,970 | 65,107,680 | 30,734,865 | 34,372,815 | 547,000 |
| 10 to 99 | 15 | 557 | 551 | 150,879,192 | 1,092,828,714 | 840,898,739 | 251,929,975 | 54,658,750 |
| 100 \& above | 1 | 381 | 381 | 273,886,427 | 19,548,677,551 | 15,638,942,041 | 3,909,735,510 | 184,654,830 |
| Group total | 31 | 1,041 | 1,012 | 443,371,589 | 20,706,613,945 | 16,510,575,645 | 4,196,038,300 | 239,860,580 |

Source : Department of Census and Statistics, Annual Survey of Industries

Table 5: Principal Indicators of Industrial Activity Classified by Industry Division \& Persons Engaged Size of Automobile Industry (2017)
(Establishments with 25 or more persons engaged)

| 2017 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | No of establishments | Persons engaged | Employees |  <br> Wages | Out put (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 17 | 113 | 83 | 23,529,292 | 69,598,517 | 30,653,583 | 38,944,934 | 2,559,669 |
| 10 to 99 | 21 | 587 | 567 | 228,821,172 | 1,740,692,231 | 1,279,691,811 | 461,000,420 | 60,208,386 |
| 100 \& above | 2 | 526 | 526 | 353,413,319 | 20,836,513,604 | 16,604,516,953 | 4,231,996,651 | 222,627,220 |
| Group total | 40 | 1,226 | 1,176 | 605,763,783 | 22,646,804,352 | 17,914,862,347 | 4,731,942,005 | 285,395,275 |

[^1]Table 6: Principal Indicators of Industrial Activity Classified by Industry Division \& Persons Engaged Size of Automobile Industry (2018)
(Establishments with 25 or more persons engaged)

| No of <br> Year <br> establish- <br> ments | Persons <br> engaged | Employ- <br> ees |  <br> Wages | Out put (Rs.) | Intermediate <br> consumptions <br> (Rs.) | Value added <br> (Rs.) | Gross addition <br> to fixed assets |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| (Rs.) |  |  |  |  |  |  |  |

Source : Department of Census and Statistics, Annual Survey of Industries

Table 7: Principal Indicators of Industrial Activity Classified by Industry Division \& Persons Engaged Size of Automobile Industry (2019)
(Establishments with $\mathbf{2 5}$ or more persons engaged)

| 2019 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | No of establishments | Persons engaged | Employees | Salary \& Wages | Out put (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 16 | 96 | 66 | 18,511,048 | 90,891,048 | 71,432,987 | 19,458,061 | 3,129,731 |
| 10 to 99 | 27 | 818 | 790 | 312,173,417 | 1,113,404,559 | 745,592,560 | 367,811,999 | 156,603,480 |
| 100 \& above | 2 | 526 | 526 | 353,413,319 | 19,353,131,926 | 15,412,208,233 | 3,940,923,693 | 222,627,220 |
| Group total | 45 | 1,440 | 1,382 | 684,097,784 | 20,557,427,533 | 16,229,233,780 | 4,328,193,753 | 382,360,431 |

Source : Department of Census and Statistics, Annual Survey of Industries

Table 8: Manufacturing of Automobile Industry Per Head Labour Productivity

| Year | Per head <br> Labour cost | Per head Labour <br> Productivity | Labour <br> productivi- to <br> ty ratio |
| :---: | :---: | :---: | :---: |
| $\mathbf{2 0 1 5}$ | 529,175 | $2,260,395$ | 4.27 |
| $\mathbf{2 0 1 6}$ | 438,114 | $4,146,283$ | 9.46 |
| $\mathbf{2 0 1 7}$ | 515,105 | $4,023,760$ | 7.81 |
| $\mathbf{2 0 1 8}$ | 495,006 | $3,131,833$ | 6.33 |
| $\mathbf{2 0 1 9}$ | 495,006 | $3,131,833$ | 6.33 |

