

# Action Plan - 2023



## Ministry of Industries

Planning Division

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# PART 1

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# **1. Scope of the Ministry**

## **1.1 Purview**

Strengthening and promoting local industrial sector by adoption of advanced strategies in order to earn relatively large profit in the context of global competition by establishing links with the local, regional and international supply network through diversification of industries.

## **1.2 Subjects and Functions**

Providing policy guidance to relevant State Ministries, and formulating policies in relation to the subject of Industries, in conformity with the prescribed Laws, Acts and Ordinances, implementation of projects under the National budget, state Investment and National Development Programme, and formulating, implementing, monitoring and evaluating policies, programmes and projects, related to subjects and functions under below mentioned Departments, State Corporations and Statutory Institutions for the creation of a “conducive business environment to promote domestic industries” based on the national policies implemented by the government.

(As per the Extra Ordinary Gazette Notification No. 2187/27 dated 06.10.2020)

### **1.3 Duties and Functions**

(Extraordinary Gazette No.2289/43 dated 22.07.2022 and Extraordinary Gazette No.2303/17 dated 26.10.2022)

1. Formulation, implementation, monitoring and evaluation of policies, programmes and projects, in relation to the subject of Industries, and those subjects that come under the purview of Departments, Statutory Institutions and Public Corporations listed in Column II based on the national policies implemented by the government.
2. Provision of public services under the purview of the Ministry in an efficient and people friendly manner.
3. Reforming all systems and procedures using modern management techniques and technology, thus ensuring that the functions of the Ministry are fulfilled while eliminating corruption and waste.
4. Formulating and implementing mechanisms to strengthen existing industries and broadening investment opportunities to create access to new industrial fields.
5. Implementing a programme to resuscitate businesses and failed industries.
6. Protecting and strengthening local entrepreneurs and businessmen.
7. Implementing an integrated programme with relevant institutions for resolving issues faced by all industrialists.

8. Establishing a single integrated mechanism for executing import-export process in an efficient manner.
9. Formulating and implementing policies, programmes and projects covering all provinces to strengthen export related production process.
10. Providing necessary facilities for the development of infrastructure facilities in Industrial Estates.
11. Explore by adoption of modern high-technology, mineral resources that are expected to be found underground and in the sea, and exploiting such resources to strengthen the countries' production process.
12. Development of small and medium scale enterprises.
13. Prioritizing and encouraging the promotion of rural industries including rattan, brass, pottery, furniture as value addition industries.
14. Providing opportunities and incentives for the cultivation of raw materials in state lands on a long term lease basis under a cooperative system as a remedial measure to resolve problems of raw materials in relation to carpentry, rattan industry and reed industry.
15. Providing remedies to problems of raw material supplies faced by timber and furniture producers.
16. Resolving problems of raw material supplies and market access for traditional industries such as foundry industry.



17. Expanding the production and supply of garments in the local market in Sri Lanka, and developing the tourism market for local garments.
18. Formulating a programme for the supply of dyes and other high quality raw material required for the Batik industry.
19. Implementing a special programme for popularizing Batik and Handloom industry locally and abroad.
20. Taking measures for the creation of a textile marketing cities.
21. Taking measures to operate textile production market in an open and competitive manner.
22. Promotion and regulation of the gem and jewellery industry and trade.
23. Modernizing gem and mineral resources based industries through a competitive creative approach with the private sector.
24. Restricting the export of gems without value addition, and instead promote the export of value added gem based products.
25. Provide training opportunities for obtaining latest technical know-how for those involved in the gem related industry and those interested in the industry.
26. Taking steps to simplify the licensing process required for the gem industry.

## 1.4 Departments, Statutory Institutions and Public Corporations

01	Ceylon Industrial Development Board	16	Lanka Salusala Ltd
02	National Enterprise Development Authority	17	National Crafts Council
03	Industrial Technology Institution	18	Department of Textile Industries
04	Department of Registrar of Companies	19	Sri Lanka Institute of Textile and Apparels
05	Paranthan Chemicals Company Limited	20	Sri Lanka Handicraft Board (Laksala)
06	Kahatagaha Graphite Lanka Limited	21	National Design Centre
07	Lanka Mineral Sands Limited	22	National Gem and Jewellery Authority
08	Sri Lanka Cement Corporation	23	Gem and Jewellery Research and Training Institute
09	National Salt Limited	24	Vidatha Centres
10	Ceylon Ceramics Corporation (Brick and Tiles Division)	25	Timber-related Design Centre
11	BCC Lanka Limited	26	Lanka Cement Ltd - (To be liquidated)
12	National Paper Company Limited	27	Kahagolle Engineering Services Company Ltd. (KESCO) (Not Functioning)
13	Lanka Phosphate Limited	28	Lanka Textile Mills Emporium Ltd. (Not Functioning)
14	Lanka Leyland Limited	29	SME Venture Capital Company (Not Established)
15	Lanka Ashok Leyland Limited	30	SME Authority (Not Established)

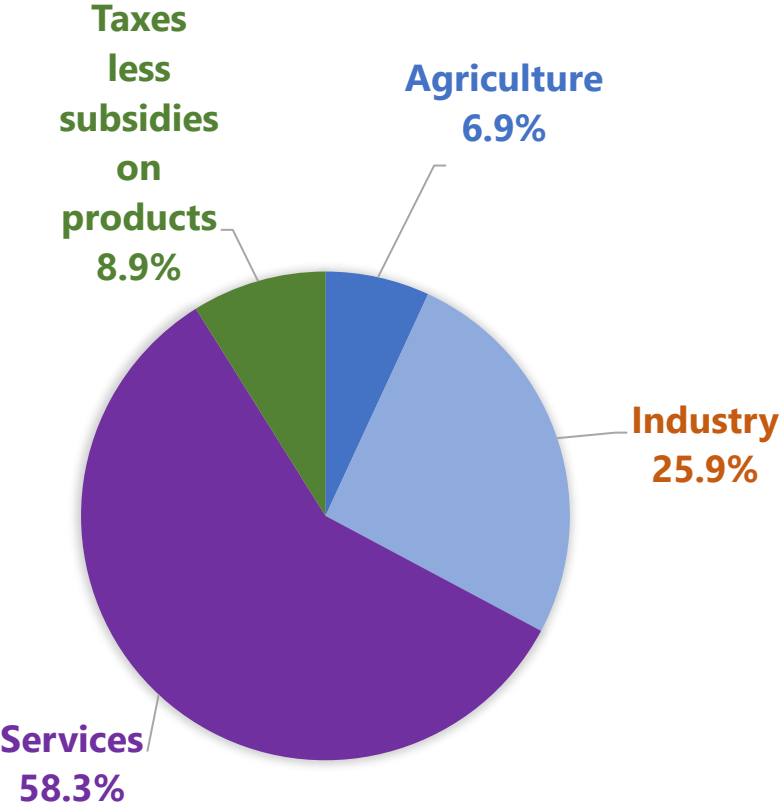
*(Extraordinary Gazette No.2289/43 dated 22.07.2022 and Extraordinary Gazette No.2303/17 dated 26.10.2022)*