[^2]

Source : Department of Census and Statistics Sri Lanka
Figure 2: Manufacturing of Automobile Industry Per Head Labour Productivity

Table 9: Value of Output \& Out put Components Classified by Automobile Industry Establishments $\mathbf{2 5}$ or more engaged

| Year | Output (Rs.) | Shipped (Rs)/ <br> products moved <br> of the establish- <br> ment (Rs.) | Change in <br> Stocks (Rs.) | Industrial ser- <br> vices \& other <br> revenue (Rs.) |
| :---: | :---: | :---: | :---: | :---: |
| $\mathbf{2 0 1 5}$ | $22,107,169,284$ | $11,371,256,125$ | $(256,964,698)$ | $10,992,877,857$ |
| $\mathbf{2 0 1 6}$ | $20,551,066,574$ | $10,768,735,567$ | $(256,964,698)$ | $10,039,295,705$ |
| $\mathbf{2 0 1 7}$ | $22,398,088,210$ | $12,574,275,428$ | $(256,561,861)$ | $10,080,374,643$ |
| $\mathbf{2 0 1 8}$ | $21,438,458,118$ | $11,361,445,774$ | $(256,561,861)$ | $10,333,574,205$ |
| $\mathbf{2 0 1 9}$ | $20,017,881,391$ | $12,529,509,473$ | $(256,561,861)$ | $7,744,933,779$ |

Source : Department of Census and Statistics, Annual Survey of Industries

Table 10: Value of Intermediate Consumptions \& Intermediate Consumptions Components Classified by Automobile Industry - (Establishments with $\mathbf{2 5}$ or more engaged)

| Year | Intermediate <br> consumption <br> (Rs.) | Raw materials <br> consumed <br> (Rs.) | Cost of industrial <br> services done by <br> others \& other <br> payments <br> (Rs.) | Electricity \& fuel con- <br> sumed <br> (Rs.) |
| :---: | :---: | :---: | :---: | :---: |
| $\mathbf{2 0 1 5}$ | $18,516,730,111$ | $18,122,100,540$ | $353,360,243$ |  |
| $\mathbf{2 0 1 6}$ | $16,429,850,419$ | $16,067,641,640$ | $326,576,030$ | $41,269,328$ |
| $\mathbf{2 0 1 7}$ | $17,798,211,688$ | $17,273,497,665$ | $485,075,897$ | $35,632,749$ |

Source : Department of Census and Statistics, Annual Survey of Industries
Table 11: Employment by Nature of Employment \& Gender Classified by Industry Divisions of Auto mobile Industry

- (Establishment with 25 or more persons engaged)

| Year | Working Proprietors (No) |  | Unpaid family workers (No) |  | Operatives (No) |  | Other employees (No) |  | Total persons engaged |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | Male | Female | Male | Female | Male | Female | Male | Female |
| 2015 | 8 | 2 | - | - | 707 | 353 | 212 | 42 | 928 | 396 |
| 2016 | 4 | 1 | - | - | 449 | 95 | 192 | 79 | 645 | 175 |
| 2017 | 6 | 2 | - | - | 584 | 71 | 211 | 75 | 800 | 148 |
| 2018 | 9 | 6 | - | - | 584 | 171 | 278 | 62 | 871 | 240 |
| 2019 | 9 | 6 | - | - | 596 | 171 | 278 | 63 | 884 | 241 |