## **1.5 Laws and Ordinance to be Implemented**

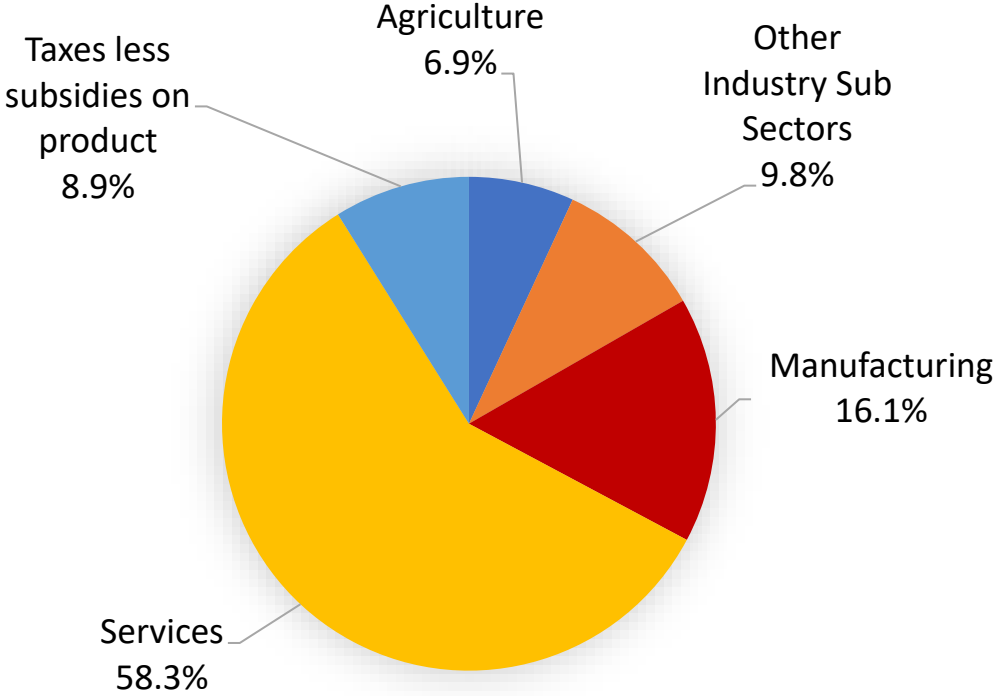
- Industrial Development Act, No. 36 of 1969
- Industrial Promotion Act, No. 46 of 1990
- National Enterprise Development Authority Act, No. 17 of 2006
- Sri Lanka Institute of Marketing (Incorporation) Act (No. 41 of 1980).
- National Crafts Council and allied Institutions Act, No. 35 of 1982
- National Crafts Council and allied Institutions (Special Provisions) Act, No. 4 of 1996
- Sri Lanka Institute of Textiles and Apparels Act No. 12 of 2009
- Textile Quota Board Act, No. 33 of 1996
- National Gem and Jewellery Authority Act, No. 50 of 1993
- Science and Technology Development Act. No 11 of 1994
- Business Names Act, No. 07 of 1987
- Companies Act, No. 07 of 2007
- Trade Marks Act, No. 30 of 1964
- Cheetus Ordinance No. 61 of 1935
- Public Contract Act, No. 03 of 1987
- All other legislations pertaining to the subjects specified and that have not been specifically brought under the purview of any other Minister