[^3]Table 12: Economic Indicators of Industrial Activity Classified by Automobile Industry Class - (Establishments with $\mathbf{2 5}$ or more persons engaged)
Table 12.1: Manufacture of Motor Vehicles

| Year | Output per persons <br> engaged (Rs.) | Output per <br> intermediate <br> consump- <br> tions | Output per <br> assets | Value added per <br> persons engaged <br> (Rs.) | Value added <br> per interme- <br> diate con- <br> Value add- <br> ed per as- <br> sets |  |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $\mathbf{2 0 1 5}$ | $52,621,201$ | 1.176 | 18.390 | $7,871,560$ | 0.176 | 2.751 |
| $\mathbf{2 0 1 6}$ | $51,308,865$ | 1.250 | 17.932 | $10,261,773$ | 0.250 | 3.586 |
| $\mathbf{2 0 1 7}$ | $51,308,865$ | 1.250 | 17.932 | $2,861,374$ | 0.250 | 3.586 |
| $\mathbf{2 0 1 8}$ | $51,308,865$ | 1.250 | 17.932 | $10,261,773$ | 0.250 | 3.586 |
| $\mathbf{2 0 1 9}$ | $47,077,566$ | 1.254 | 16.453 | $9,543,575$ | 0.254 | 3.335 |

Source : Department of Census and Statistics, Annual Survey of Industries
Table 12.2: Manufacture of Bodies for Motor Vehicles; Manufacture of Trailers \& Semi Trailers

| Year | Output per persons engaged (Rs.) | Output per intermediate consumptions | Output per assets | Value added per persons engaged (Rs.) | Value added per intermediate consumptions | Value added per assets |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2015 | - | - | - | - |  |  |
| 2016 | 512,695 | 1.710 | 0.671 | 212,912 | 0.710 | 0.279 |
| 2017 | 5,287,403 | 1.369 | 7.766 | 680,829 | 0.369 | 2.095 |
| 2018 | 5,004,709 | 1.363 | 3.921 | 1,333,003 | 0.363 | 1.044 |
| 2019 | 5,378,346 | 1.298 | 3.722 | 1,234,626 | 0.298 | 0.854 |

Source : Department of Census and Statistics, Annual Survey of Industries

Table 12..3: Manufacture of Parts and Accessories for Motor Vehicles

| Year | Output per persons <br> engaged (Rs.) | Output per <br> intermediate <br> consump- <br> tions | Output per <br> assets | Value added per <br> persons engaged <br> (Rs.) | Value added <br> per interme- <br> diate con- <br> sumptions | Value add- <br> ed per as- <br> sets |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $\mathbf{2 0 1 5}$ | $2,183,474$ | 1.403 | 1.678 | 627,280 | 0.403 | 0.482 |
| $\mathbf{2 0 1 6}$ | $5,005,850$ | 1.218 | 1.864 | 895,063 | 0.218 | 0.333 |
| $\mathbf{2 0 1 7}$ | $4,531,428$ | 1.220 | 1.841 | $2,461,768$ | 0.220 | 0.332 |
| $\mathbf{2 0 1 8}$ | 931,598 | 1.907 | 0.339 | 443,126 | 0.907 | 0.161 |
| $\mathbf{2 0 1 9}$ | 955,532 | 1.557 | 0.363 | 341,794 | 0.557 | 0.130 |

Source : Department of Census and Statistics, Annual Survey of Industries
Table 13: Economic Indicators of Industrial Activity Classified by Automobile Industry Class (Establishments with less than 25 persons engaged)

| Year | Output per persons <br> engaged (Rs.) | Output per <br> intermediate <br> consump- <br> tions | Output per <br> assets | Value added per <br> persons engaged <br> (Rs.) | Value added <br> per interme- <br> diate con- <br> sumptions | Value add- <br> ed per as- <br> sets |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $\mathbf{2 0 1 5}$ | 563,966 | 2.044 | 0.787 | 288,025 | 1.044 | 0.402 |
| $\mathbf{2 0 1 6}$ | 703,834 | 1.927 | 1.843 | 338,562 | 0.927 | 0.887 |
| $\mathbf{2 0 1 7}$ | 893,539 | 2.132 | 1.158 | 474,459 | 1.132 | 0.615 |
| $\mathbf{2 0 1 8}$ | $1,512,265$ | 2.217 | 1.336 | 830,178 | 1.217 | 0.734 |
| $\mathbf{2 0 1 9}$ | $1,706,830$ | 1.426 | 1.431 | 510,122 | 0.426 | 0.428 |