## 2. Presence of Manufacturing industry sector in the Economy - 2021

**Percentage Shares - 2021  
Main Economic Sector**



**Share of Manufacturing in GDP  
2021**



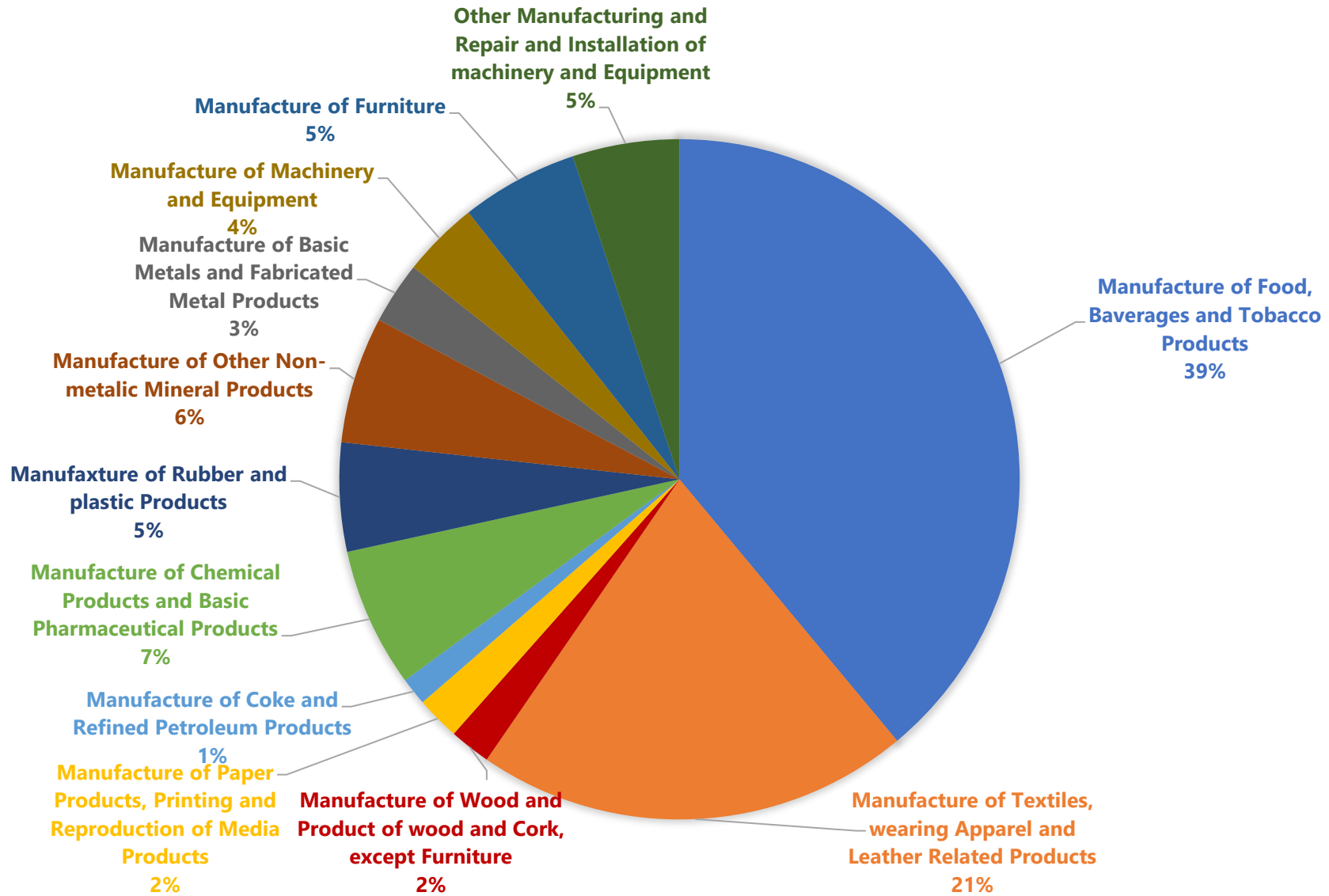
Source – Annual Report – 2021 - CBSL

- **Manufacturing sub sector Performance - 2021**

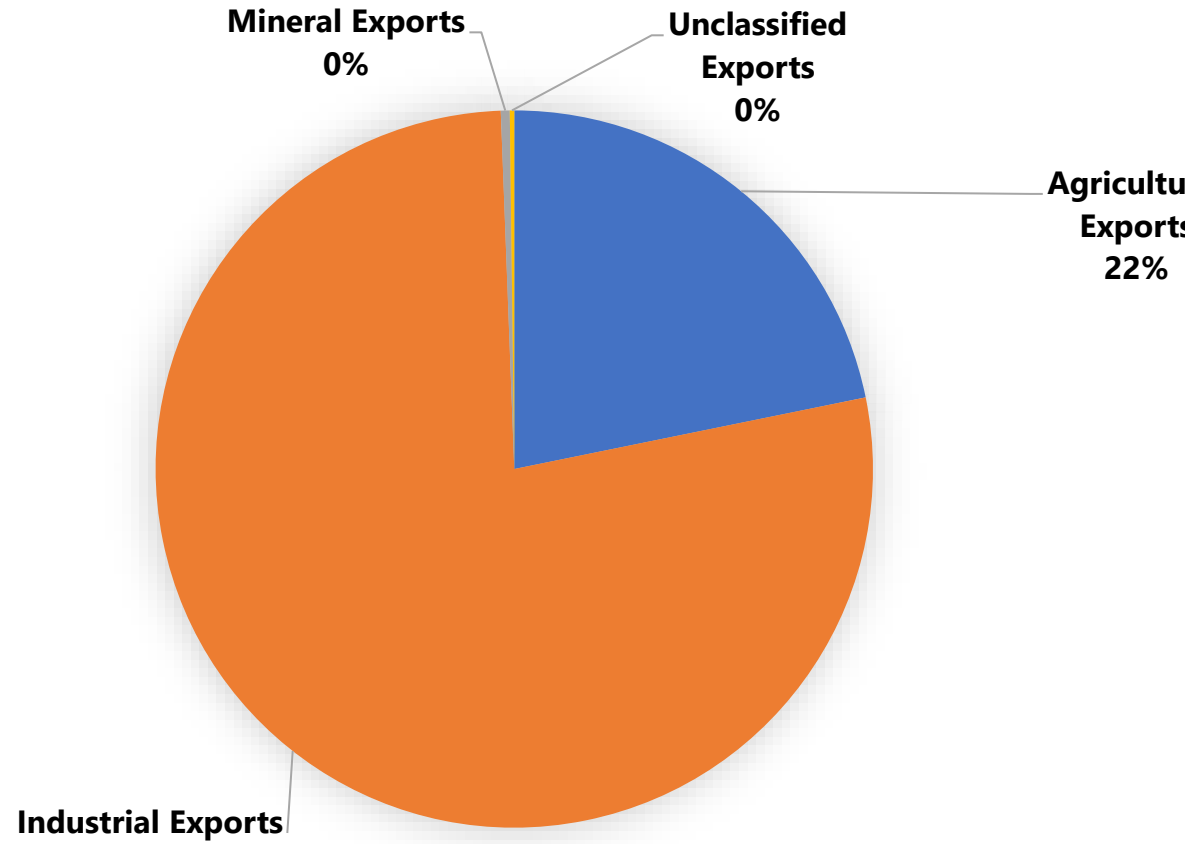
		<b>Rs. Mn</b>	<b>%</b>
1	Manufacture of Food, Beverages and Tobacco Products	618,361	39.0%
2	Manufacture of Textiles, wearing Apparel and Leather Related Products	327,616	20.6%
3	Manufacture of Wood and Product of wood and Cork, except Furniture	31,129	2.0%
4	Manufacture of Paper Products, Printing and Reproduction of Media Products	32,942	2.1%
5	Manufacture of Coke and Refined Petroleum Products	20,869	1.3%
6	Manufacture of Chemical Products and Basic Pharmaceutical Products	105,348	6.6%
7	Manufacture of Rubber and plastic Products	82,013	5.2%
8	Manufacture of Other Non-metallic Mineral Products	95,617	6.0%
9	Manufacture of Basic Metals and Fabricated Metal Products	46,767	2.9%
10	Manufacture of Machinery and Equipment	57,801	3.6%
11	Manufacture of Furniture	88,415	5.6%
12	Other Manufacturing and Repair and Installation of machinery and Equipment	80,610	5.1%
		<b>1,587,488</b>	

*Source – Annual Report – 2021 - CBSL*

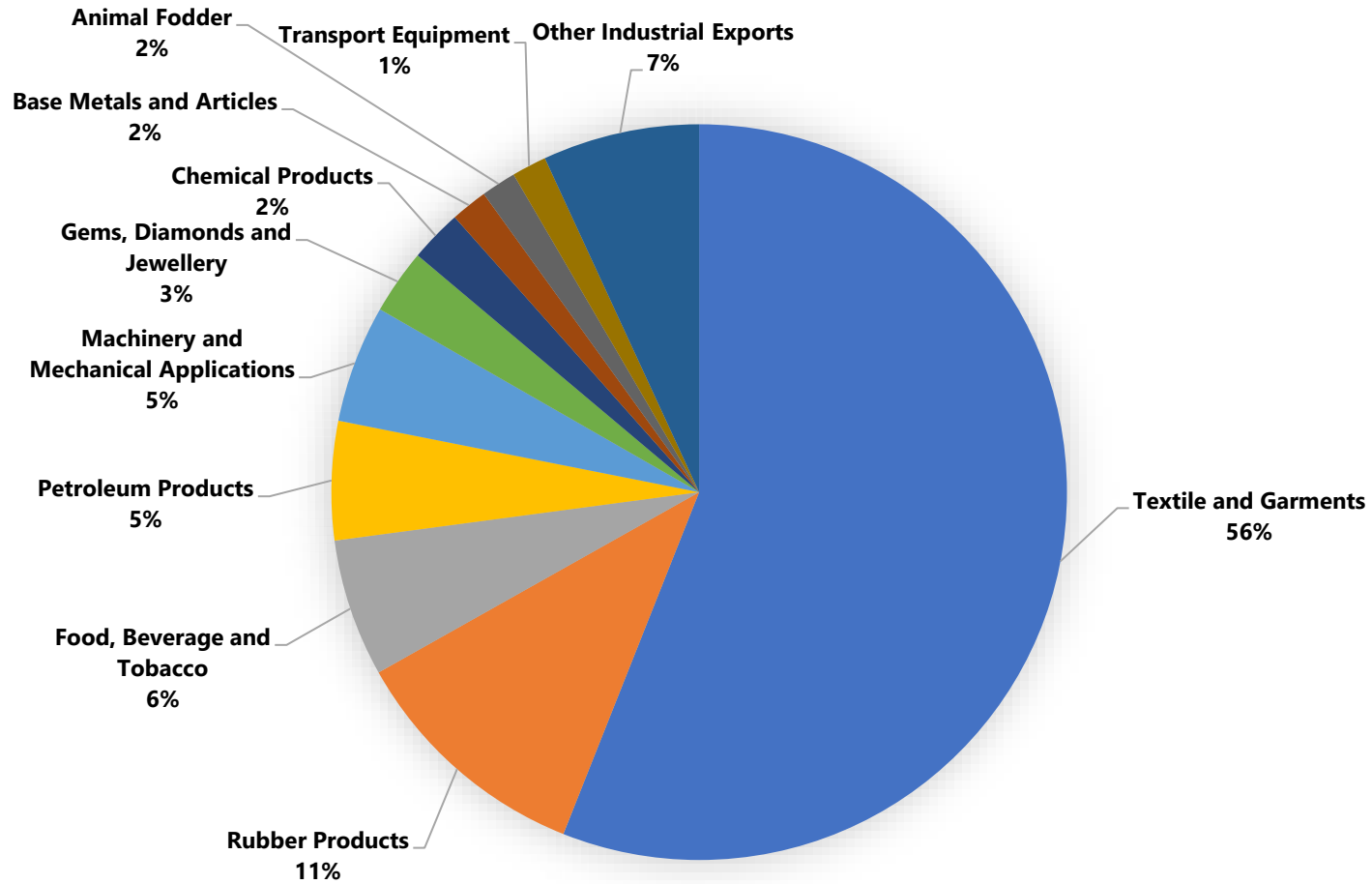
## SHARE OF MANUFACTURING SUB SECTORS TO THE TOTAL MANUFACTURING - 2021



# Composition of Exports - 2021



# Composition of Industrial Exports - 2021





### **3. Vision, Mission and Goals of the Ministry of Industries**

#### **3.1 Vision**

“Establish a Globally Competitive National Industry Base for Sustainable and Inclusive Growth of Sri Lanka”

#### **3.2 Mission**

Encourage diversified, high value added, innovative industrial products, use of eco-friendly sustainable methods, high market access opportunities and industrial development that benefits through the creation of a conducive environment based on technology, knowledge and innovative thinking.