[^4]Table 14: Categories of Employees by Nature of Employment Classified by Auto Mobile Industry ( Establishments with $\mathbf{2 5}$ or more persons engaged )

| Year | Employees (No) | Skilled (No) | Unskilled (No) |
| :---: | ---: | ---: | ---: |
| 2015 | 1,313 | 915 | 145 |
| 2016 | 815 | 381 | 163 |
| 2017 | 940 | 505 | 150 |
| 2018 | 1,096 | 566 | 190 |
| 2019 | 1,109 | 574 | 194 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 15: Number of Automobile Manufacturing Industries and Engaged Persons in Sri Lanka (2013/14 Economic Census)

| Industry | Micro |  | Small |  | Medium |  | Large |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. of Estab. | No. of PE | No. of Estab. | No. of PE | No. of Estab. | No. of PE | No. of Estab. | No. of PE |
| Manufacture \& assembling of motor vehicles | 5 | 14 | 5 | 80 | 8 | 679 | 1 | 200 |
| Manufacture of bodies and trailers for motor vehicles; | 175 | 370 | 32 | 247 | 6 | 488 | - | - |
| Manufacture of parts and accessories for motor vehicles | 169 | 297 | 19 | 229 | 10 | 553 | 1 | 575 |
| Manufacture of car seats | 51 | 85 | 3 | 23 | - | - | - | - |
| Total | 400 | 766 | 59 | 579 | 24 | 1,720 | 2 | 775 |

Source: Department of Census and Statistics

Table 16: Automobile Imports (2019-2021)

| Description | Unit | 2019 |  | 2020 |  | 2021 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Value (Rs. Mn) | Quantity | Value (Rs. Mn) | Quantity | Value (Rs. Mn) |
| Vehicles other than railway or tramway rollingstock, and parts and accessories thereof | ('000) No | 1,677 | 217,465 | 14,747 | 102,311 | 947 | 49,893 |
| Vehicles other than railway or tramway rollingstock, and parts and accessories thereof | MT | 38,786 | 19,791 | 18,661 | 9,525 | 48,862 | 33,853 |
| Total | ('000) No | 1,677 | 217,465 | 14,747 | 102,311 | 947 | 49,893 |
| Total | MT | 38,786 | 19,791 | 18,661 | 9,525 | 48,862 | 33,853 |

Source: Sri Lanka Customs


Source : Sri Lanka Customs
Figure 3: Major Imports Countries of Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof - 2021


Source :Sri Lanka Customs
Figure 4: Major Imports Countries of Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof - 2021

Table 17: Automobile Exports (2019-2021)

| Description | Unit | 2019 |  | 2020 |  | 2021 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Value (Rs. Mn) | Quantity | Value (Rs. Mn) | Quantity | Value (Rs. Mn) |
| Vehicles other than railway or tramway rollingstock, and parts and accessories thereof | ('000) No | 611 | 10,563 | 493 | 9,210 | 896 | 16,241 |
| Vehicles other than railway or tramway rollingstock, and parts and accessories thereof | MT | 3,355 | 1,707 | 3,303 | 1,590 | 3,607 | 1,917 |
| Total | ('000) No | 611 | 10,563 | 493 | 9,210 | 896 | 16,241 |
| Total | MT | 3,355 | 1,707 | 3,303 | 1,590 | 3,607 | 1,917 |

Source: Sri Lanka Customs


Source : Sri Lanka Customs

Figure 5: Major Exports Countries of Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof-2021


Source : Sri Lanka Customs
Figure 6: Major Exports Countries of Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof - 2021

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[^3]:    Source : Department of Census and Statistics, Annual Survey of Industries

[^4]:    Source : Department of Census and Statistics, Annual Survey of Industries