#### **3.3 Goals of the Ministry of Industries**

1. To Increase the industry contribution to the GDP from 26% to 30% by 2030
2. To increase the Manufacturing sector contribution from 16% to 20% by 2030
3. To increase the young and female entrepreneurship contribution in SME by 20% in 2030
4. To increase the industry export share of GDP by 15% to 20% by 2030
5. To increase the land extent for the Industrial purposes from 0.04% to 1% by 2030 (International Norm is 3%).

## 4. Key Targets of the Ministry – 2023 (Performance Agreement of The Secretary )

Key Results Area for 2023 - 2027	Specific Commitments for 2023	Indicator	Unit	Q1	Q2	Q3	Q4	
<b>1. Creating enabling environment for the growth of industries</b>	1.1. Formulation of National Policies for the industrial growth towards transformation into Industry 4.0	Cabinet approved National Policy for Industrial Development 2023-2048 adopted	% Completion	50	100			
		Country Strategy for Transformation into Industry 4.0 is developed	% Completion	50	100			
	1.2. Promote technology upgrading in priority industry sectors	Cabinet approved Automobile & Component Manufacturing Policy adopted	% Completion	50	100			
		Automobile & Component Manufacturing industries newly established	Number	05	05	05	05	
	1.3. Setting-up of an effective platform to address the issues on the growth of Industries	Industrial Promotion Act amended	% Completion	25	100			
		High powered Industrial Commission established	% Completion	25	50	100		
		Sector Consultation Committees strengthened	% Completion	100	100	100	100	
		Provincial Industry Committees established	Number			04	05	
	<b>2. State-of-the-art and resilient infrastructure for Industries</b>	2.1. Establishment of Cluster Based Industrial Zones/Special Industrial Zones (SIZs)/Industrial Estates and ensure effective management	An assessment of 48 existing Industrial Parks is done and recommendations made	% Completion	25	50	100	
			Number of new SIZs/Industrial Parks established and developed	Number		03	02	01
Number of New Industries established			Number	10	10	10	10	
Cabinet approved System of Procedure (SOP) in place for effective management of existing Industrial Zones			% Completion	100				
Number of Zones revamped			Number	01	01	01	02	
Amount of outstanding land lease collected			Rs. Mn	10	05	10	25	

Key Results Area for 2023 - 2027	Specific Commitments for 2023	Indicator	Unit	Q1	Q2	Q3	Q4
<b>3. Knowledge-based and creative industry</b>	3.1. Commercialization of new products in collaboration with Universities, Research Institutions, Industry Sector Advisory Committees and Investors	4 Symposiums conducted	Number	01	01	01	01
		120 Institutions participated	Number	30	30	30	30
		40 Research findings and innovations presented	Number	10	10	10	10
		15 New products and processes commercialized	Number		05	05	05
	3.2. Develop research database of relevance to industry and Open Innovation initiative in collaboration with Technology Ministry	Developed industry research databases available	% Completion		25	50	100
<b>4. Bridging skills gap to enhance the national industry base</b>	4.1. Establish a solid linkage between Industry Sectors and TVET Sector	Sector Consultation Committees effectively engaged with Skills Sector Councils of TVET Sector	Number		01	01	01
		Industry sectors addressed with skilled manpower	Number		02	01	01
<b>5. Promote SMI</b>	5.1. Flagship SMIs promoted through preferential treatment	Young and female SMI entrepreneurs entered into the programme	Number	100		100	
		Number of SMILE and E-Friend Loans disbursed	Numbers	69	48	71	62
<b>6. Building partnerships in industrialization</b>	6.1. Obtain greater private sector participation to develop infrastructure under PPP.	The brand-new Table Salt Plant at Elephant Pass Saltern commissioned	% Completion	20	40	60	100
<b>7. Effective use of Sri Lanka's Mineral Resources for National Development</b>	7.1. Establishment and implementation of the Special e-Sales System for minerals of Sri Lanka	Export income generated	USD Mn.	08	10	10	12
<b>8. Transform loss - making institutions to profitable institutions</b>	8.1. Restructuring of Institutions	Restructuring plan for Cement Corporation under the Office of Public Enterprise Reforms completed	% Completion	25	50	100	
		Mechanism for merger of the National Gem and Jewellery Authority with the Gem & Jewellery Research and Training Institute is approved and implemented	% Completion	25	50	75	100
<b>9. Simplification of work processes</b>	9.1 Simplify minimum 03 Work Processes to improve the efficiency and effectiveness of the Ministry and its institutions	Reduction of work process time by 50%	% Completion	25	50	75	100
<b>10. Reduction of Recurrent Expenditure</b>	10.1 Reduction of Recurrent Expenditure by 15%	Recurrent expenditure reduced	% Completion	25	50	75	100

**Note – As per the Performance Agreement of the Secretary.**

## 5. Assigned Budget Proposals to the Ministry – Budget Speech 2023

### 1. Effective usage of Mineral Resources

15. Effective Usage of Sri Lanka's Mineral Resources for National Development	15.1	<ul style="list-style-type: none"> <li>• <b>Appoint a committee comprising the Ministry of Industries, Ministry of Environment, Geological Survey and Mines Bureau, National Agency for Public Private Partnership (NAPPP) and related institutions to formulate and implement an appropriate policy on how the known mineral resources could be effectively utilized for national development.</b></li> <li>• The Committee report should be submitted to the Cabinet of Ministers in three months' time.</li> </ul>	Additional Secretary (Restructuring and Public Enterprises)
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### 2. State owned Enterprise Reforms – Gem and Jewellery industry sector

41. Restructuring of SoEs	41.4	<ul style="list-style-type: none"> <li>• The Gem and Jewellery Research and Training Institute will be merged with the National Gem and Jewellery Authority in order to provide services with better quality and efficiency to the gem-related craftsmen to increase export revenue. The government will also explore the possibility of setting up of a Gem Emporium (Gem Zone) for the benefit of the industry participants.</li> </ul>	Additional Secretary (Gem and Jewellery)
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### 3. Facilities for Production of Solar Energy/ Electric Cars

62. Facilities for Production of Solar Energy/ Electric Cars	62.3	<ul style="list-style-type: none"> <li>• The Ministry of Industry should coordinate with all registered electric vehicle component manufacturers and approved local electric vehicle assemblers to ensure local value addition and use of locally produced electric vehicle components for the development of the local electric vehicle component manufacturing industry.</li> <li>• <b>It is proposed to establish a communication technology system for this purpose under the Ministry of Industries.</b></li> </ul>	Additional Secretary (Policy Development)
	62.2	<ul style="list-style-type: none"> <li>• Also, necessary incentives will be provided to promote the use of electric cars locally as well as assembling them.</li> <li>• <b>Accordingly, Social Security Contribution Levy will be waived only for organizations that assemble motor vehicles and add at least 25% local value and produce the required parts locally.</b></li> </ul>	Additional Secretary (Policy Development)
	62.4	<ul style="list-style-type: none"> <li>• The proposed information system should ensure automatically the value of locally sourced car components and the percentage of local value addition of the cars being assembled by every electric car assembly company for tariff concessions.</li> <li>• <b>This computerized information exchange system shall be developed and maintained by the Ministry of Industries.</b></li> </ul>	Additional Secretary (Policy Development)

## 6. Sustainable Development Goals (SDGs) related to the Ministry

<b>Goal 9 - Build resilient infrastructure, promote inclusive and sustainable industrialization and foster innovation</b>			
<b>Policy Targets</b>		<b>Indicators</b>	
<b>Thrust Area -</b> Inclusive and sustainable industrialization and industrial sector employment	<b>9.2</b> Promote inclusive and sustainable industrialization and, by 2030, increase at least 50% the industry's share of employment and gross domestic product, in line with national circumstances, and double its share in least developed countries.	<b>9.2.1</b>	Manufacturing value added as a proportion of GDP and per capita.
		<b>9.2.2</b>	Manufacturing employment as a proportion of total employment.
<b>Thrust Area -</b> Financial services and markets	<b>9.3</b> Increase the access of all small-scale industrial and other enterprises to financial services, including affordable credit, and their integration into value chains and markets.	<b>9.3.1</b>	Proportion of small-scale industries in total industry value added.
		<b>9.3.2</b>	Proportion of small-scale industries with loan or line of credit.
<b>Thrust Area</b> Financial , technological and technical support for infrastructure development	<b>9.b</b> Support domestic technology development, research and innovation in developing countries, including by ensuring a conducive policy environment for, inter alia, industrial diversification and value addition to commodities.	<b>9.b.1</b>	Proportion of medium and high- tech industry value added in total value added.

<b>Goal 12 - Ensure sustainable consumption and production patterns</b>			
<b>Policy Targets</b>		<b>Indicators</b>	
<b>12.2</b> By 2030, achieve the sustainable management and efficient use of natural resources.		<b>12.2.1</b>	Material footprint, material footprint per capita and material footprint per GDP <b>(Repeat 8.4.1)</b> .
		<b>12.2.2</b>	Domestic material consumption, domestic material consumption per capita, and domestic material consumption per GDP <b>(Repeat 8.4.2)</b> .

# **PART 2**

## **7. Capital Budget Expenditure - 2023**

- 7.1 Summary of Capital Budget Expenditure**
- 7.2 Detailed Capital Budget Expenditure**

## 7.1 Summary of Capital Budget Expenditure - 2023

Programme / Project	Implementing Agency	Estimate 2023 (Rs Mn)	Revised Estimate (Rs Mn)
<b>1. Industrial Development</b>			
<b>1.1</b> 149-2-03-002-2506 ( <i>Infrastructure Development</i> ) Industrial Estates Development Programme	- Industrial Development Division (IDD) - (Industrial Estate Development Programme / Establish Small & Medium Industry Zone)	1,000	900 (100 allotted for PCCL)
<b>1.2</b> 149-2-03-003-2202 ( <i>Development Assistance</i> ) Thrust Area Development Programme	- Development Division 1.2.3 / IT Dv, / KGLL / PCCL / Industry Registration Div.	300	--
<b>1.3</b> 149-2-03-004-2509 ( <i>Other</i> ) Handloom Industry & Local Apparel Production Industry	Textile Industry Development Division	100	--
<b>1.4</b> 149-2-03-010-2506 ( <i>Infrastructure Development</i> ) Upgrading & Modernization of Main & Mini Industrial Estates	IDB	100	--
<b>1.5</b> 149-2-03-019-2506 ( <i>Infrastructure Development</i> ) Establishment of Table Salt Plant 5THP /H at Manthai (Improvement of Elephant pass Saltern)	NSL	100	--
<b>1.6</b> 149-2-03-040-2506 ( <i>Infrastructure Development</i> ) Create Dedicated Zone for Textile Manufacturing and Related Industries - Eravur	IDD - Eravur	268	--
<b>1.7</b> 149-2 -03-042-2509 ( <i>Other</i> ) Traditional and Rural Industrial Promotion	SMEDD	100	--
<b>1.8</b> 149-2-03 - 043 - 2509 ( <i>Other</i> ) Establish a Gem Precision Cutting Training Workshop in Gem Industry	Gem Industry Development Division	50	--
<b>Sub total - Industrial Development</b>		<b>2,018</b>	

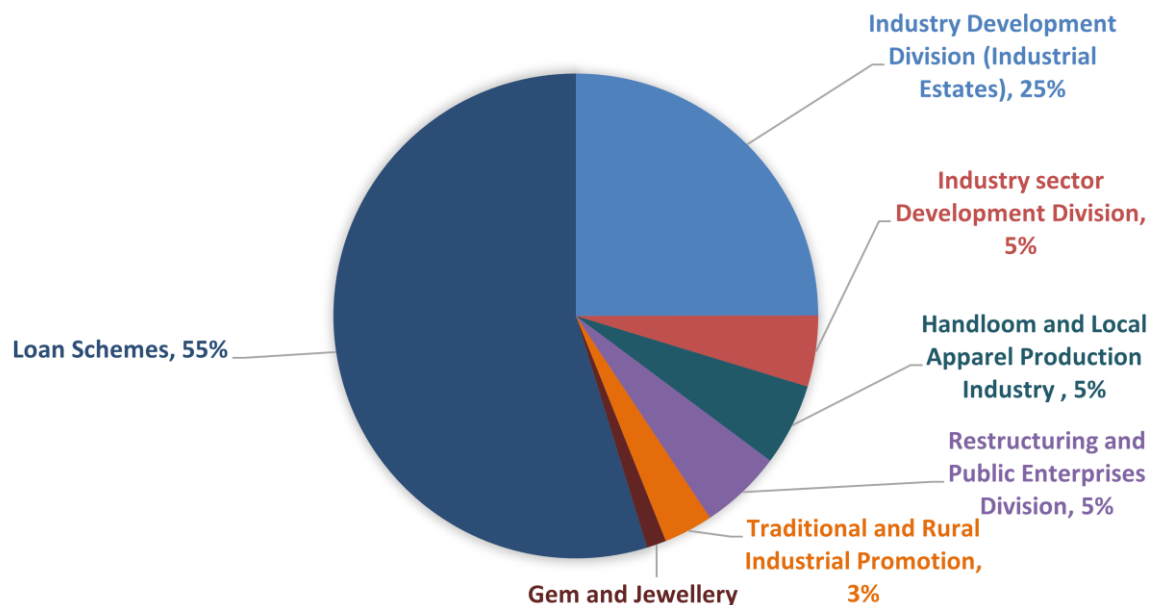
Programme / Project		Implementing Agency	Estimate 2023 (Rs Mn)
<b>2. Loan Schemes for SMES (149-02- 4 Lending on SME's and Micro Credit)</b>			
<b>2.1</b>	<b>149-02- 4 -016-2302 - on lending</b> <b>Environmental Friendly Solutions Revolving Fund Project (GOSL/JBIC)</b> Environmental Friendly Solutions Revolving Fund Project (GOSL/JBIC) - 149-02- 4 -016-2509 - other	PMU	1,000
<b>2.2</b>	<b>149-02- 4 -017-2302 - on lending</b> <b>Small &amp; Micro Industries Leader &amp; Entrepreneur Promotion Project (GOSL/JBIC) Revolving Fund (GOSL - JBIC)</b> Small & Micro Industries Leader & Entrepreneur Promotion Project (GOSL/JBIC) Revolving Fund (GOSL - JBIC) - 149-02- 4 -017-2509 - other		2,000
<b>Sub total - Loan Scheme</b>			<b>3,000</b>
<b>3. Public Institutions</b>			
<b>3.1</b>	<i>149-2-05-001-2201 Public Institutions</i> <b>Sri Lanka Institute of Textile &amp; Apparel (SLITA)</b>		200
<b>3.2</b>	<i>149-2-05-002-2201 Public Institutions</i> <b>National Enterprise Development Authority (NEDA)</b>		60
<b>3.3</b>	<i>149-2-05-004- 2201 Public Institutions</i> <b>Industrial Development Board (IDB)</b>		100
<b>3.4</b>	<i>149-2-05-009 -2201 Public Institutions</i> <b>National Design Center (NDC)</b>		40
<b>3.5</b>	<i>149-2-05-010 -2201 Public Institutions</i> <b>National Craft Council (NCC)</b>		40
<b>3.6</b>	<i>149-2-05-018 -2201 Public Institutions</i> <b>Gem &amp; Jewellery Research Institute (GJRTI)</b>		21
<b>3.7</b>	<i>149-2-05-019 -2201 Public Institutions</i> <b>Industrial Technology Institute (ITI)</b>		250
<b>3.8</b>	<i>126 -2-022</i> <b>Vidatha Programme (VIDATHA)</b>		70
<b>Sub total - Public Institutions</b>			<b>781</b>
<b>Grand Total - Ministry of Industries (Capital Budget Estimate)</b>			<b>5,799</b>



## 7.1.1 Capital Budget (Development) – Division wise Allocations

Division		Allocation (Rs. Mn)	Share (%)
1	Industry Development Division (Industrial Estates)	1,368	25%
2	Industry sector Development Division	260	5%
3	Handloom and Local Apparel Production Industry	300	5%
4	Restructuring and Public Enterprises Division	300	5%
5	Traditional and Rural Industrial Promotion	180	3%
6	Gem and Jewellery Industry sector	71	1%
7	Loan Schemes	3,000	55%
		<b>5,479</b>	

**Composition of Capital Budget - 2023  
Division Wise (Including Related SoEs)**



## 7.2 Detailed Capital Budget Expenditure – 2023

### 1. Industrial Development

#### 1.1 Industrial Estates Development Programme (Industrial Development Division)

Programme / Project		Estimate 2023 (Rs Mn)
<b>i) Industrial Estates Development Programme</b>		
<b>A</b>	<b>- Existing Industrial Estate - (Improvement, Repairing and other Development Activities of Existing IEs)</b>	
<i>a</i>	<b>- New Projects</b>	
	1. Galigamuwa IE - Construction of infrastructure facilities to ensure uninterrupted water supply	16.5
	2. Ulapane IE - Development of Internal Roads	3.5
	3. Welioya IE - Repair of Pump House & equipment	7.5
	4. Puttalama IE - Flushing and Repairing of Tube Well	0.3
	5. Karadeniya IE - Improvement of internal road network	10.0
<i>b</i>	<b>- Ongoing Projects</b>	
	6. Nalanda Ellawala IE - Providing Asphalt paving road (phase I & II )	15.8
		<b>53.6</b>
<b>B</b>	<b>- Establishment of Small and Medium Scale Industrial Estates at Divisional Secretariat Level</b>	
<i>a</i>	<b>- New Projects</b>	
	1. Nochchiyagama IE ( Anuradhapura)	<b>1.0</b>
<i>b</i>	<b>- Ongoing Projects</b>	
	1. Aluthepola IE (Divulapitiya)	82.0
	2. Dambulla IE (Matale)	368.0
	3. Rambawa - Sandamalgama IE (Anuradhapura)	181.5
	4. Bulathsinhala IE (Kaluthara)	50.0
	5. Sooriyawewa IE (Hambanthota)	145.5
	6. Mahawa - Ridibedi-Ella ( Kurunegala)	0.0
	7. Wellawaya IE (Monaragala)	8.4
		<b>836.4</b>

<b>Programme / Project</b>		<b>Estimate 2023 (Rs Mn)</b>
<b>C</b>	<b>- Completion of infrastructure development activities of newly started IEs</b>	
	<b><i>b</i> - Ongoing Projects</b>	
	<b>1. Establishment of Katunayaka IE</b>	<b>5.0</b>
<b>D</b>	<b>- Other Expenditure</b>	
	<b>1. Greening Industry Awareness Programme, Mobile Service &amp; Progress Meetings</b>	<b>5.0</b>
<b>Total – Industrial Development Programme</b>		<b>900</b>

Project Name	Estimate -2023 (Rs Mn)
<b>(II) Create Dedicated Zone for Textile Manufacturing and Related Industries Eravur</b> (149-2-03-040-2506 (Infrastructure Development))	<b>268</b>

**1.2 Thrust Area Development Programme**  
**(Development Division 1,2,3,4 / IT DV/ Policy Development Dv / PCCL/ KGLL)**

(Tentative Estimate - 18.03.2023)

<b>Division</b>	<b>Estimate - 2023 (Rs Mn)</b>
<b>1 ) Development Division - 1</b>	
<b>New Projects</b>	<b>18</b>
1 International Quality Certificate (ISO) Programme	9.50
2 Symposium	7.50
3 Empowerment of Women & Youth Entrepreneurs Programme (NEDA) Pilot Project Gampaha Divisional Secretariat	1.00
<b>Ongoing Projects</b>	<b>5</b>
1 Facilitation of SMIs in Food Sector through upgrading Packaging Technology	3.00
2 Market Promotion Programme - Lanka Pak Exhibition 2022	2.00
<b>Sub Total</b>	<b>23</b>
<b>2) Development Division - 02</b>	
<b>New Project</b>	<b>36</b>
1 Obtaining Sri Lanka Standard Certification for the Red Clay roof Tile Industry	4.50
2 Proposal for Conducting Pilot Resource Efficient Cleaner Production Assessment and Capacity Building	9.45
3 Training for Small and Medium Enterprises in Sri Lanka	12.00
4 IATF International Automotive Task Force (IATF)	2.55
5 SLS Certification for Compostable Lunch sheet	7.50
5 Symposium (Boat Industry)	7.50
<b>Ongoing Projects</b>	
1 International Boat Exhibition & Regional Conference or Launching	<b>25</b>
<b>Sub Total</b>	<b>61</b>

<b>Division</b>	<b>Estimate - 2023 (Rs Mn)</b>
<b>3) Development Division - 03</b>	
<b>New Project</b>	<b>29.5</b>
1 Empowerment of Women & Youth Entrepreneurs Programme (SLITA)	3.00
2 Skill development of Leather and Footwear products (SLITA)	3.00
3 Upgrading competencies of existing employee in SME Leather and Footwear Sector to reach export market (SLITA)	5.00
4 Development of Cosmetic Industry in Sri Lanka	8.00
5 Scientific Training on Laboratory Procedures	3.00
6 Symposium	7.50
<b>Ongoing Project</b>	
1 Footwear & Leather Exhibition (Market Promotion Programme)	<b>4</b>
<b>Sub Total</b>	<b>33.5</b>
<b>4) Development Division - 04</b>	
<b>New Project</b>	<b>25.95</b>
1 Good Manufacturing Practices (GMP) for Small & Medium Industries	8.50
2 International Quality Certificate (ISO) Programme	9.95
3 Symposium for Processed food	7.50
<b>Ongoing Project</b>	<b>7</b>
1 Market Promotion programme - Pro Food /Pro Pack Exhibition-2022	2.00
2 Skilled Development Programme - Food Industry	5.00
<b>Sub Total</b>	<b>32.95</b>
<b>5) Policy Development Division</b>	
<b>Ongoing Project</b>	
1 The Formulation of a National Policy for Industrial Development (NaPID) and the Strategic Implementation Plan (SIP)	2.00
<b>Sub Total</b>	<b>2</b>

Division	Estimate - 2023 (Rs Mn)
<b>6) Information Technology Division</b>	
<b>Ongoing Project</b>	
1 Online Registration Data Base	2.90
2 Official Website Development of the Ministry (Annual Maintenance of the Website)	0.06
<b>Sub Total</b>	<b>2.96</b>
<b>Total (Development Dv 1,2,3 &amp; 4 / IT Dv / Policy Dv)</b>	
	<b>155.41</b>
<b>7) Paranthan Chemical Company Limited (PCCL)</b>	
<b>New Project</b>	
1 Caustic Soda & Chlorine Production	100.0
<b>Sub Total</b>	<b>100</b>
<b>8) Kahatagaha Graphite Lanka Limited (KGLL)</b>	
<b>New Project</b>	
1 Installation of Froth Flotation Plant	20.0
<b>Sub Total</b>	<b>20</b>
<b>Total</b>	
<b>(Thrust Area Development Programme - Tentative )</b>	
	<b>275.41</b>

**Approved Estimate (NBD) for Thrust Area Development Programme**

**300**

**Balance**

**24.6**

### 1.3 Handloom Industry & Local Apparel Production Industry (Textile and Local Apparel Products Promotion Division)

Project Name	Estimate - 2023 (Rs Mn)
<b>Handloom Industry &amp; Local Apparel Production Industry Programme</b>	
1 Implementation of Batik Production Programmes	27.0
2 Implementation of Handloom Villages Programmes	21.0
3 Implementation of Research and Development for Batik and Handloom sectors	34.0
4 Marketing Promotion Programme	18.0
<b>Total</b>	<b>100</b>



## 1.4 Upgrading & Modernization of Main & Mini Industrial Estates (Industrial Development Board)

Project Name	Estimate - 2023 (Rs Mn)
<b>Ongoing Projects</b>	<b>5</b>
<b>1 Ekala IE</b> Constructing of balance work of parapet wall	3.0
<b>2 Pannala IE</b> Concreting of balance work of internal road with drains & pipe laying for water distribution to industries	2.0
<b>New Projects</b>	<b>95</b>
<b>1 Ekala</b>	<b>14.5</b>
<i>i</i> Constructing of main entrance gates (No. 1 & 2), barricade , guard rooms and renovation of security washroom	9.5
<i>ii</i> Establishment of drinking water scheme with water board for distribution to industries and digging trenches for laying pipeline & backfilling. Repairing of damage access roads.	5.0
<b>2 Pallekelle</b>	<b>5.0</b>
<i>i</i> Constructing of main entrance gate and barricade	5.0
<b>3 Kotagala</b>	<b>3.0</b>
<i>i</i> Concreting of a part of Internal Road	3.0
<i>ii</i> Constructing of Balance work of internal roads & drains	
<b>4 Atchchuveli</b>	<b>15.0</b>
<i>i</i> Constructing of balance work of internal roads & drains (2 <sup>nd</sup> stage)	9.5
<i>ii</i> Constructing of entrance gate , landscaping for post office building land and repairing of administration building	4.0
<i>iii</i> Installation of water motor , pipe laying and wiring of post office building	1.5
<b>5 Kaludewala</b>	<b>6.0</b>
<i>i</i> Constructing of retaining wall with fence	6.0
<b>6 Horana</b>	<b>2.5</b>
<i>i</i> Renovating of existing Drains	2.5
<b>7 Elpitiya</b>	<b>28.0</b>
<i>i</i> Land surveying, clearing, back filling, leveling & demarcation.	4.5
<i>ii</i> Excavation of drains and constructing a part of the internal roads. (Concreting, graveling etc.)	7.0
<i>iii</i> Constructing of Transformer cubical , Installation of 400 KVA Transformer & laying of Electricity lines with poles	5.0
<i>iv</i> Constructing of pump house, Installation of Submersible water pump and pipe laying , wiring , Installation of main panel board and relevant accessories	6.5
<i>v</i> Constructing of Security hut, wash room, Administration room and entrance gate.	5.0

<b>Project Name</b>		<b>Estimate - 2023 (Rs Mn)</b>
<b>8</b>	<b>Kamburupitiya</b>	<b>21</b>
<i>i</i>	Land surveying, clearing, back filling, leveling & demarcation	4.0
<i>ii</i>	Excavation of drains and constructing a part of the internal roads (concreting, graveling etc.)	4.0
<i>iii</i>	Constructing of Fence	2.0
<i>iv</i>	Constructing of Transformer cubical , Installation of 400 KVA Transformer & lay in of Electricity lines with poles	5.0
<i>v</i>	Constructing of tube well & pump house, Installation of Submersible water pump and pipe laying , wiring , Installation of main panel board and relevant accessories	6.0
<b>Total</b>		<b>100</b>

### 1.5 Establishment of Table Salt Plant 5THP /H at Manthai (Improvement of Elephant pass Saltern) – (National Salt Limited)

Project Name		Estimate - 2023 (Rs Mn)
<b>1 Establishment of Table Salt Plant 5THP /H at Manthai (Improvement of Elephant pass Saltern)</b>		
	Procurement and commissioning of 5MT/H Table Salt Plant	100.0
<b>Total</b>		<b>100</b>

**1.6 Traditional and Rural Industrial Promotion Programme  
(Small & Medium Entrepreneur Development Division)**

<b>Project Name</b>	<b>Estimate - 2023 (Rs Mn)</b>
<b>Traditional and Rural Industrial Promotion Programme</b>	
<sup>1</sup> Cultivation of Raw Material Programme for Rural Industries	20.0
<sup>2</sup> Establishment of National Raw Materials Bank	10.0
<sup>3</sup> Intergraded Development on Rural and Traditional Industrial Villages	12.0
<sup>4</sup> Local and foreign market promotion programme on rural industry	38.0
<sup>5</sup> Establishing a Timber Design & Innovative Centre	15.0
<sup>6</sup> National Blacksmith Industry Development Program	5.00
<b>Total</b>	<b>100</b>

## 1.7

### **Establish a Gem Precision Cutting Training Workshop in Gem Industry (Gem Industry Development Division (Primary Industries - Primary Industries))**

*(Implementing Agency - Gem and Jewellery Research and Training Institute (GJRTI))*

<b>Project Name</b>	<b>Estimate - 2023 (Rs Mn)</b>
<b>Establish a Gem Precision Cutting Training Workshop in Gem Industry</b>	
1 Preparation of Syllabus	0.1
2 Infrastructure Development	8.3
3 Purchase of necessary equipment's and consumable materials	41.4
4 Training of Instructors	0.1
<b>Total</b>	<b>49.9</b>

## 2. Project Management Unit

Project Name		Estimate - 2023 (Rs. Mn)
<b>On-going Projects</b>		
2.1	<b>Small &amp; Micro Industries Leader &amp; Entrepreneur Promotion Project (GOSL/JBIC) Revolving Fund (GOSL - JBIC) - on lending</b>	<b>1,994.0</b>
	Small & Micro Industries Leader & Entrepreneur Promotion Project (GOSL/JBIC) Revolving Fund (GOS JBIC)	6.0
2.2	<b>Environmental Friendly Solutions Revolving Fund Project (GOSL/JBIC) - on lending</b>	<b>996.0</b>
	Environmental Friendly Solutions Revolving Fund Project (GOSL/JBIC)	4.0
<b>Total (PMU)</b>		<b>3,000</b>

### 3. Public Institutions

#### 3.1 Sri Lanka Institute of Textile & Apparel (SLITA)

Project Name		Estimate - 2023 (Rs Mn)
<b>Procurement Plan</b>		
<b>1</b>	<b>Improvement &amp; Modification of Class Room – Block B</b>	<b>120</b>
	<i>Selection of Consultant, Preparation of Bidding Documents, Selection of Contractor</i>	15.0
	<i>Awarding &amp; Primary Work.</i>	15.0
	<i>Completes of super structure</i>	45.0
	<i>Roofing</i>	20.0
	<i>Electrical</i>	15.0
	<i>Plumbing</i>	10.0
<b>2</b>	<b>Development &amp; Establishment for New technology transfer &amp; Improvement of existing Class room facilities for training purpose (Air Condition for the class room improvement project (22 Nos.), Smart Board (05 Nos), Furniture (Chairs – 600 Nos., Tables – 300 Nos.) – Block C</b>	<b>21.0</b>
	<i>Appointment of Technical Committee, Preparation of Bidding Document, Selection of Supplier</i>	
	<i>Placing order, receiving machines, equipment and other item</i>	21.0
<b>3</b>	<b>Development of infrastructures, Security hut &amp; gate</b>	<b>15.0</b>
	<i>Selection of Consultant, Preparation of Bidding Documents, Selection of Contractor</i>	5.0
	<i>Awarding</i>	5.0
	<i>Construction Security hut, Gate and other infrastructures (Boundary wall)</i>	5.0
<b>4</b>	<b>Upgrading the Machinery &amp; Equipment of Testing facilities for Textile &amp; Apparel Industry</b>	<b>40.0</b>
	<i>Appointment of Technical Committee, Preparation of Bidding Document, Selection of Supplier</i>	
	<i>Placing order, receiving machines, equipment and other items</i>	40.0
<b>5</b>	<b>Staff Development</b>	<b>4.0</b>
<b>Total</b>		<b>200</b>

### 3.2 National Enterprise Development Authority (NEDA)

Project Name		Estimate - 2023 (Rs Mn)
<b>Annual Programme</b>		
1	"Made in Sri Lanka" Trade Portal	6.70
2	MSME Date Base	3.90
3	Made in Sri Lanka" Logo	0.55
4	Made in Sri Lanka" Trade Fair	8.00
5	Made in Sri Lanka" Franchise Shop	0.50
6	Upadhidari Vyavasayake Udanaya" program	9.00
7	Regional Award Ceromancy	5.20
8	Business Cluster Development program	10.00
9	Regional Entrepreneurship Development Program	9.00
10	Enterprise Forum	1.50
11	SME Connect online platform	2.18
12	Staff Capacity Development Training	1.50
13	Fixed Assets	1.97
<b>Total</b>		<b>60</b>



### 3.3 Industrial Development Board (IDB)

<b>Project Name</b>	<b>Estimate - 2023 (Rs Mn)</b>
<b>Procurement Plan</b>	
1 Rehabilitation & Improvement of Capital assets	28.4
2 Acquisition of capital Assets	31.6
3 Development Expenditure	40.0
<b>Total</b>	<b>100</b>

### 3.4 National Design Center (NDC)

<b>Project Name</b>		<b>Estimate - 2023 (Rs Mn)</b>
<b>Annual Programme (NDC)</b>		
1	Design Development, Upgrade Knowledge & Skill development	9.465
2	Conducting local market promotions programs and New Design Exhibitions	14.700
3	Providing Knowledge on New Design & New Technology	8.750
4	Conducting Research & Development Programmes & Introducing New Technology, New Process & Material Innovation	7.085
<b>Total</b>		<b>40</b>

### 3.5 National Craft Council (NCC)

Project Name		Estimate - 2023 (Rs Mn)
<b>Annual Development Programmes (NCC)</b>		
1	Registration of Craftsmen, Issuing ID Cards & Upgrading of Database on Craftsmen & Crafts Villages	1.5
2	Establishing & Coordinating of Crafts Clubs (Shilpa Samajaya)	0.5
3	Provision of Training Facilities through Craft Training Centers (Trainee Allowances, Raw Material and Equipment)	7.5
4	Providing facilities for startup self-employments on field of Handicrafts	8.0
5	Conducting Product Development Programme & Provision of facilities on Export Oriented Handicrafts	8.0
6	Conducting Local & International Market Promotion Programme on field of handicrafts	1.0
7	Development of crafts training centers	4.0
8	Conducting Welfare Programme for Craftsmen	3.0
9	Conducting Human Resource Development Programme (Capacity Building, Language & Skill Development)	0.8
10	Upgrading of Head Office Building & Provincial Offices	3.5
11	Rehabilitation of Vehicles	1.2
12	Purchasing Office Equipment for Head office & Provincial Offices	1.0
<b>Total</b>		<b>40</b>

### 3.6 Gem & Jewellery Research and Training Institute (GJRTI)

Project Name		Estimate - 2023 (Rs Mn)
<b>Annual Programme</b>		
1	Exploration and Assessment of Gem Deposits in Sri Lanka	3.2
2	Popularization of Treatment Methods for Low Gem Quality Materials to Escalate Export Revenue of Gem Stones	0.6
3	Detection on Effect of Third Gas (H <sub>2</sub> , N <sub>2</sub> , Ar, CO <sub>2</sub> ) for Colour Enhancement of Geuda Sapphire & Establishing of Treatment Condition for Geuda Using Electrical Furnace	1.6
4	Introducing Suitable Oils for Fracture Filling of Sri Lankan Gemstones	0.5
5	Introducing Low Cost Color Gold Alloy for Jewellery Manufacturing	0.5
6	Preparation of a Catalogue on Sri Lankan Ethnic Jewellery Designs	0.5
7	Preparation of a catalog related to the Art of gem carving	0.4
8	Laboratory Accreditation under ISO 17025	1.0
9	Printing the English Version of the book Sri Lankan Gem Mining Industry for a Sustainable Era	0.5
10	Printing a Booklet on Institutional Services.	0.5
11	Research Symposium	0.6
12	Building skillful and professionally qualified human resource asset for the gem and jewellery industry through vocational education and professionalism development programmes	4.675
13	Develop Internal Capacities	6.425
<b>Total</b>		<b>21</b>

### 3.7 Industrial Technology Institute (ITI)

Project Name		Estimate - 2023 (Rs Mn)
<b>Annual Programme</b>		
<b>1</b>	<b>Rehabilitation &amp; Improvement of Capital Assets</b>	<b>3.0</b>
	<i>Building &amp; Structures</i>	3.00
<b>2</b>	<b>Acquisition of assets</b>	<b>195.5</b>
	<i>Office Equipment</i>	3.46
	<i>Plant &amp; Machinery</i>	192.04
<b>3</b>	<b>ICT Related Expenses</b>	<b>6.5</b>
	<i>Backup Switch for Network System-Malabe Premise</i>	1.40
	<i>Scanners</i>	0.10
	<i>Replacement of Old Pcs/Laptops(Including Equipment)</i>	5.00
<b>4</b>	<b>R &amp; D Projects</b>	<b>35.0</b>
<b>5</b>	<b>Construction Business Centre</b>	<b>10.0</b>
<b>Total</b>		<b>250</b>

### 3.8 Vidatha Centers

<b>Project Name</b>		<b>Estimate - 2023 (Rs Mn)</b>
<b>Annual Development Programmes (Vidatha)</b>		
1	Technology upgradation and Standardization of products	15.00
2	Introducing alternative energy sources for small and medium industries	10.00
3	Conducting Training Programmes on Computer hardware, Mobile phone repairing for entrepreneurs and interested youth	2.00
4	Implementation of small group income generation projects	5.00
5	Quality upgradation of textile and apparel industry, conducting Training programmes with SLITA	2.00
6	Preparing business Plan	3.00
7	Maintenance of Building and structures (2001)	18.00
8	Maintenance of plant Machinery and equipment (2002)	1.00
9	Acquisition of furniture and office equipment (2102)	8.00
10	Acquisition of plant machinery and equipment (2103)	5.00
11	Acquisition of Building and structures (2104)	1.00
<b>Total</b>		<b>70</b>